



GANESH FILMS INDIA LIMITED

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503, 5th FLOOR, PLOT – 461D, A WING
PARSHVANATH, GARDENS, BHAUDAJI ROAD, KINGS CIRCLE, MATUNGA, MUMBAI-400019
Email Id – info@ganeshfilms.com | CIN: U74994MH2018PLC307613 | Tel No: +91 810 444 9343

Ref. No.: GFIL/2019-20/COM/BSE/31

Date: 14/11/2019

To,

The BSE Limited

Phiroz Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 541703

Dear Sir,

Sub. : Submission of Statement of deviation(s) or variation(s) on half yearly basis pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company has allotted 1052800 Equity Shares of face value of Rs. 10/- each for cash at a price of Rs. 80/- per Equity Share (including a share premium of Rs. 70/- per Equity Share) through Initial Public Offer ("Issue").

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation in the use of the public issue proceeds raised from the Initial Public Offer.

Further below are the details of the utilization of funds raised through issue:-

Particulars	Proposed Amount Rs.	Utilised* Amount Rs.	Balance Amount Rs.
Acquiring distribution rights of south Indian films (including Tamil, Telugu, Malayalam and other regional language films) for the territories of India.	5,95,00,000.00	5,95,00,000.00	NIL
Issue related expenses	53,50,000.00	53,50,000.00	NIL
General corporate purposes	1,93,74,000.00	1,93,74,000.00	NIL


**Utilised amount contains the advances given to the parties for acquiring distribution rights of upcoming movies.*

Kindly take the same on your record.

Thanking You.

Yours faithfully,

For GANESH FILMS INDIA LIMITED


Rupesh Kamble
Chief Financial Officer

