

September 09, 2022

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Company Code No. 531120

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Mumbai 400 051
Company Code: PATELENG/EQ

Dear Sirs,

Sub: Outcome of Allotment Committee Meeting held on September 09, 2022.

The allotment Committee of the Company has approved the allotment of 1,25,52,800 Equity shares at issue price of Rs. 25.36/- each for cash at par as detailed below.

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is as mentioned below:

S. No.	Particulars																	
(I)	Type of securities proposed to be issued	Equity Shares																
(II)	Type of Issuance	Preferential allotment of Equity shares in terms of Section 62(1)(c) of Companies Act, 2013.																
(III)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,25,52,800 Equity shares of face value Re. 1 each for cash at par aggregating to Rs. 31,83,39,008.																
Additional details applicable for preferential issue																		
(IV)	Names of Investor	AFRIN DIA – Category I registered FPI																
(V)	Post allotment of securities - outcome of subscription, issue price / allotted price (in case of convertible), number of investors	<p>Outcome of the Subscription:</p> <table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">Pre-preferential allotment</th> <th colspan="2">Post allotment</th> <th rowspan="2">Preferential % held</th> </tr> <tr> <th>No. of shares held</th> <th>% held</th> <th>No. of shares held</th> <th>% held</th> </tr> </thead> <tbody> <tr> <td>AFRIN DIA</td> <td>-</td> <td>-</td> <td>1,25,52,800</td> <td>2.43</td> <td></td> </tr> </tbody> </table> <p><i>Note: Computed based on shareholding as on July 27, 2022</i></p> <p><u>Issue Price:</u> Rs. 25.36</p> <p><u>Number of Investors:</u> 1 (one)</p>	Particulars	Pre-preferential allotment		Post allotment		Preferential % held	No. of shares held	% held	No. of shares held	% held	AFRIN DIA	-	-	1,25,52,800	2.43	
Particulars	Pre-preferential allotment			Post allotment		Preferential % held												
	No. of shares held	% held	No. of shares held	% held														
AFRIN DIA	-	-	1,25,52,800	2.43														
(VI)	In case of convertibles – intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable																

The Allotment Committee Meeting was commenced at 9.45 pm and concluded at 10.00 pm.

Thanking you.

Yours truly,

For Patel Engineering Limited

Shobha Shetty
Company Secretary
Membership No.: F10047

REGD. OFFICE:

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