

PBA INFRASTRUCTURE LTD.

PBA: SE 2021

Date: 06th April, 2021

To,

Bombay Stock Exchange Limited 25th Floor, P. J. Tower, Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400051

Sub: Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutional Placement -Reg.

Ref: BSE Security Code – 532676 / NSE ISIN - INE160H01019

Dear Sir/ Madam,

With reference to the captioned subject pursuant to the Compliance of Regulation 32(1), 32(2) and 32(3) of SEBI (LODR) Regulations 2015, we wish to inform you that the Company has not gone for any public issue, right issue, preferential issue or the qualified institutional placement since 2005 and therefore the submission of the Statement of deviation or variation of the proceeds of the issue for the quarter ended 31st March, 2021 with the Stock Exchange does not arise.

We request you to take the above in your records.

Thanking You, Yours Faithfully,

For PBA Infrastructure Limited

Narain P Belani Managing Director DIN: 02395693