

CIL/SE/2023-24/83
December 08, 2023

BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001

Scrip code: 540710

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: CAPACITE

Sub: Allotment of 31,00,000 Equity Shares of ₹10 each to the promoters of the Company pursuant to exercise of conversion of share warrants

Dear Sir/ Madam,

Further to our letter(s) dated June 10, 2022, we wish to inform that Allotment Committee of the Board of Directors of the Company at their meetings held on December 07, 2023 and December 08, 2023, allotted 31,00,000 Equity Shares to the following promoters/ promoter group of the Company, pursuant to exercise of conversion of share warrants.

The details of allotment are as under:

Sr. No.	Name of the Allottee	No. of Warrants extinguished (₹)	No. of Equity Shares allotted	Face Value Per Share (₹)	Premium Per Share (₹)	Total Consideration Per Equity Share (₹)	Amount received for allotment of Equity Shares (₹)
1.	Mr. Rahul Katyal (Category Promoter)	15,50,000	15,50,000	10	150	160	24,80,00,000
2.	Ms. Sakshi Rohit Katyal (Jt. Mr. Rohit Katyal) (Category Promoter Group)	15,50,000	15,50,000	10	150	160	24,80,00,000
		31,00,000	31,00,000				49,60,00,000

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from ₹73,55,64,970/- to ₹76,65,64,970/-

Kindly take the same on your records.

This disclosure will also be hosted on Company's website viz. www.capacite.in.

For any correspondence/ queries/ clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully
For Capacit'e Infraprojects Limited

Rajesh Das
CFO

Mumbai (Head office):

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