## Mr. Vinod S. Jhawar

Address: B-803, Lake Castle Society Hiranandani Garens, Powai Mumbai-400076, Email Id- <u>vsj@dfl.net.in/ vinodjhawar64@gmail.com</u>, Contact No. 9821210040

## Date: 19.09.2019

To, **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001

## Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

With reference to the aforesaid subject I, Vinod Jhawar hereby submit disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

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Vinod Jhawar (Acquirer)

CC To, Dhanlaxmi Cotex Limited 285, Princess Street, 2nd Floor, CJ house, Marine Lines, Mumbai- 400 002

Encl. a/a

| Format for Disclosures under Regulation 29(1) of  |  |  | res and Takeovers)   |
|---|--|--|--|
|   | s of the Acquisitio  |  |  |
| Name of the Target Company (TC)   | Dhanlaxmi Cotex Limited  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert<br>(PAC) with the acquirer  | Vinod Sohanlal Jhawar<br>PACs:<br>Laxmi M. Jhawar  |  |  |
|   |  |  |  |
|   |  |  |  |
|   | Ramautar S. Jhawar   |  |  |
|   | Mahesh S Jhawar<br>Kamla Ramautar Jhawar<br>Vandana Vinod Jhawar<br>Dhanlaxmi Export Fabric LLP<br>Jasoda Tracon LLP |  |  |
|   |  |  |  |
|   |  |  |  |
|   |  |  |  |
|   |  |  |  |
|   | Rahul Mahesh Jhawar  |  |  |
| Whether the acquirer belongs to Promoter/Promoter   |  |  |  |
| group   | Yes  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of  | DCP  |  |  |
| TC are Listed   |  | BSE  |  |
|   |  | % w.r.t. total   |  |
| Details of the acquisition as follows   | Number   | share / voting   | % w.r.t. total diluted<br>share / voting capital<br>of the TC (**)   |
| Before the acquisition under consideration, holding of  |  |  |  |
| acquirer along with PACs of:  |  |  |  |
| a) Shares carrying Voting Rights (VRs)  | 2,285,065  | 46.91%   | 46.91%   |
| b) Shares in the nature of encumbrance (pledge/ lien/non-   |  |  |  |
| disposal undertaking / others)  | 0.00   | 0.00%  | 0.00%  |
| c) Voting rights (VRs) otherwise than by equity shares  | 0  | 0.00%  | 0.00%  |
| d) Warrants/convertible securities/any other instrument<br>that entitles the acquirer to receive shares carrying voting   |  |  |  |
| rights in the TC (specify holding in each category)   | 0  | 0.00%  | the second se  |
| e) Total (a+b+c+d)  | 2,285,065  | 46.91%   | 46.91%   |
| Details of acquisition  |  |  |  |
| a) Shares carrying voting rights acquired   | 923,190  | and the second division of the second divisio | and the second |
| b) VRs acquired otherwise than by equity shares   | 0  | 0.00%  | 0.00%  |
| c) Warrants/convertible securities/any other instrument<br>that entitles the acquirer to receive shares carrying voting<br>rights in the TC (specify holding in each category) acquired | 0  | 0.00%  | 0.00%  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-<br>disposal undertaking / others)   | 0  | 0.000/   | 0.000  |
| e) Total (a+b+c+/-d)  | 0<br>923,190   | 0.00%<br>18.95%  | 0.00%  |
| After the acquisition, holding of acquirer along with   | 723,170  | 10.7370  | 10.73%   |
| PACs of:  |  |  |  |
| a) Shares carrying voting rights acquired   | 3,208,255  | 65.86%   | 65.86%   |
| b) VRs acquired otherwise than by equity shares   | 0  | 0.00%  | 0.00%  |
| c) Warrants/convertible securities/any other instrument   | •  | 010070   | 010070   |
| that entitles the acquirer to receive shares carrying voting  |  |  |  |
| rights in the TC (specify holding in each category) after   |  |  |  |
| acquisition   | 0  | 0.00%  | 0.00%  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-   |  | 0.0070   | 0.0070   |
| disposal undertaking / others)  | 0  | 0.00%  | 0.00%  |
| e) Total (a+b+c+/-d)  | 3,208,255  | 65.86%   | 65.86%   |
| Mode of acquisition (e.g. open market /public issue /   |  |  | 00.0070  |
| rights issue / preferential allotment / inter-se transfer   |  |  |  |
| encumbrance, etc.)  | 0  | Off-market (inter-se transfer)   |  |
| Salient features of the securities acquired including<br>time till redemption, ratio at which it can be converted   |  |  |  |
| into equity shares, etc.  |  | NA   |  |

| Date of acquisition of/ date of receipt of intimation of  |   |                                  |  |  |
|---|---|----------------------------------|--|--|
| allotment of shares / VR/ warrants/convertible  |   |                                  |  |  |
| securities/any other instrument that entitles the   |   |                                  |  |  |
| acquirer to receive shares in the TC.   | 18-09-19  |                                  |  |  |
| Equity share capital / total voting capital of the TC   | 48,713,500  |                                  |  |  |
| before the said acquisition   | 40,713,500  |                                  |  |  |
| Equity share capital / total voting capital of the TC   | 48,713,500  |                                  |  |  |
| after the said acquisition  | 40,713,500  |                                  |  |  |
| Total diluted share/voting capital of the TC after the  | 48,713,500  |                                  |  |  |
| said acquisition  |   |                                  |  |  |
| Part B (***)  |   |                                  |  |  |
| Name of the Target Company  | Dhanlaxmi Cotex Limited   |                                  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert<br>(PAC) with the acquirer  | Whether the<br>acquirer belongs<br>to Promoter/<br>Promoter group | PAN of the acquirer and/ or PACs |  |  |
| Laxmi M. Jhawar   | Yes   | AABPJ1522H                       |  |  |
| Mahesh S. Jhawar  | Yes   | AABPJ1860C                       |  |  |
| Ramautar S. Jhawar  | Yes   | AABPJ8706F                       |  |  |
| Vinod Sohanlal Jhawar   | Yes   | AEFPJ6178M                       |  |  |
| Kamla Ramautar Jhawar   | Yes   | AABPJ1523G                       |  |  |
| Vandana Vinod Jhawar  | Yes   | ADHPJ3090P                       |  |  |
| Dhanlaxmi Export Fabric LLP   | Yes   | AALFD4197Q                       |  |  |
| Jasoda Tracon LLP   | Yes   | AALFJ1962D.                      |  |  |
| Rahul Mahesh Jhawar   | Yes   | APRPJ7317P                       |  |  |
| Roww  |   |                                  |  |  |
| Vinod Sohanlal Jhawar , 1 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1   |   |                                  |  |  |
| Place: Mumbai   |   |                                  |  |  |
| Date: 19/09/2019  |   |                                  |  |  |
| Notes:  |   |                                  |  |  |
| (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under |   |                                  |  |  |
| (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding    |   |                                  |  |  |
| (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.                                       |   |                                  |  |  |