

04th November, 2022

BSE Limited

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Rotunda Building, P J Towers,
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National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Ph. 022 -2659 8237, 8238, 8347, 8348
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Security Code No.: 532508

Security Code No. : JSL

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing obligations and Disclosure Requirements), Regulations, 2015, as amended.**

Dear Sir(s),

This is to inform you that Jindal Stainless Limited (“the Company”), had participated in the e-auction process for purchase of Rathi Super Steel Limited (“Corporate Debtor”), on a going concern basis, in terms of the applicable provisions of Insolvency and Bankruptcy Board of India (Liquidation Process), Regulations 2016.

The Resolution Professional, has issued a letter of intent to the Company informing that the Stakeholders Consultation Committee of the Corporate Creditors of the Corporate Debtor has declared the Company as successful bidder.

The Company has accepted the letter of intent issued by the Resolution Professional on November 03, 2022. The closure of the transaction shall be done in accordance with the relevant clause(s) of the letter of intent.

Request you to take the same on record.

Thanking You.

For Jindal Stainless Limited

Navneet Raghuvanshi
Head Legal & Company Secretary



Jindal Stainless Limited

CIN: L26922HR1980PLC010901

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T: +91 124 449 4100 **E:** info@jindalstainless.com **Website:** www.jindalstainless.com, www.jslstainless.com

Registered Office: O.P. Jindal Marg, Hisar - 125005 (Haryana) India

Corporate Office: Jindal Centre, 12 Bhikaji Cama Place, New Delhi - 110066, India

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