



November 24, 2021

To

General Manager, Listing Department, BSE Limited , P.J. Towers, Dalal Street, Mumbai – 400 001 Company code: 533333	The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Company code: FCL
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Dear Sir/Madam,

Subject:- Appointment of Mr. Bharat Mody, as Strategic Advisor-Investor Relations

With reference to the above caption subject, we are pleased to announce that the management of the Company has appointed Mr. Bharat Mody to act as a Strategic Advisor-Investor Relations for the Company.

We are enclosing an updated copy of Investor Presentation for the quarter and half year ended 30th September, 2021.

The above presentation is also being placed on the website of the Company at <https://fineotex.com/>

Kindly take the same on record.

Yours faithfully,

FOR FINEOTEX CHEMICAL LIMITED

Sanjay Tibrewala
Executive Director
DIN: 00218525



Encl: Investor Presentation



FINEOTEX CHEMICAL LIMITED

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Fax : (+91-22) 2655 9178 **E-mail** : info@fineotex.com **Website** : www.fineotex.com **CIN** - L24100MH2004PLC144295

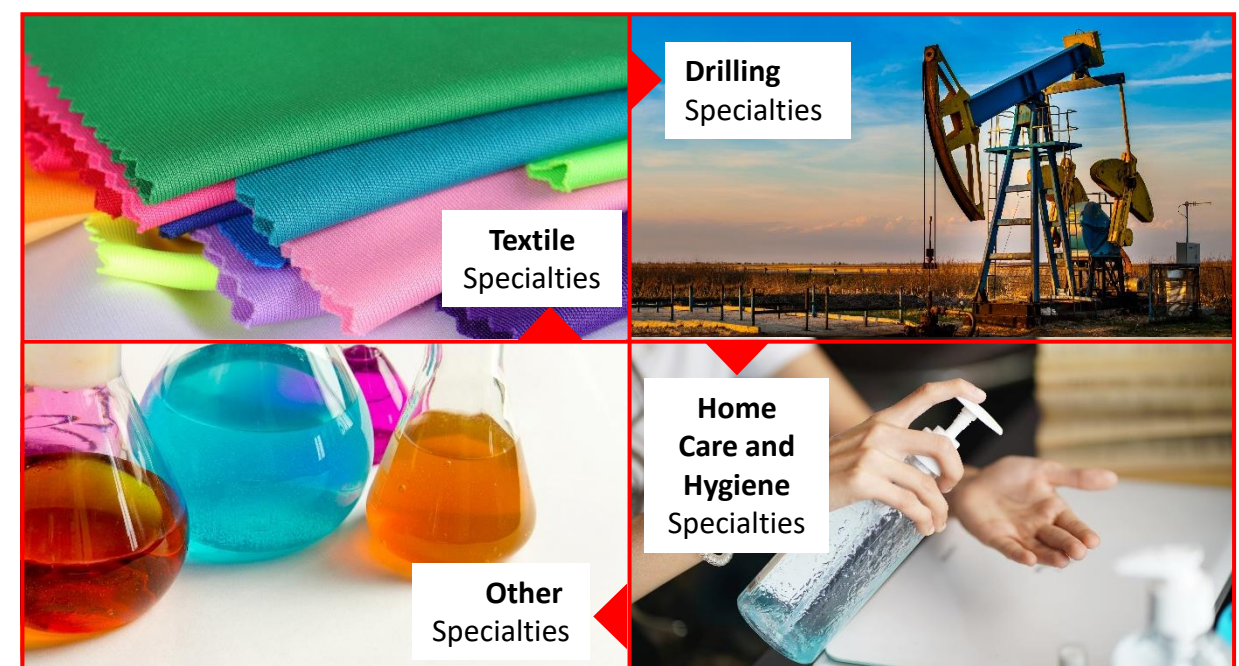


Fineotex Chemical Limited

(BSE: 533333; NSE: FCL)

Investor Presentation

November 2021



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Company Overview



Speciality chemicals producer for **4+ decades** with a market leading position in the international textiles industry



450+
Product Categories



~70
Countries Present

Successful entry into **home care and hygiene** and **drilling speciality chemicals**

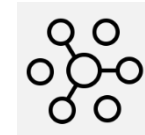


Bluesign, ZDHC, Star Export House
Accreditations



43,000+ MT p.a.
Installed Capacities

Biotex Malaysia spearheads the **R&D solutions, application research** and **product development**



100+
Dealers in Indian and International Market



Rs. 270 mn
Deployed for brownfield facility at Ambernath, Maharashtra

Attractive industry dynamics with **technical barriers to entry** and high levels of **development and product customisation**



Home Care and Hygiene Division
Recently launched products across housekeeping, kitchen care and disinfection



CRISIL Rating
Long Term Rating: A-/ Stable
Short Term Rating: A2+

Business Dynamics

- Fineotex and Biotex associated with quality and innovation across industries globally
- Top 10 customers: 33% of sales, Top 10 products: 18% of sales
- Scaling up high margin speciality chemical orders from textile segment and new business segments

Acquisition Track Record

- Biotex (73% owned) net profit has grown by a factor of 10x since acquisition in 2011
- De-leveraged into a debt free Company

Global Customer Reach

- International acceptance by high profile customers
- 50% of sales come from 60+ countries

Strengthened Leadership Team

- Arindam Choudhuri appointed as CEO, brings with him over two decades of deep insight, thought leadership and vast experience from the global textile chemical industry

Financial Performance

- 10 Year CAGR (FY21): Revenues 21.7%, EBITDA 20.8% , PAT 26.3%
- Cash Flow from Operations to EBITDA at 88% in FY2021

New Facility in Ambernath

- The expansion unit at Ambernath is to cater to existing Textile Specialties and fast-growing Home Care and Hygiene and Drilling Specialties business
- The facility is fully compliant with the highest standards of sustainability

2004



- ❖ Accredited with ISO 9001:2008
- ❖ Incorporation of Fineotex Chemical Private Limited (FCPL)

2007



- ❖ Acquisition of FCPL by Fineotex Chemical Limited

2011



- ❖ Listed on BSE
- ❖ Incorporated wholly owned subsidiary in Malaysia
- ❖ Acquired majority stake in Biotex Group

2014



- ❖ Bonus declared on 1:1 basis
- ❖ Accredited with ISO 4001:2004 & OHSAS 8001:2007 certifications

2015



- ❖ Listed on NSE
- ❖ Received Star Export House recognition

2017



- ❖ Fineotex Chemical Limited announced first buyback

2018



- ❖ Awarded as IPF fastest growing chemical manufacturing Company at BSE Limited on Dec '17

2019



- ❖ Biotex partnered with Bluesign
- ❖ Manufacturing capacity increased to 43,000 MTS annually and both facilities GMP certified

2020



- ❖ NSE top 1,000 companies
- ❖ Buyback of 11 lacs shares up to a maximum price of Rs. 40
- ❖ Deployed Rs. 270 million for new brownfield facility at Ambernath, Maharashtra

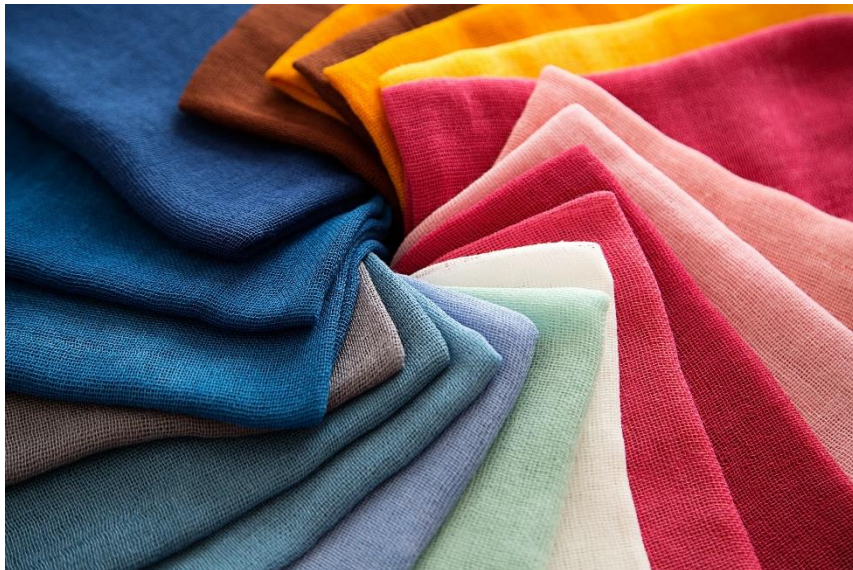
2021



- ❖ JV with HealthGuard
- ❖ Partnership with Sasmira
- ❖ JV with Eurodye-CTC
- ❖ Ambernath facility commenced its production on 9th Nov '21



Textile Specialities



Home Care Specialities



Hygiene Specialities



Drilling Specialities



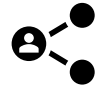
Leverage core manufacturing and development expertise into new high growth areas



Strategic collaboration with Eurodye-CTC, Belgium, to commercialize specialty chemicals for the Indian market



Addition to its portfolio, specialized pre-treatment and dyeing products for the cotton-synthetic and woollen fibre/ fabric/ yarn



Facilitates an efficient production system and distribution network across the Indian textile market



Globally certified products of Eurodye-CTC will find a huge demand from Indian companies



Eurodye-CTC has REACH registration, Bluesign certification & GOTS 6 certification for a large selection of its product range



Fineotex is committed to the cause of the planet and people and Eurodye-CTC is known to be mindful of the environment and ensures maximum conservation of earthly resources

Recent collaborations to expand product profile, geographical reach and develop sustainable practices



Joint venture with HealthGuard, Australia to become the exclusive global marketing and sales channel partner with joint operations from Malaysia



Setting up a state of art Research & Development centre in collaboration with Sasmira Institute, one of India's premier textile institutes



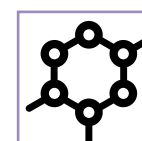
HealthGuard® will concentrate on developing cutting-edge solutions, that will be marketed and channelized across the world by Fineotex-Biotex



Develop a first-of-its-kind Support and Solution Centre for technical service in Sasmira to catalyze innovation and focus on sustainable chemistry



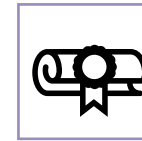
Synergy will provide durable metal-free sustainable chemistry solutions that are anti-microbial and anti-viral



Focus on new sustainable solutions and chemicals to reduce water, time and energy consumption for the textile wet processing industry



Range of products over several industries - textile, detergent, leather and allied industries



Provide the much-needed exposure for students and help provide practical experience, which will benefit the industry in the long term

Recent collaborations to expand product profile, geographical reach and develop sustainable practices

About the Facility




- Located on ~4 acres of land
- Production commenced on 9th November 2021
- State of the art technological updates have been implemented

Strategic Advantages

- Caters to customer demands in the existing Textile Specialities and fast growing Home Care and Hygiene and Drilling Specialities business
- State of the art automated unit which will be fully compliant with the highest standards of sustainability
- Located in close proximity to key port areas near Mumbai providing logistical and cost advantages



Upcoming facility provides additional manufacturing capacity for existing product lines and new growth areas

 Home Care and Hygiene Chemicals	 Drilling Speciality Chemicals	 Other Speciality Chemicals
<ul style="list-style-type: none"> Customised solutions for: <ul style="list-style-type: none"> Housekeeping, Kitchen Care and Disinfectants Public Health and Hygiene The plant has been approved and certified by the Food & Drugs Administration (Maharashtra State) department. The license has been granted for production of disinfectant/antimicrobial hygiene and cleaning products ensuring safety and effectiveness. Post the outbreak of COVID-19, large addressable market for solutions used in disinfectants and sanitizers 	<ul style="list-style-type: none"> Customised solutions for Oil and Gas Significant potential for offering effective products used for drilling in oil exploratory processes Sizable orders from a leading oil and gas company in India 	<ul style="list-style-type: none"> A unique 'Mosquito Life Cycle Controller' product under development by Biotex Non toxic eco-friendly solution designed with European technology in Malaysia by Biotex Approved by Ministry of Health Malaysia, Singapore PUB, European Union, NSF and relevant authorities in Vietnam and Cambodia

Key Products



Home Care and Hygiene Chemicals

'Mosquito Life Cycle Controller' under development

Non-textile segments will drive volume and value growth in the long term



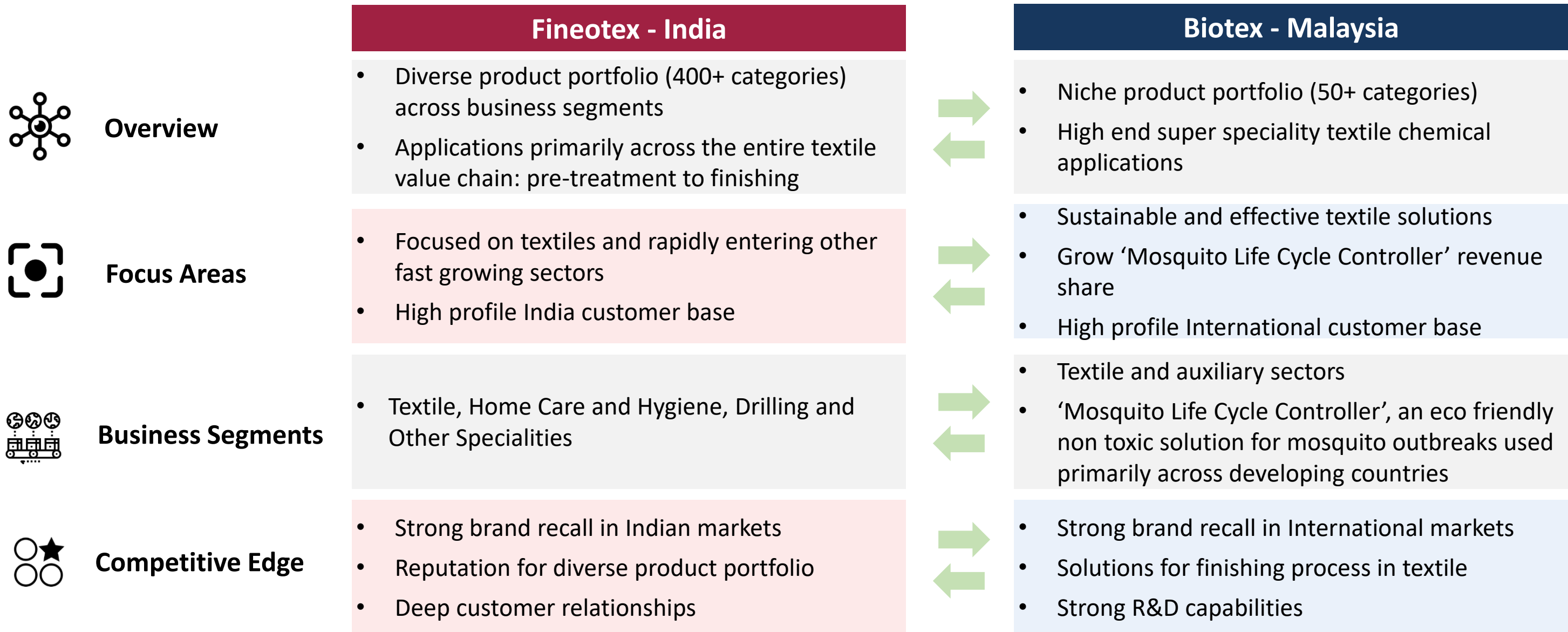
Available across East and West India

40+ Distributors

14+ Marketing Technical Associates

Diversified Product Offering

Housekeeping	<ul style="list-style-type: none"> Air freshener Carpet cleaner Carpet shampoo Deodorizers Floor cleaner Furniture maintainer Glass cleaner Hygienic bathroom cleaner Hygienic hard surface cleaner Multi surface cleaner Surface cleaner cum disinfectant Toilet bowl cleaner Toilet seat disinfectant Washroom cleaner
Kitchen Care	<ul style="list-style-type: none"> Automatic dish wash detergent Automatic dish wash neutralizer Drain cleaner Heavy duty floor cleaner Kitchen multipurpose cleaner Manual dish wash liquid Oven and grill cleaner Stainless steel polish
Disinfection	<ul style="list-style-type: none"> Hand disinfectant Gentle wash Multi surface disinfectant Surface disinfectant – fogging and fumigation Hand sanitizer Veg & non-veg disinfectant cleaner Sanitizing tablet

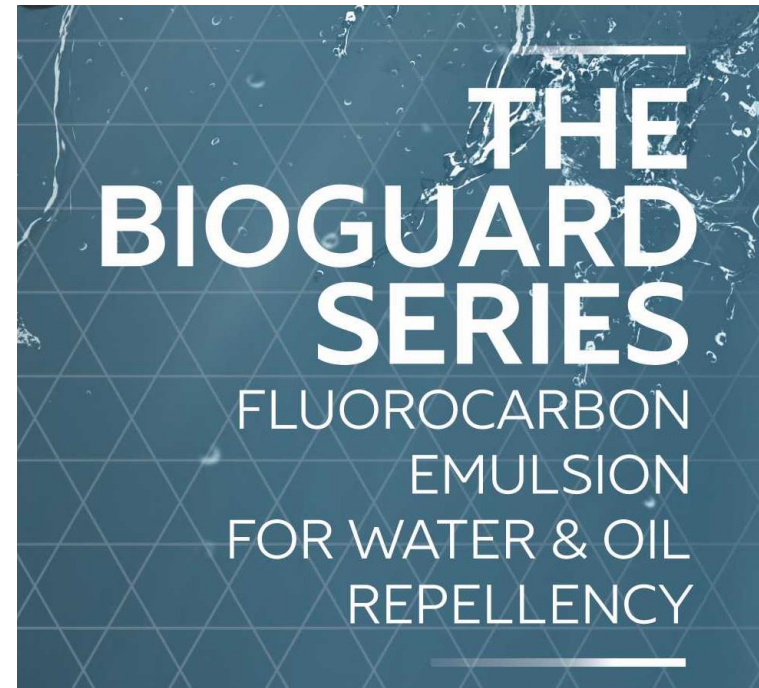
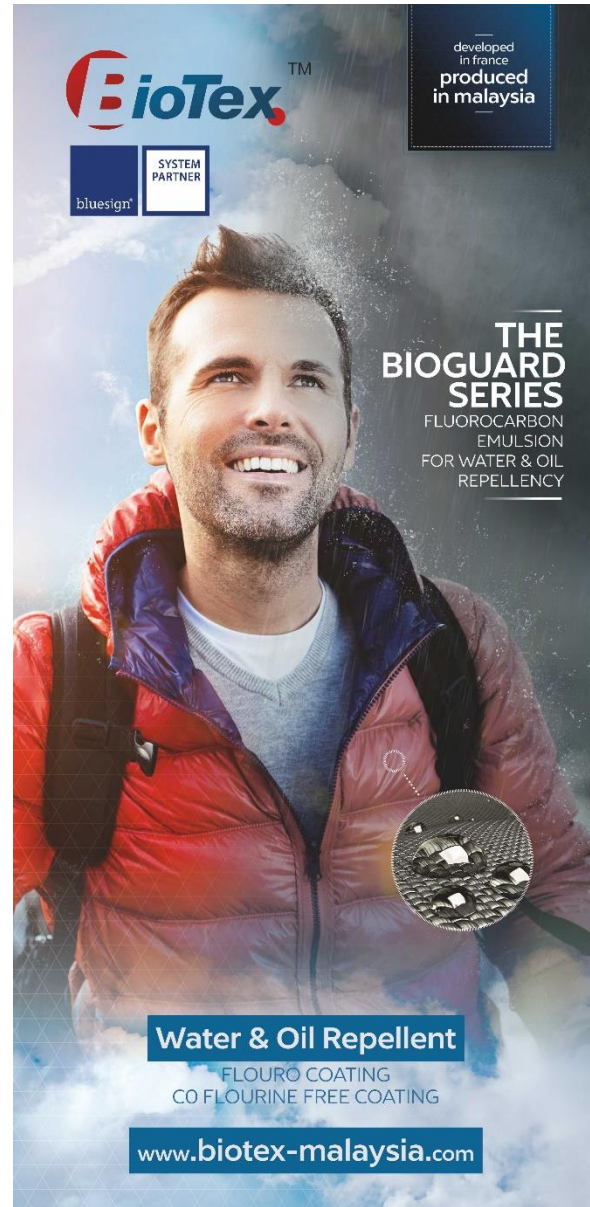


Fineotex and Biotex complement each others strengths and offer distinguished speciality chemical solutions globally

Specialty Textile Chemicals Overview



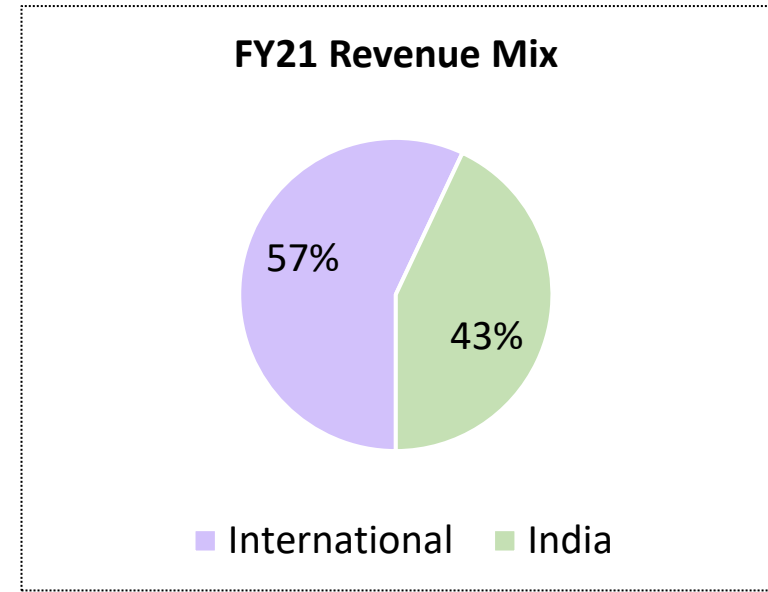
Fineotex + Biotex together offer tailored solutions across the textile value chain with a focus on higher realisations



‘The Bioguard Series’ of products from Biotex with water and oil repellent features in great demand post outbreak of COVID-19



- Sales in **~70** countries including Brazil, Bangladesh, Germany, Indonesia, Malaysia, Singapore, Syria, Thailand, USA, Venezuela and Vietnam
- **30+** technical marketing experts
- **100+** dealers in Indian and International markets



● Facilities at Mahape and Ambarnath (November), Mumbai, India ● Facility at Bangi, Malaysia ● Sales

Diversified revenue mix across clients, products and geographies coupled with technical expertise



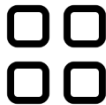
Fineotex+ Biotex Synergies

Leverage Fineotex's industry insights and long standing customer relationships with Biotex's high end product expertise and regional positioning to serve global customers



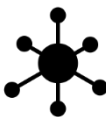
Greenfield Developments

The brownfield facility at Ambernath, Maharashtra is future ready for next phase of growth. Partnerships with International companies to establish manufacturing facilities in India



New Product Categories

Enter fast growing synergistic segments such as Home Care and Hygiene and Drilling Specialties while continuing to focus on the core Textile Chemicals business



Grow Market Share

Strong in-house development capabilities to grow market share across existing and new customers in both Indian and International markets. Continue to develop direct customer relationships and expand distribution network



Disciplined Capital Allocation

Fineotex has a conservative approach to funding acquisitions, capacity expansions and greenfield/brownfield developments through internal accruals. Capital structure targeted to be net debt neutral



Overview

- One of the finest R&D capabilities in the industry
- State-of-the-art technology that is constantly updated through our in-house R&D facilities
- Capabilities to develop and customize products to adhere to client requirements



Laboratory

- Modern Equipment such as Brookefield viscometers refractometers and pilot vessels to perform trial R&D batches
- Finest testing facilities and application equipment to perform pre-treatment, Dyeing, Printing and Finishing trials



Team

- An experienced and technically qualified team of 13, that develop new specialty as well as cost effective products, which will in turn add value to our products
- Leverage the experience and expertise of newly appointed directors, Dr. Anand Patwardhan and Dr. Sunil Waghmare who have extensive knowledge in chemistry related domains and guide the R&D team towards successful implementation of various tasks

R&D is vital for textile auxiliaries and chemicals to ensure adherence to customer requirements





Sustainability Approach





Surendrakumar Tibrewala
Chairman and Managing Director



Sanjay Tibrewala
Executive Director



Aarti Jhunjunwala
Executive Director



Navin Mittal
Independent Director



Alok Dhanuka
Independent Director



CS Bindu Shah
Independent Director





Dr. Anand Patwardhan
Independent Director



Dr. Sunil Waghmare
Independent Director

- Audit Committee
- Nomination and Remuneration Committee
- Anti sexual Harassment Committee
- CSR Committee
- Stakeholder Relationship Committee
- Administrative Committee
- Whistle-blower Committee



Name	Brief Profile
 <p>Dr. Anand Patwardhan</p>	<ul style="list-style-type: none"> • Dr. Anand Patwardhan aged 57, is a Ph.D. (technology) in chemical engineering, from ICT Mumbai University. He has 33 years of experience in industry as well as in academics • Presently he is working as a professor in the chemical engineering department, ICT Mumbai since December, 2007 • He has been a member of various expert panels and guide to several students at doctoral level
 <p>Dr. Sunil Waghmare</p>	<ul style="list-style-type: none"> • Dr. Sunil Waghmare aged 61, is a Ph.D. from University of Pune & post-doctoral researcher at various institutions and universities of repute • He possesses knowledge of QA/QC, analytical development, safety, legal, and quality compliances • He is a member of various societies connected with chemistry

Industry veterans would add significant value to product development, system upgradation and overall business



Surendra Kumar Tibrewala
Education: B.Com and LLB

Managing Director



Sanjay Tibrewala
Education: B.Com and P.G. in Textile
Chemicals and Processing

Chief Financial Officer



Aarti Jhunjhunwala
Education: B.Com and M.Com

Head - International Marketing



Arindam Choudhuri
Education: B.Tech and Marketing
Management

Chief Executive Officer



Noa N. Ouakass
Education: M. Sc., MBA

Chief Executive Officer - Biotex



Kedar Sankar Sonai
Education: M.Tech, MBA

Executive Director - Biotex



Raman Perumal
Education: Diploma in Boiler Engineering

Production Director - Biotex



Wong Lai Yoon
Education: BBA

Operations Manager - Biotex



Tang Chai Yean
Education: Diploma in Chemistry

Senior R&D Manager - Biotex



Jeetendra Adhav
Education: BE Industrial Engineering &
Diploma in Chemical Engineering

Plant Manager - Fineotex



Ramesh Gupta
Education: MSc, MBA B. Ed.

Production Manager - Fineotex







Manoj Sharma
Education: B.Tech
Responsible for: Plant and Projects

Senior Manager - Fineotex







Experienced management team with multi decade expertise in speciality chemicals industry





Manufacturing Platforms (GMP* Certified)

Location	Operating Facts	Strategic Advantages	Manufacturing Excellence
 <p>Mahape and Ambernath, Mumbai, India</p>	<ul style="list-style-type: none"> Total Production Capacity: 36,500 MT Ambernath plant to gradually provide an additional 36,000 MT capacity Current Utilisation: 56% Peak Utilisation: 75% 	<ul style="list-style-type: none"> Strategically located plant near key port close to Mumbai with logistical advantage to textile hubs across North, West, South and Central India 	
 <p>Selangor, Malaysia</p>	<ul style="list-style-type: none"> Total Production Capacity: 6,500 MT Current Utilisation: 70% Peak Utilisation: 75% 	<ul style="list-style-type: none"> Easy access to high quality raw materials in the region Backward integration into key raw materials Cost benefits due to Free Trade Agreements (FTAs) with important regional markets like Vietnam, China and India 	

* GMP: Good Manufacturing Practice Certification

Certificate	Value Proposition
	<ul style="list-style-type: none"> Bluesign is recognized as a leading certification for sustainability in the global textile industry. As a partner, Biotex is committed to applying the bluesign system to meet the highest level of safety for both people and environment, to use resources responsibly, and to continuously improve environmental performance
	<ul style="list-style-type: none"> The Global Organic Textile Standard (GOTS) is recognised as the world's leading processing standard for textiles made from organic fibres. It defines high-level environmental criteria along the entire organic textiles supply chain and requires compliance with social criteria as well
	<ul style="list-style-type: none"> European certification which validates raw materials used for Bioguard C6 repellent (manufactured by Biotex) from a sustainability stand point
	<ul style="list-style-type: none"> BHive is a platform that promotes transparency and the use of more sustainable chemistry for textile and apparel manufacturers, brands, and retail organizations BHive membership demonstrates commitment to chemical sustainability and transparency
	<ul style="list-style-type: none"> ISO 9001:2015 defines the guiding principles to create efficiencies by aligning and streamlining processes throughout the organization, create new opportunities, meet regulatory requirements, and help organizations expand into new markets in which clients demand ISO 9001 certification
	<ul style="list-style-type: none"> Part of a global multi stakeholder initiative within the fashion and footwear industry working towards reducing chemical footprint Aim is to accelerate progress towards ultimate goals of cleaner water, cleaner air, and safer production

Leading the transition from synthetic to lower carbon footprint products

Certificate	Value Proposition
	<ul style="list-style-type: none"> ISO 9001:2015 defines the guiding principles to create efficiencies by aligning and streamlining processes throughout the organization, create new opportunities, meet regulatory requirements, and help organizations expand into new markets in which clients demand ISO 9001 certification
	<ul style="list-style-type: none"> ISO 14001: 2015 has standardized and proven framework that help organizations to develop an effective environmental management strategy; Global recognition for organizations' efforts to improve their environmental strategies
	<ul style="list-style-type: none"> OHSAS 1800:2007 is an international standard which provides a framework to identify, control and decrease the risks associated with health and safety within the workplace. Implementing the standard signals stakeholders that employee's health and safety as a priority within the organisation
	<ul style="list-style-type: none"> The SA 8000 Standard is the world's leading social certification program. It provides a holistic framework allowing organizations of all types, in any industry, and in any country to demonstrate their dedication to the fair treatment of workers
	<ul style="list-style-type: none"> Star export house is an Indian exporter who has excelled in international trade and successfully achieved certain minimum amount of export performance in two out of three financial years This certification provides significant competitive advantages in international trade
	<ul style="list-style-type: none"> ZDHC is a part of a global multi stakeholder initiative within the fashion and footwear industry working towards reducing chemical footprint Aim is to accelerate progress towards ultimate goals of cleaner water, cleaner air, and safer production
	<ul style="list-style-type: none"> Fineotex Chemical Limited has earned the prestigious ECO PASSPORT by OEKO-TEX® certification, the highest rating in the globally renowned audit that measures standards of sustainability

Fineotex and Biotex play a critical role in sustainable chemistry and drive efforts towards social responsibility



Focusing on Environmental factors and make efforts to restore the environment

- **Product Free From Harmful Substances:** Our products are not hazardous. We believe in developing our processes & products in a manner such that no harm is caused to life and nature.
- **Energy Consumption:** In FY21, the electricity purchased was 3,21,230 units. We monitor the consumption, reduce energy costs and take appropriate measures for energy conservation.
- **Waste Water Safe Discharge:** We are members of the central efficient treatment plant and wastewater duty treatment with own ETP is being discharged safely through CETP.
- **Low-Carbon Products:** Our products and processes are not hazardous or cause great pollution. The discharges are within the limits prescribed by the local authorities.
- **Material Usage Initiatives:** The Company has procedures and policies to prefer the ecological, sustainable low BOD/COD raw materials and making sure that there is no effluent caused due to such inputs



Committed to improve economic, environmental and social performance

5%
Attrition Rates

100% employees
Were given safety and skill
up-gradation training

No accidents
Reported in FY21

Rs 45.21 Lakhs
Spent on CSR activities in
FY21

- **Customer Satisfaction Survey:** Consumer survey was conducted, We assess the level of consumers' satisfaction towards the Organization's Products & Services at various extension platforms such as trade fairs.
- **Workforce Training:** We are aware that the success of its business depends upon its technical experts coordinating with research and development staff on one hand and marketing on the other. Necessary training and orientation are provided to our employees to equip them in providing productive and committed results.
- **Local Employment and Sourcing:** Company purchase goods from local suppliers around Thane Bhiwandi and Mumbai Metropolitan Region. These suppliers are depots, distributor of Indian Chemical manufacturers of Importers. Labour, transportation and other services are taken from recognized / government approved suppliers.
- **Community Support Initiatives:** We have taken various community initiatives such as: Education of any persons and enable them to earn an independent livelihood and thereby become useful and efficient citizen of India, To provide financial assistance and supply items of necessity like food, clothing, medicine etc. for running and maintenance of houses for destitute, aged persons/retired needed persons, Organize re-habilitation of destitute, old age persons wherever possible and provide assistance in cash, To look after family planning centres and nursing homes/ run eye bank, blood bank, organ banks etc



Focus on maximizing the wealth of shareholders, establish productive and lasting relationships with all shareholders

5 out of 8 board members
Are Independent and Non-Executive Members

Zero
Penalties, punishment or compounding of offences in FY21

- **Corporate Governance Policies:** The Company's philosophy on Corporate Governance relates to creating an organization intended to maximize the wealth of shareholders, establish productive and lasting relationships with all shareholders with the emphasis laid on fulfilling the responsibility towards the entire community and society.
- **Board Composition:** The Board consists of 8 members – 2 Non retiring Directors as per the Articles of Association of the Company, 1 Promoter Whole time Director liable to retire by rotation and 5 Independent Directors. The Board has two Woman Directors including one Independent Woman Director.
- **Board skill Matrix:** The Board comprises of qualified members who bring in the required skills, competence and expertise that allow them to make effective contributions to the Board and its Committees.

Key ESG Facts



Bhive certified



Blue Sign certified



ECO Passport by OEKO-TEX



Global Organic Textile Standard (GOTS) certified



Hazard Analysis Critical Control Point (HACCP) Certification



Indian Green Building Council



REACH certified



SA 8000 - Social Accountability Certification



Scivera



Star Export House



WHO Good Manufacturing Practice certified

Ø ZDHC Zero Discharge Hazardous Chemical (ZDHC) Gateway certified

Certificates

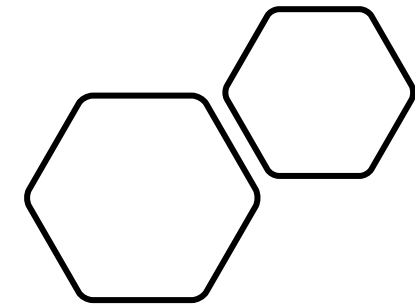
ISO 9001	ISO 14001	ISO 14045	ISO 45001
ISO 20000	SA 8001	OHSAS18001	ISO 22000

New Accreditations



Fineotex Chemical Limited has earned the prestigious **ECO PASSPORT by OEKO-TEX®** certification, the highest rating in the globally renowned audit that measures standards of sustainability. The green rating has been awarded by Hohenstein, an independent and neutral renowned testing system that is globally recognized.

This rigorous certification program shows our company's commitment to sustainable chemistry.

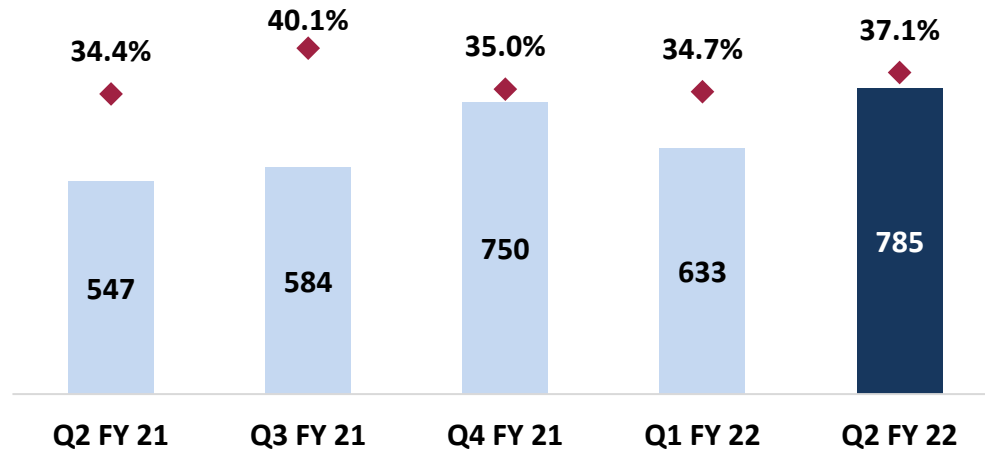


Financial Performance

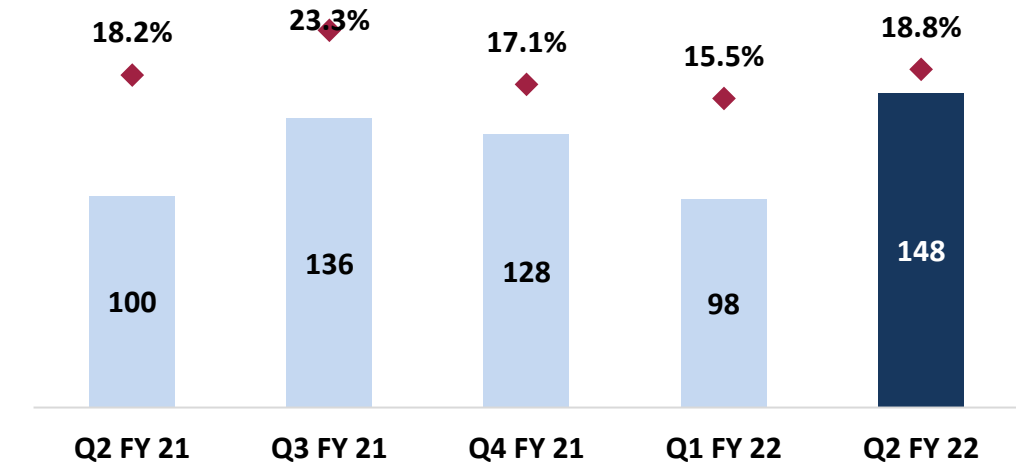
Q2 FY2022 Performance Trend

Rs. Mn.

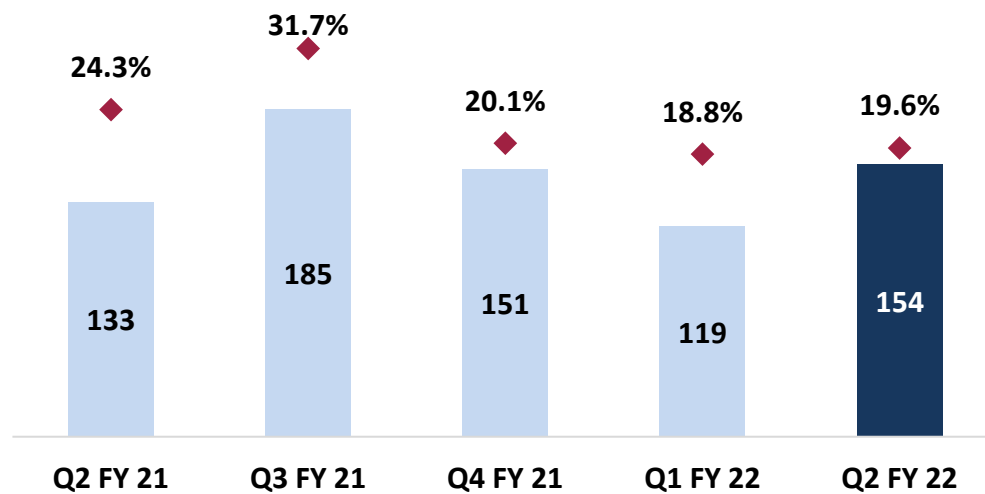
Revenue from Operations and Gross Margin



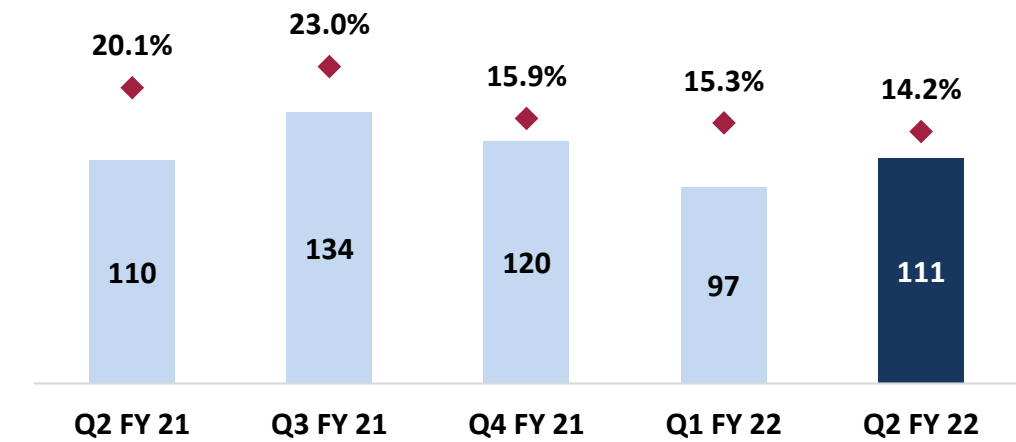
EBITDA and EBITDA Margin



PBT and PBT Margin



PAT and PAT Margin



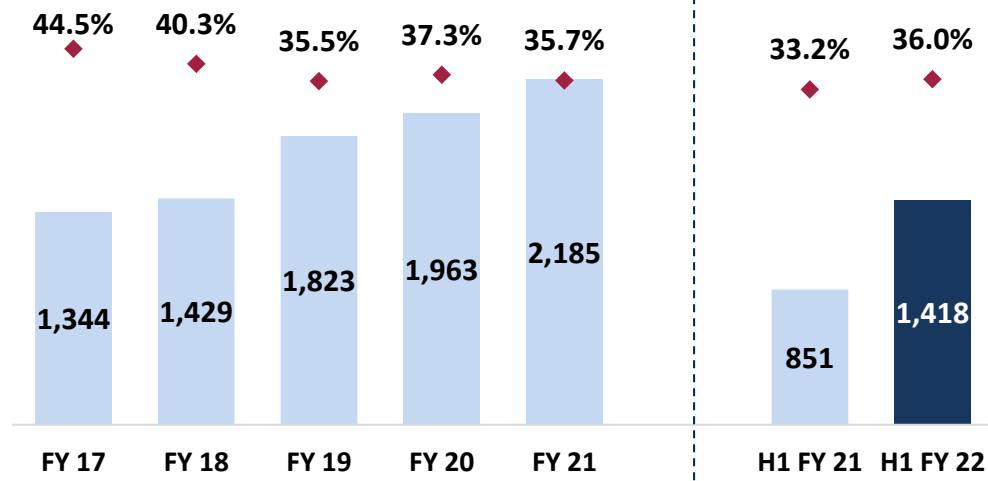
Consolidated P&L Summary: Q2 and H1 FY2022

Particulars (Rs. Million)	Q2 FY 22	Q2 FY 21	YoY%	Q1 FY 22	QoQ%	H1 FY 22	H1 FY 21	YoY%
Revenue from Operations	784.9	547.5	43.4%	632.8	24.0%	1,417.7	851.3	66.5%
COGS	494.0	359.0	37.6%	413.1	19.6%	907.1	568.7	59.5%
Gross Profit	290.9	188.5	54.4%	219.7	32.4%	510.6	282.6	80.6%
Gross Profit Margin	37.1%	34.4%		34.7%		36.0%	33.2%	
Employee Benefit Expenses	31.0	19.7	57.8%	26.4	17.6%	57.4	35.3	62.7%
Other expenses	112.0	69.2	61.8%	95.1	17.7%	207.0	106.7	94.1%
EBITDA	147.9	99.6	48.5%	98.2	50.7%	246.1	140.7	74.9%
EBITDA Margin(as a % of sales)	18.8%	18.2%		15.5%		17.4%	16.5%	
Depreciation and amortisation expenses	5.1	3.4	49.3%	5.0	2.6%	10.1	6.8	48.8%
EBIT	142.8	96.2	48.5%	93.2	53.2%	236.1	133.9	76.2%
EBIT Margin	18.2%	17.6%		14.7%		16.7%	15.7%	
Finance Cost	2.1	1.4	44.1%	2.2	(5.2%)	4.3	2.7	58.7%
Other Income	12.9	38.1	(66.1%)	28.1	(54.0%)	41.0	91.1	(55.0%)
PBT	153.7	132.8	15.7%	119.1	29.1%	272.8	222.4	22.6%
Total tax	42.5	22.8	86.6%	22.2	91.5%	64.6	30.3	113.0%
PAT	111.2	110.1	1.0%	96.9	14.8%	208.1	192.1	8.4%
PAT Margin	14.2%	20.1%		15.3%		14.7%	22.6%	
Basic and Diluted EPS	0.97	0.95	2.1%	0.86	12.8%	1.82	1.65	10.3%

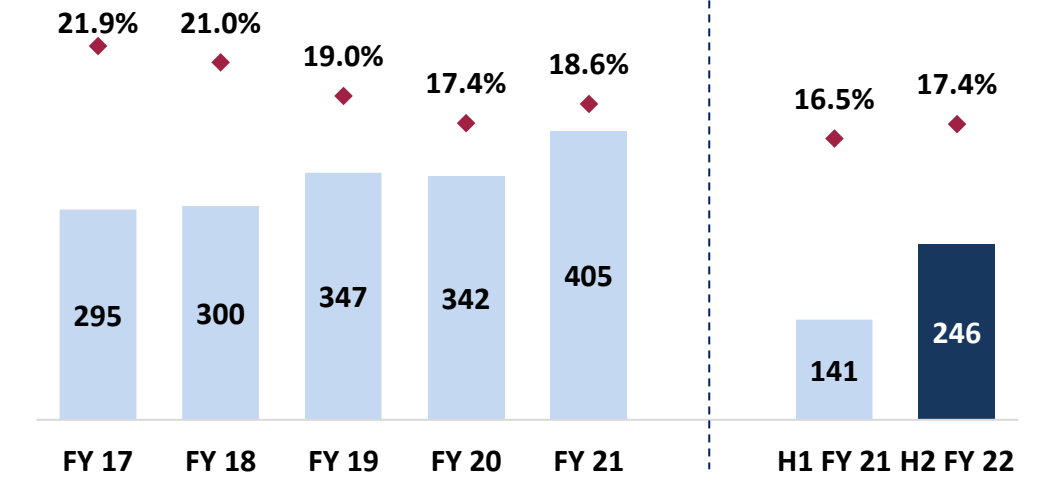
Consolidated Annual Performance Trend

Rs. Mn.

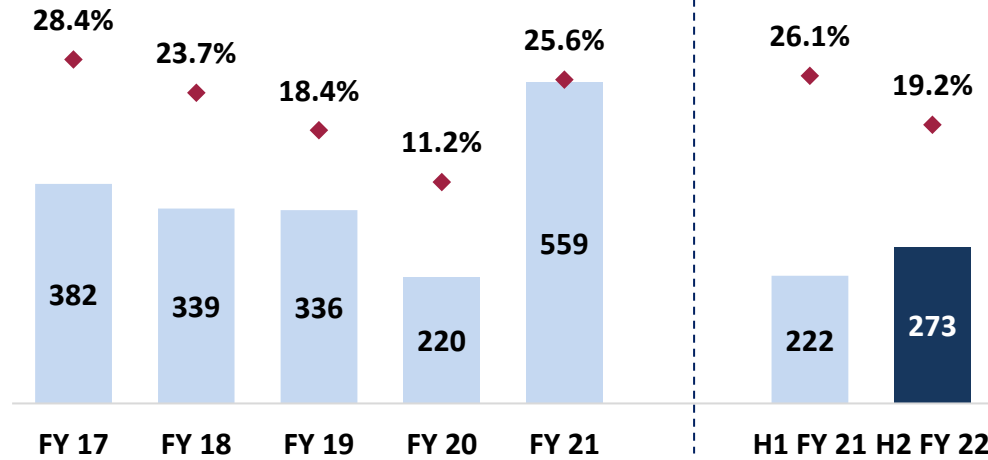
Revenue from Operations and Gross Margin



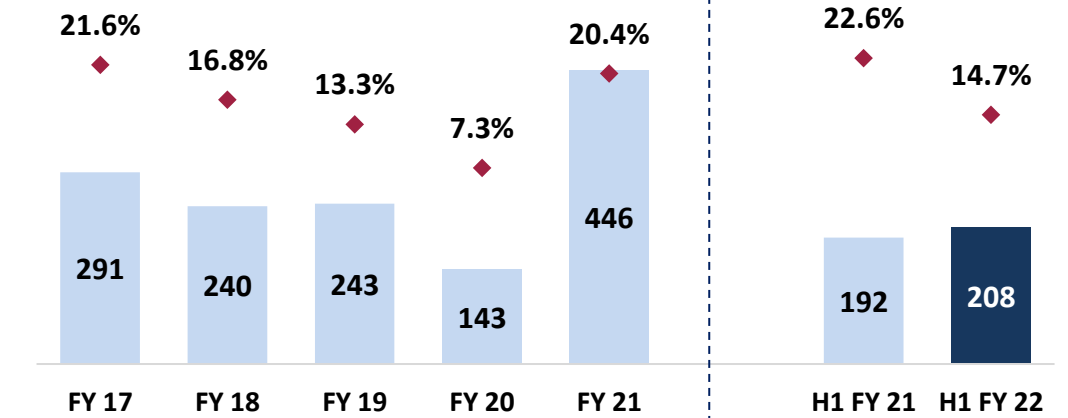
EBITDA and EBITDA Margin



PBT and PBT Margin



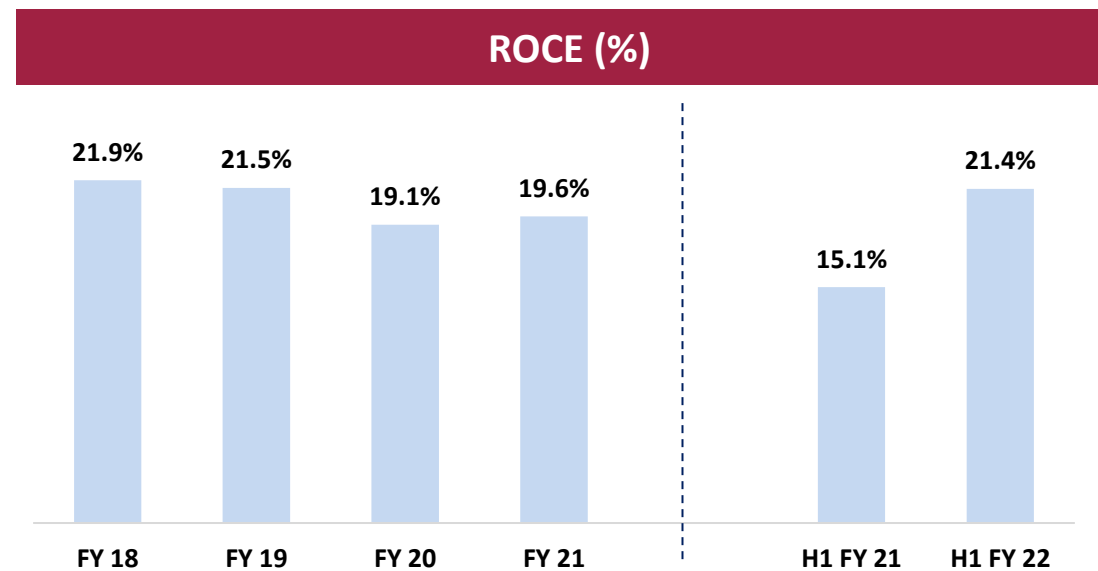
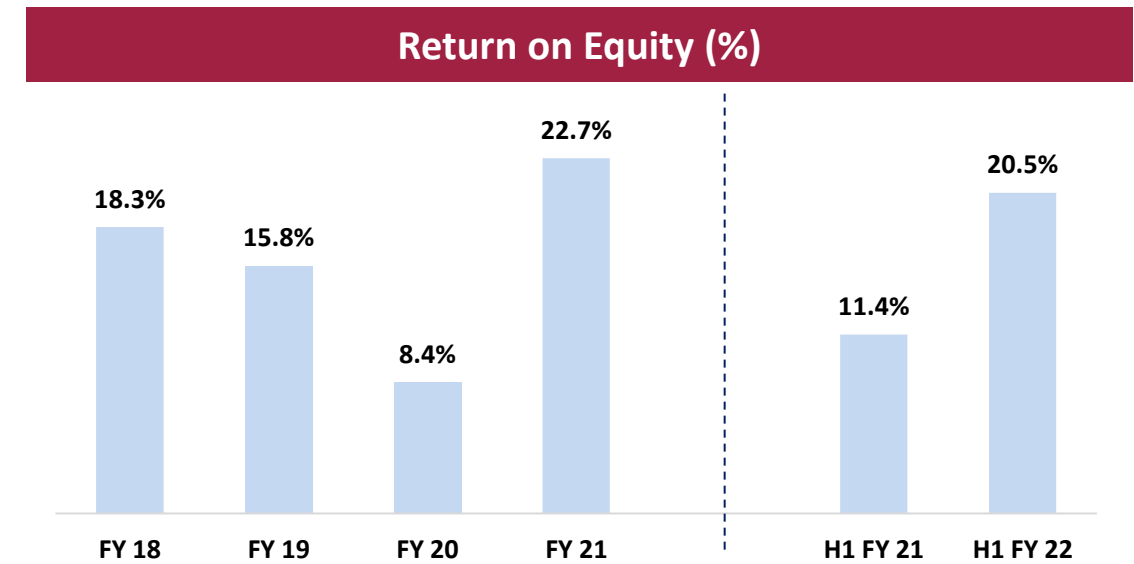
PAT and PAT Margin



Consolidated Balance Sheet and Return Ratios Trend

(Rs Mn)	Sep-20	Mar-21	Sep-21
ST Debt	30	34	77
LT Debt	0	0	0
Total Debt	30	34	77
Cash & Cash Equivalent	314	339	309
Net Cash	284	305	231
Equity	1939	2161	2337
Total debt/Equity	0.02x	0.02x	0.03x

CRISIL Rating	
Long Term Rating	A- / Stable
Short Term Rating	A2+



ROE= PAT/Average Equity

ROCE = EBIT/Average Capital Employed (Capital Employed = Total Equity + Short Term Borrowings + Long Term Borrowings)

Based on LTM



This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Fineotex Chemical Limited (“Fineotex Chemical” or the Company) future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Fineotex Chemical undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

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