

Ref : ZLL/Compliance/LODR Date : 24.11.2022

BSE Limited,
Department of Corporate Services,
P. J. Towers, Dalal Street,
MUMBAI – 400 001
Company Code – 541400

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company has organized a "Meet and Greet" event on the occasion of listing its shares on National Stock Exchange of India Limited (NSE). The analyst and the press/media will be participating in the event on 25th November,2022 in Mumbai as per details given below:

Day, Date	Details of Event/Meet	Venue	Type of Meeting
Friday, 25 th November, 2022	"Meet and Greet" with Analyst and Press/ Media	Mumbai	Group meeting

Please find attached herewith the presentation to be made during the event. The presentation is being uploaded simultaneously on the Company's website (www.zimlab.in).

Kindly take the intimation on record.

Thanking you,

Yours faithfully, For ZIM LABORATORIES LIMITED

(Piyush Nikhade) Company Secretary and Compliance Officer Membership No. A38972

Encl: As above.

ZIM LABORATORIES LIMITED





ZIM LABORATORIES LIMITED

SAFE HARBOUR



The presentation has been prepared by ZIM Laboratories Limited ("ZIM" or the "Company") solely for information purposes and does not constitute an offer to sell or recommendation or solicitation of an offer to subscribe for or purchase any securities and nothing contained herein shall form the basis of any contract or commitment whatsoever. By accessing this presentation, you are agreeing to be bound by the trading restrictions.

The information contained in this presentation should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the presentation. The information set out herein may be subject to updating, completion, revision, verification and amendment and such information may change materially. This presentation is based on the economic, regulatory, market and other conditions as in effect on the date hereof. It should be understood that subsequent developments may affect the information contained in this presentation, which neither the Company nor its affiliates, advisors or representatives are under an obligation to update, revise or affirm.

Certain statements contained in this presentation may be statements of the Company's beliefs, plans and expectations about the future and other forward-looking statements. The forward-looking statements are based on management's current expectations or beliefs as well as a number of assumptions about the Company's operations and factors beyond the Company's control or third-party sources and involve known and unknown risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Forward looking statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward looking statements, which speak only as of the date of this presentation.

The Company, as such, makes no representation or warranty, express or implied, as to, and does not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein. You acknowledge and agree that the Company and/or its affiliated companies and/or their respective employees and/or agents have no responsibility or liability (express or implied) whatsoever and howsoever arising (including, without limitation for any claim, proceedings, action, suits, losses, expenses, damages or costs) which may be brought against or suffered by any person as a result of acting in reliance upon the whole or any part of the contents of this presentation and neither the Company, its affiliated companies nor their respective employees or agents accepts any liability for any error, omission or misstatement, negligent or otherwise, in this presentation and any liability in respect of the presentation or any inaccuracy therein or omission therefrom which might otherwise arise is hereby expressly disclaimed.

ZIM: A Brief Introduction



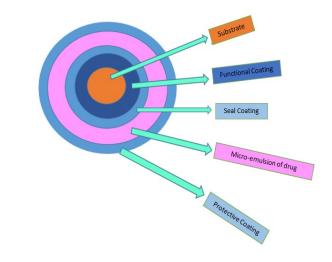
ZIM is a research driven pharmaceutical company that leverages on a range of technology based novel drug delivery solutions and non – infringing proprietary manufacturing processes to develop, manufacture and supply a wide range of innovative and differentiated generic pharmaceutical products

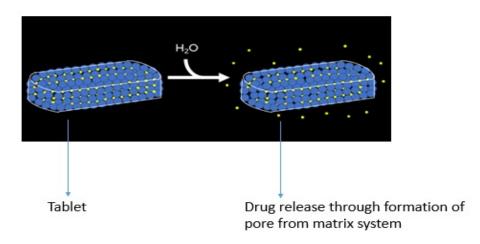
- Strong R&D expertise in complex generics and NDDS (Novel Drug Delivery Solution)
- Robust technology platforms capable to manufacture wide range of therapy- agnostic products
- Consistent and high quality supply of complex drugs
- Focused on improving patient convenience and adherence of drug treatment
- EU-GMP approved manufacturing facility

Technology Platforms



- ➡ Micro-Emulsion Coating Technology (MECT): Used for solubilisation of oil soluble drug, liquids in oil phase and subsequently micro emulsifying with aqueous phase containing polymer to coat over the substrate.
- Pellet Cold Forming Technology (PCFT): Used for heat sensitive material which either loses its potency or transform into another form at normal temperatures
- Rapid Gelation Drug Release Technology (RGDRT): Used for release of drug in pseudo zero kinetics and is also an alternative to OROS technology
- Matrix Pore Forming Tablet Technology (MAPOTAB): Used for release of drug through pores into an aqueous media





Manufacturing Process Capabilities







Taste Masking



Bi/Multi Layer Film Casting`



Transmucosal Films Casting



Solvent Less Processing



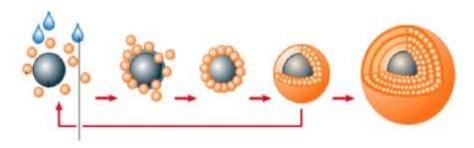
Active Nano Particulate Granulation



Oral Films Casting



Solubility Bioavailability Enhancement



Multi Layered Pellets

Strong R&D Capabilities



Patents Granted - 9

Patents under examination - 45

Dosage Form	Modified Drug Release	Solubility & Stability Enhancement	Dosage Transformation	Total
Pellets/Capsules	24	-	2	26
ODS	2	12	14	28
Tablets	4	-	-	4
Patent Filings	30	12	16	58

Product Registrations -595

Registrations in Pipeline - 436

Dosage Form	Registered	Applied	Pipeline	Total
Capsules/Tablets	396	210	30	636
Suspensions	23	31	-	54
ODS	136	107	4	247
Nutraceuticals	40	48	6	94

State of the art Manufacturing units



ORAL DOSAGE (GENERAL) (EU GMP)

Manufacturing Tablets, Capsules, DC Granules,

Capabilities Pellets and Dry Syrup

Accreditations EU-GMP, ISO-9001

ORAL THIN FILM (EU GMP)

Manufacturing ORAL THIN FILM Capabilities

Accreditations EU-GMP, ISO-9001, NSF-ANSI 455-2



Our New Products



Products Ready to Out License

- 1. Acitretin Capsules 10mg/25mg
- Dutasteride and Tamsulosin HCL capsules
 0.5mg/0.4 mg
- 3. Pancreatin capsules 10000 IU/ 25000 IU

Products Undergoing BE and Other Clinical Studies

- Dabigatran Etexilate capsules
 75mg/110mg/150mg
- 2. Dimethyl Fumarate DR capsules 120/240 mg
- 3. Mirabegron PR Tablets 25 mg/50 mg
- 4. Tofacitinib Citrate PR tablets 11mg
- 5. Tofacitinib Citrate tablets 5mg/10mg

Oral Thin Films (OTF):

Thinoral ®, Mucostrip®, Printoral®, Spinoral®, Sublingual, Bi-layer



- ➡ ZIM's R&D team has developed Oral Thin Films (OTF)
 which are manufactured using the company's in house
 Patented Thinoral® technology. ZIM manufactures
 pharmaceuticals and nutraceuticals on Oro dispersible,
 Sublingual and Buccal thin film technologies.
- Recently, ZIM received MAs for 2 of its ODS products: Rizatriptan Benzoate in Portugal and Sildenafil Citrate in Spain
- We have 7 patents granted and 14 under examination in OTF
 - 3 OTF products registered in EU
- OTF Pharmaceutical Products Developed

Products with CTD Dossier



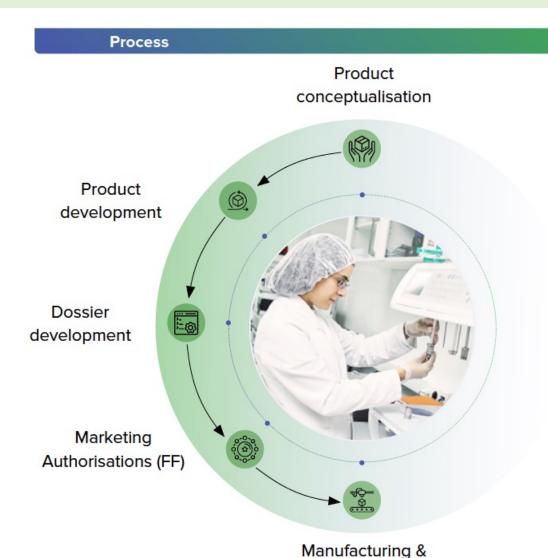
- 1. Rizatriptan Benzoate ODS
- 2. Sildenafil Citrate ODS
- 3. Ondansetron ODS
- 4. Tadalafil ODS
- 5. Vitamin D3 ODS
- 6. Melatonin ODS





Partnership model





Supplies

- Strategic R&D Partner to Global CompaniesProduct Development, Manufacturing
- Product Development, Manufacturing& Supply of PFI & Finished dosages
- Co-Development of New Products
- Out-Licensing of dossiers and Finished dosages supply
- Technology Transfer of Manufacturing processes
- Manufacturing of Complex Generics



Strengthen Product
Pipeline of Differentiated
Generic Products

Online Marketing of OTC
Pharmaceutical and
Nutraceutical Products

Enhance Co -Development and Licensing Opportunities

GROWTH STRATEGY

Improve Profit Margin from increase in High Margin Products Increase Accreditations, Capacity, and Flexibility in Manufacturing

Enter Developed Markets of EU, LATAM, Canada, Australia etc. Grow Products
Registrations, MA and
Marketing Partnerships
Across Markets



Zeal & Innovation in Medicine

THANK YOU