

Dated : December 27, 2023

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: [503031]

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Symbol: [PENINLAND]

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Re: Intimation under Regulation 30 read with Schedule III of the SEBI LODR Regulations

Dear Sir / Madam,

In continuation to our intimations dated November 24, 2023 and November 30, 2023, and pursuant to Regulation 30 read with Schedule III of the SEBI LODR Regulations, we wish to inform you that the Allotment Committee of the Board of Directors of Peninsula Land Limited (“**Company**”) in its meeting held today i.e., December 27, 2023, has considered and approved the allotment of the following securities to the Delta Corp Limited, a member of the Promoter Group of the Company:

- (a) 1,50,00,000 (One Crore Fifty Lakh) equity shares of the Company of the face value of Rs. 2/- (Rupees Two only) each, each fully paid-up (“**Equity Shares**”) for cash consideration of Rs. 66,00,00,000/- (Indian Rupees Sixty-Six Crore Only), at a price of Rs. 44/- (Rupees Forty-Four only) per equity Share (including premium of Rs. 42/- (Rupees Forty Two only) per Equity Share), and
- (b) 77,27,000 (Seventy-Seven Lakh Twenty-Seven Thousand) 0% unsecured Compulsorily Convertible Debentures (“**CCDs**”) of the Company of face value Rs. 44/- (Rupees Forty-Four only), each convertible into 1 (one) fully paid-up equity share of face value Rs. 2/- (Rupees Two only) at a conversion price of Rs. 44/- (Rupees Forty-Four only)

each (“**Additional Equity Shares**”) on **April 16, 2025**, for cash consideration of Rs. 33,99,88,000 (Indian Rupees Thirty-Three Crore Ninety-Nine Lakh Eighty-Eight Thousand Only), at a price of Rs. 44/- (Rupees Forty-Four only) per CCD.

The meeting commenced at 03:30 p.m. and concluded at 03:50 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Peninsula Land Limited

Mukesh Gupta
Company Secretary & Compliance Officer
Membership No. FCS 6959