

08th June, 2024

To,

BSE LIMITED

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400001

**NATIONAL STOCK EXCHANGE OF INDIA
LIMITED**

Exchange Plaza, Plot No C/1, G-Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051

BSE Scrip Code: 532604

NSE Symbol: SALSTEEL

Sub: Disclosure Under Regulation 30 OF SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Intimation for Businesses Approved at 01/EGM/2024-25 Extra-Ordinary General Meeting of the Company.

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time, we wish to inform that the Shareholders of the Company at the 01/EGM/2024-25 Extra-Ordinary General Meeting (“EGM”) of the Company held on **Saturday, 08th day of June 2024** had inter alia considered and approved the following businesses:

- Adoption of new set of Memorandum of Association as per Companies Act, 2013;
- Adoption of new set of Articles of Association as per Companies Act, 2013;
- Create, Offer, Issue, and Allot up to 48,00,000 (Forty-Eight Lakh) Convertible Equity Warrants (“Warrants”) of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 25/- (Rupees Twenty-Five Only) each.

Further, the additional details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 have already been provided vide disclosure 11th May 2024.

Kindly take the same on records.

Thanking you.

Yours faithfully,

For SAL Steel Limited

Vinay Kumar Mishra

Company Secretary & Compliance Officer
M. No.: F11464