



SHAH METACORP LIMITED

(Formerly known as Gyscoal Alloys Limited)

Corporate Office:

2nd Floor, Mrudul Tower ,
B/h-Times of India, Ashram Road,
Ahmedabad GJ 380009 IN
Tel.:+91-79-66614508 E-mail:
account@shahgroupco.com
Web.:www.gyscoal.com
CIN: L27209GJ1999PLC036656

Regd. Office & Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal.
Vijapur, Dist. Mehsana,
Kukarwada GJ 382830 IN
E-mail: account@shahgroupco.com

September 09, 2023

To, Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: GAL
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Subject: Submission of Newspaper Notice for 24th Annual General Meeting, Book Closure and E-Voting cutoff dates.

Reference: Intimation under Regulation 30 & 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 & 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith notice published in Business Standard - English edition and Jaihind-Gujarati edition on September 08, 2023, informing 24th Annual General Meeting of the Company scheduled to be held on Saturday, September 30, 2023 at 11:30 a.m. (ISD through video conferencing or other audio visual means and Book Closure and E-Voting facility offered to the members.

We request you to take the same on your record.

Thanking you,

Yours faithfully,
For Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)

Hiral Patel
Company Secretary and Compliance Officer
Encl: As stated above

ADITYA BIRLA CAPITAL
Aditya Birla Housing Finance Limited
 Registered Office - Indian Rayon Compound, Veraval, Gujarat - 362266 Branch Office - 2nd Floor, Yogi Complex, 150 Feet Ring Road Near Indira Circle, Vasundhara Omkar Society Manharpara 1, Madhapar, Rajkot Gujarat-360005

APPENDIX IV (See Rule 8 (1) of the Security Interest (Enforcement) Rules, 2002)
Possession Notice (for Immovable Property)

Whereas, the undersigned being the authorized officer of Aditya Birla Housing Finance Limited under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 had issued a demand notice dated 28-06-2023 calling upon the borrowers Pratap H Vithalani, Vithalani Charniben P mentioned in the notice being of Rs. 26,41,621.75/- (Rupees Twenty Six Lac Forty One Thousand Six Hundred Twenty One and Seventy Five Paise Only) within 60 days from the date of receipt of the said notice.

The borrowers having failed to repay the amount, notice is hereby given to the borrowers and to the public in general that the undersigned has taken Possession of the property described herein below in exercise of the powers conferred on him/her under Section 13(4) of the said Act, read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 06th day of Sep of the year, 2023.

The borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Aditya Birla Housing Finance Limited for an amount of Rs. 26,41,621.75/- (Rupees Twenty Six Lac Forty One Thousand Six Hundred Twenty One and Seventy Five Paise Only) and interest thereon. Borrowers attention is invited to the provisions of Sub-section 8 of Section 13 of the Act, in respect of time available, to redeem the secured assets.

Description Of The Immovable Property
 All That Piece And Parcel Of Plot No. 44/1/A, Name Of The Building "Utsav", Having A Land Area 58 Sq. Mtrs. I.E. 69.36 Sq. Yds., Situated At Rajkot Revenue Survey No. 575/P, City Survey Ward No. 18, City Survey No. 1254-P, Parsana Nagar Street No. 11, Jammagar Road, Near Rail Nagar L.M. Near Bhidbhajan Mahadev Temple, B/H Hans-Raj Nagar, Sub-District & Registration District: Rajkot, Gujarat-360001 and Bounded As: East: Houses On Adj. Plot No. 44/6, Towards It Msmt 3.30 Mtrs. West: 15.24 Mtrs. Public Road, Towards It Msmt 3.30 Mtrs. North: Adj. Plot No. 43/3, Towards It Msmt 17.68 Mtrs. South: House On Adj. Plot No. 44/1/B, Towards It Msmt 17.47 Mtrs.

Date: 06/09/2023 Authorised Officer
 Place: Rajkot Aditya Birla Housing Finance Limited

SHAH METACORP LIMITED (Formerly known as GYSCOAL ALLOYS LIMITED)
 CIN : L27209G1999PLC036656
 Registered Add: Plot No. 2/3, GIDC, Ubhal, Kukanwada, Tal. Vijapur, Dist. Mehsana 382830 Gujarat.
 Cor. Off: 2nd Floor, Mrudul Tower, B.H. Times of India, Ashram Road, Ahmedabad - 380009 Gujarat, India
 Phone : 079- 66614508, 66610181 Email : info@gysoal.com/gysoal.com Web : www.gysoal.com

24th ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice is hereby given that the 24th Annual General Meeting (AGM) of the Members of Shah Metacorp Limited (Formerly known as Gyscoal Alloys Limited) (the "Company") is scheduled to be held on on Saturday, September 30, 2023 at 11.30 A.M. (IST) through Video Conference/Other Audio Visual Means (VC/OAVM) in compliance with the applicable circular issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India to transact the business, as set out in the Notice of the AGM only through e-voting facility. The Notice of AGM along with the Annual Report already dispatched through electronic mode to the shareholders whose email address are registered with the Depositories and same is also available on the website of the Company at www.gysoal.com and of the Stock Exchanges at www.bseindia.com and www.nseindia.com and on the website of NSDL www.evoting.nsdl.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and as per Regulation 44 of the SEBI LODR, 2015, the shareholders are provided with the facility of remote e-voting facility on the business as specified in the Notice of AGM provided by NSDL. All the shareholders who are Members as on record date fixed Friday, September 22, 2023 (cut-off date) may access the same at website of NSDL under shareholders/members login by using the remote e-voting credentials. Members can cast their vote through remote e-voting from Saturday, September 23, 2023 (8:00 a.m. IST) to Friday, September 29, 2023 (5:00 p.m. IST). Remote e-voting facility shall be disabled thereafter. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if you are already registered with NSDL for remote e-voting then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password?" or "Physical User Reset Password" option available on www.evoting.nsdl.com or contact NSDL at the following toll free no.: 1800-222-999. Queries/grievances, if any, with regard to e-voting, may be addressed to the Company Secretary through email at cs@shahgroup.com or may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of NSDL website/contact NSDL at the following toll free no.: 1800-222-999. M/s. Chirag Shah & Associates, Practising Company Secretary has been appointed as the scrutineer to scrutinize remote e-voting process in a fair and transparent manner.

Place : Ahmedabad For Shah Metacorp Limited (Formerly known as Gyscoal Alloys Limited)
 Date : 08/09/2023 s.d/- Mona Shah
 Chairperson and Director (DIN:02343194)

NOTICE

Notice is hereby given that the 30th Annual General Meeting (AGM) of the members of the Company will be held on Friday, 29th September, 2023 at 11.00 a.m. through video conferencing (VC) / Other Audio-Visual Means (OAVM) to transact the business as set out in the notice convening the AGM dated 11th August, 2023, in compliance with the General Circular No. 10/2022 dated December 28, 2022 read with circulars dated May 5, 2022, January 31, 2021, May 5, 2020, April 8, 2020 and April 13, 2020 (collectively referred to as "MCA Circulars") and the latest SEBI Circular No. SEBI/HO/CFD/PoD2/ CIR/PP/2023/120 dated July 11, 2023. The Company has already published notice in English newspaper (Business Standards) dated 29th August, 2023 and Gujarati newspaper (Loksaat) dated 30th August, 2023 requesting shareholders to register their email addresses and other details with the Company.

The Company's Registrar and Share Transfer Agent, Cameo Corporate Services Limited' has sent the annual report for FY 2022-23 along with the said notice on 7th September, 2023 through electronic mode (e-mail) to those members whose e-mail addresses were registered with the Company / Depository Participant / Registrar and Share Transfer Agent.

Notice is also hereby given pursuant to Section 91 of the Companies Act, 2013, the register of members and share transfer books of the Company shall remain closed from Saturday, the 23rd September, 2023 to Friday, the 29th September, 2023 [both days inclusive] for the purpose of annual general meeting.

Notice is also hereby given Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide the members with the facility to cast their votes electronically (remote e-voting). The remote e-voting period commences at 9.00 a.m. (IST) on Tuesday, 26th September, 2023 and ends at 5.00 p.m. (IST) on Thursday, 28th September, 2023. Any person, who is member of Company holding shares as on the cut-off date i.e. Friday, 22nd September, 2023 is eligible to cast their votes on all resolutions using remote e-voting facility. The remote e-voting facility shall not be allowed beyond the said date and time.

Any query or grievances in relation to remote e-voting may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdsindia.com. The Annual report of the Company for FY 2022-23 along with the notice of AGM and detailed e-voting instructions is also available on the website of Bombay Stock Exchange i.e. BSE Limited at www.bseindia.com.

FOR AARCON FACILITIES LIMITED Sd/-
 Place: Vadodra BHARAT RAMCHANDRA GUPTA
 Date: 08/09/2023 ANAGING DIRECTOR & CFO
 DIN: 00547897

Form No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI [Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application has been made to the Registrar at ROC-Ahmedabad that TGIF AGRIBUSINESS LLP a Limited Liability Partnership may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

2. The principal objects of the company are as follows:

To carry on the business of all kinds of farming, horticulture, sericulture, pisciculture, gardening, food processing, raising, breeding, improving, developing, buying, selling, retailing, whole selling, distributing, exporting, importing, branding, packaging producing, manufacturing, preserving and dealing in all kinds of farming products of such business inclusive of food grains, seeds, trees, plants, fruits, flowers, vegetables, forest spices, timber and to establish experimental stations for conducting experiments test, technical innovation and research related to farming products and to enter into farming contractual lease agreements with an intent to act as lessor for lending the business property for farming purposes.

3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at A-52, Corporate House, Fairy Co-operative Housing Society, S.G. Highway, Bodakdev, Ahmedabad-380054, Gujarat.

4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at ROC Bhavan, Opp Rupal Park Society, Behind Ankur Bus Stop, Naranpura, Ahmedabad-380013, Gujarat, and/or the Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar, District Gurgaon, Haryana - 122 050 within twenty-one days from the date of publication of this notice, with a copy to the company at its registered office.

Dated this 8th day of September 2023
 Place: Ahmedabad Name(s) of Applicant

1. Niraj Gemawat – Designated Partner (DPIN: 00030749)
 2. Indrajeet Mitra – Designated Partner (DPIN: 00030788)

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BASILIC FLY STUDIO LIMITED



Corporate Identification Number: U92100TN2016PLC103861

Our Company was incorporated as a private limited company under the name of "Basilic Fly Studio Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated January 28, 2016, issued by the Registrar of Companies, Chennai, bearing Corporate Identification Number (CIN) U92100TN2016PTC103861. Subsequently, our Company was converted into a Public Limited Company pursuant to the special resolution passed by the Shareholders of our Company on December 29, 2022. Consequently upon conversion of our Company into public limited, the name of company was changed from "Basilic Fly Studio Private Limited" to "Basilic Fly Studio Limited" and a fresh Certificate of Incorporation dated May 19, 2023, was issued by the Registrar of Companies, Chennai. The CIN of the Company changed to U92100TN2016PLC103861. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 118 of this Prospectus.

Registered Office: Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai Tamil Nadu 600116 India Contact Person: Mr. Nikhil Midha, Company Secretary & Compliance Officer;
 Telephone: + 91 94164 22201; E-mail: cs@basilicfly.com; Website: www.basilicflystudio.com;

PROMOTERS OF OUR COMPANY: MR. BALAKRISHNAN AND MS. YOGALAKSHMI S

INITIAL PUBLIC OFFER OF 68,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BASILIC FLY STUDIO LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 97 PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ 6634.8 LAKH ("THE OFFER") COMPRISING OF A FRESH OFFER OF UP TO 62,40,000 EQUITY SHARES AGGREGATING TO ₹ 6052.80 LAKH (THE "FRESH OFFER") AND AN OFFER FOR SALE OF 6,00,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ 582.00 LAKH OF WHICH 10,26,000 EQUITY SHARES AGGREGATING TO ₹ 995.22 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 58,14,000 EQUITY SHARES AGGREGATING TO ₹ 5639.58 LAKH (THE "NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 29.43% AND 25.02 % RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND OFFER PRICE IS ₹ 97.

THE OFFER PRICE IS 9.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR OFFER PRICE: ₹ 97 PER EQUITY SHARE THE OFFER PRICE IS 9.7 TIMES OF THE FACE VALUE

Risks to Investors:

- Our Company operates in the constantly evolving VFX market, which is subject to rapidly changing clients' behaviour and tastes, and depends on audience acceptance of content for which the Company provides VFX services and the long-term popularity of the brands.
- The Merchant Banker associated with the Issue has handled 15 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2023 for the company at the upper end of the Price Band is 5.94.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 53.30%

BID/ ISSUE PERIOD

BID/ ISSUE OPENED ON: FRIDAY SEPTEMBER 01, 2023
BID/ ISSUE CLOSED ON: TUESDAY SEPTEMBER 05, 2023
ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, AUGUST 31, 2023

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") has allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RILs in accordance with the SEBI (CDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" on page 193 of the Prospectus.

The bidding for Anchor Investors opened and closed on August 31, 2023. The Company received 4 Anchor Investors applications for 21,66,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 97 per Equity Share. A total of 17,43,600 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 16,91,29,200/-.

The Issue (excluding Anchor Investors Portion) received 7,52,470 Applications for 1,46,87,53,200 Equity Shares (before technical rejections) resulting in 233.03 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

S.No.	Category	No. of Applications applied	No. of Equity Shares	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1.	Retail-Individual Investors	7,10,537	85,26,44,400	20,35,200	402.25	19,74,14,400
2.	Non-Institutional Investors	41,860	48,33,15,600	8,72,400	544.86	8,46,22,800
3.	Qualified Institutional Buyers (Excluding Anchor Investors)	72	13,17,67,200	11,62,800	113.32	11,27,91,600
4.	Market Maker	1	10,26,000	10,26,000	1.00	9,95,22,000
5.	Anchor Investors	4	21,66,000	17,43,600	1.24	16,91,29,200
	Total		1,47,09,19,200	68,40,000		66,34,80,000

Final Demand

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr.No.	Bid Price	Bids Quantity	Total	% of Total	Cumulative Total	% Cumulative Total
1	CUT-OFF	361767	434120400	42.59	434120400	27.24
2	97	485067	1155734400	57.10	1589854800	99.75
3	96	648	1004400	0.08	1590859200	99.81
4	95	820	1162800	0.10	1592022000	99.88
5	94	104	157200	0.01	1592179200	99.89
6	93	162	213600	0.02	1592392800	99.91
7	92	944	1513200	0.11	1593906000	100.00
	Total	849512	1593906000	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on September 07, 2023.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 97 per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 402.25 times. The total number of Equity Shares Allotted in this category is 20,35,200 Equity Shares to 1696 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	6,82,211	100	818653200	100	1,200	1696:682211	20,35,200

2) Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of Rs. 97/- per Equity Share or above, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 544.86 times. The total number of Equity Shares Allotted in this category is 8,72,400 Equity Shares to 609 successful applicants. The details of the Basis of Allotment of the said category is as under (Sample Basis):

No. of Shares Applied for (Category wise)	No. of Application Received	% of Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ratio
24,000	27284	67.37	6,54,81,600	13.77	120000	100
3600	2717	6.7	9781200	2.05	18000	15
4800	2261	5.58	10852800	2.28	20400	17
6000	708	1.74	4248000	0.89	7200	1
7200	346	0.85	2491200	0.52	4800	4
8400	287	0.7	2410800	0.5	4800	4
9600	600	1.48	5760000	1.21	10800	9
10800	2695	6.65	29106000	6.12	55200	46
12000	861	2.12	10332000	2.17	19200	16
13200	181	0.44	2389200	0.5	4800	4

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 97 per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 113.32 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 11,62,800 Equity Shares, which were allotted to 72 successful Applicants.

Category	Bank	MF's	AIF	FIs/FPIs/ FI's/IC/Others	TOTAL
QIB	-	-	-	11,62,800	11,62,800

4) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 17,43,600 Equity Shares to 4 Anchor Investors at the Anchor Investor Offer Price of Rs. 97 per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	FIs/FPIs	OTHERS	TOTAL
Anchor	-	-	-	-	2,06,400	15,37,200	17,43,600

The Board of Directors of our Company at its meeting held on September 07, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before September 08, 2023 and payment to non-Syndicate brokers have been issued on September 08, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before September 08, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on September 11, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 07, 2023 filed with the Registrar of Companies, Chennai ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Purva Sharegistry (India) Private Limited at website: <https://www.purvashare.com>

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED
 Address: 9 Shiv Shakti Industrial Estate, J.R Boricha Marg, Lower Parel (East), Mumbai- 400011, Maharashtra
 Tel No: +91-022-4961-4132, 022-3199-8810 Website: www.purvashare.com; Email: support@purvashare.com
 CIN: U92100TN2016PLC103861; Contact Person: Ms. Deepali Dhuri; SEBI Registration Number: INR000001112

On behalf of Board of Directors
 BASILIC FLY STUDIO LIMITED
 Sd/-
 Mr. Balakrishnan
 Managing Director
 DIN: 06590484

Place: Chennai
 Date: 07.09.2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BASILIC FLY STUDIO LIMITED.

Disclaimer: Basilic Fly Studio Limited has filed the Prospectus with the RoC on September 07, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of Emerge Platform of National Stock Exchange of India Limited at <https://www1.nseindia.com/emerge/> and on the websites of the BRLM, GYR Capital Advisors Private Limited at <https://gyrcapitaladvisors.com/offer-documents/>. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 22 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered,

