

18th July, 2022

DCS – Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code - 506655

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol - SUDARSCHEM

Dear Sir,

Sub: Intimation of Allotment of Non-Convertible Debentures amounting to Rs. 99 Crores on Private Placement Basis

In accordance with the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform that the Finance Committee of the Board of Directors vide its resolution dated 18th July, 2022, approved the allotment of 990 (Nine Hundred and Ninety only) Unsecured, Rated, Listed, Taxable Redeemable, Non-Convertible Debentures with a Face Value Rs. 10,00,000/- each (Rupees Ten Lakhs only) to the investor on the following terms:

Issue Size	Rs. 99 Crores 990 (Nine Hundred and Ninety only) Unsecured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures with a Face Value of Rs. 10,00,000/- each (Rupees Ten Lakhs only)
Allottee / Investor	The Federal Bank Limited
Proposed to be listed on	Wholesale Debt Market Segment of BSE Limited
Tenure and Date of Maturity	3 years from the date of allotment
Coupon / Interest Rate	8.45% p.a.
Schedule of payment of Interest	Annually
Schedule of payment of Principal Amount	3 years from the date of allotment
Charge / Security offered	Not Applicable since the issue is unsecured

Kindly take the same on record.

Thanking You,
Yours Faithfully,
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED


MANDAR VELANKAR
DGM – LEGAL AND COMPANY SECRETARY



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