

INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp.
Bata, Ground Floor, Andheri West, Mumbai-400058

Corporate Office: 303-304, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram,
Haryana-122002

Phone No: 91- 8750131314

Website: www.intellivatecapitalventures.in; E-mail: amfinecompliance@gmail.com

Ref No. : ICVL/BSE/2023-24

Date- 07th July, 2023

The Secretary

BSE Limited

1st Floor, New Trading Wing, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai-400001

Security Code No.: 506134

Subject: Outcome of the Board Meeting held today i.e. Friday, 07th July, 2023.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of directors of the Company, at its Meeting held on Friday, 07th July, 2023, has inter alia:

- 1. Approved the issue of warrants convertible into equity shares of the Company on preferential basis:**

To issue, offer and allot, from time to time in one or more tranches up to 91,96,935 (Ninety One Lakh Ninety Six Thousand Nine Hundred Thirty Five only) Convertible Equity Warrants ("Warrants") of face value of Rs.1/- each, to Promoters and other non-promoter group persons as mentioned below ("Warrant Holders"/ "Proposed Allottees") at a price of ₹ 25/- (Rupees Twenty Five each) including Premium of Rs. 24 per share (including the warrant subscription price and the warrant exercise price) aggregating up to ₹ 22,99,23,375/- (Rupees Twenty Two Crores Ninety Nine Lakh Twenty Three Thousand Three Hundred Seventy Five only) or such higher price as may be arrived at in accordance with the ICDR Regulations, on preferential allotment basis ("Preferential Offer") to the proposed allottees (as listed in **Annexure -I**) and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), SEBI LODR Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

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Details relating to the issue of Warrants as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular dated September 09, 2015, bearing reference no. CIR/CFD/CMD/4/2015, are provided in 'Annexure II'.

2. Convening an Extraordinary General Meeting (EGM) for the approval of the shareholders of the Company.

For obtaining the approval of the shareholders of the Company for the aforementioned matters, the Board of Directors of the Company have decided to hold an EGM of the Company on **Wednesday, August 02, 2023** at 11:30 A.M. through Video Conferencing and have approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM. The notice of the said EGM will be sent separately to the stock exchange(s) and to the shareholders of the Company and will also be available on the Company's website at www.intellivatecapitalventures.in and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.

3. Cut-off date to determine the eligibility of the members for remote e-voting.

The Company has fixed Wednesday, July 26, 2023 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and e-voting at the ensuing EGM of the Company schedule to be held on Wednesday, August 02, 2023 at 11:30 A.M. through Video Conferencing.

4. Change in the Registered office of the Company within the local limits.

The Board has approved the shifting of Registered Office of the Company from Shop No. 19, situated at Eastern court C.H.S Ltd, Plot No 83, Parleshwar Road, Vile Parle (E), Mumbai – 400057 to 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata, Ground Floor, Andheri West, Mumbai-400058.

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In view of above, please find hereunder the new details for future communication/correspondences.

Registered Office Address:	120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata, Ground Floor, Andheri West, Mumbai-400058.
Telephone Number:	91-8750131314
E-mail address:	amfinecompliance@gmail.com

The Board Meeting of the Company commenced at 02:00 P.M and concluded at 05:30 P.M

We request to take the above information on your records.

Thanking you.

Yours faithfully

For Intellivate Capital Ventures Limited

Anubhav Dham

Director

DIN: 02656812

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Annexure-1

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

S. No.	Proposed Allottees	No. of warrants to be allotted
A	Promoter / Promoter Group	
1	Yashna Family Trust	13,71,968
2	Amfine Capital Management Private Limited	9,36,742
B	Public shareholders	
1	APR Properties Private Limited	2,00,000
2	RR Food Import LLP	2,00,000
3	Basukinath Properties Private Limited	2,00,000
4	Resonance Opportunities Fund	50,225
5	Black Hawk Properties Private Limited	1,28,000
6	Ajay Dilkush Sarupria	6,50,000
7	Ajinkya Sudhir Naik	25,000
8	Ritesh Chandan Sidhwani	40,000
9	Akshay Anil Widhani	40,000
10	Shailesh Ghisulal Hingarh	25,000
11	Bhavik Mehta	40,000
12	Ravinder Vashist	40,000
13	Japan Mahesh Vyas	40,000
14	Moheet VinodKumar Agarwal	50,000
15	Saurabh Khanijo Family Trust	32,25,000
16	Welgrow Culinary LLP	10,75,000
17	Aarti Family Trust	6,00,000
18	Mahakaram Developers Private Limited	2,60,000
	TOTAL	91,96,935

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Annexure-II

Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Sr. No.	Particulars	Disclosure
1.	Type of Securities proposed to be issued	Warrants, each convertible into, or exchangeable for, One fully paid-up equity share of the Company of face value Rs.1/- (Rupee One Only) each.
2.	Type of Issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made there.
3.	Total number of securities allotted or the total amount for which the securities are issued (approximately)	To issue, offer and allot, from time to time in one or more tranches up to 91,96,935 (Ninety One Lakh Ninety Six Thousand Nine Hundred Thirty Five) Convertible Equity Warrants ("Warrants") of face value of Rs.1/- each, to Promoters and other non-promoter group persons as mentioned below ("Warrant Holders"/ "Proposed Allottees") at a price of ₹ 25/- (Rupees Twenty Five only) each including Premium of Rs. 24 per share (including the warrant subscription price and the warrant exercise price) aggregating up to ₹ 22,99,23,375/- (Rupees Twenty Two Crores Ninety Nine Lakh Twenty Three Thousand Three Hundred Seventy Five only) or such higher price as may be arrived at in accordance with the ICDR Regulations.
4.	Name of the Investors	As per Annexure-I.

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5.	Number of Investors	20 (Twenty)
6.	Issue of Price	Rs. 25/- (a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any)
7.	In case of Convertibles: Intimation of conversion of securities or on lapse of the tenure of investment.	In case of Warrants are allotted, each warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of warrants.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.
9.	Nature of Consideration	Cash