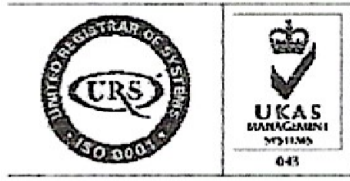




ISO 9001:2008 Certified Company



Billwin Industries Limited

79, Vishal Industrial Estate, Village Road,
Nahur (W), Mumbai - 400078.
• Tel : 022 -25668112

Email- info@billwinindustries.com

Web- www.billwinindustries.com

CIN-L18104MH2014PLC252842

Phone No. 9987758506

Date: June 19, 2024

To,
Sr. General Manager
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 543209

Dear Sir/Madam,

Sub: Intimation under Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The basis of allotment in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 was finalized on June 14, 2024. Further, the Board of Directors in their meeting held on June 14, 2024 has approved allotment of 20,49,000 Equity Shares of the face value of Rs. 10.00 each of the Company for cash at a price of Rs. 34.00 per share (including a premium of Rs. 24.00 per Equity Share).

In relation to the Rights Issue, we enclose copies of newspaper advertisements issued by the Company and published on June 19, 2024 in all editions of English national daily newspaper, "Business Standard", all editions of Hindi national daily newspaper, "Business Standard", and Mumbai Lakshadweep".

This is for your information and records.

Thanking you,

Yours faithfully

For Billwin Industries Limited

Subrata Dey
Managing Director

DIN: 06747042

