

**RBZ<sup>®</sup>**

**JEWELLERS LTD.**

**(Formerly Known as RBZ Jewellers Pvt. Ltd.)**

15<sup>th</sup> April, 2024

To,  
Department of Corporate Services  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai - 400 001

To,  
Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5th Floor Plot No. C/1,  
G. Block Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Security Code: 544060**  
**Security ID: RBZJEWEL**

**Symbol: RBZJEWEL**

Dear Sir/Madam,

**Sub: Certificate of compliance under Regulation 40 (10) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for year ended 31<sup>st</sup> March 2024.**

Pursuant to Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith the Compliance Certificate in respect of transfers, consolidation renewals, exchange and/ or endorsements of shares, as the case may be, issued by **Mr. Vasant B Patel, Practicing Company Secretary, Ahmedabad** in relation to the year ended **31<sup>st</sup> March 2024**, in respect of our Company.

We request you to kindly take note of the above in your record.

Thanking you,

**For, RBZ Jewellers Limited**

**Heli Akash Garala**  
**Company Secretary & Compliance Officer**  
**ACS 49256**

Encl: As Above

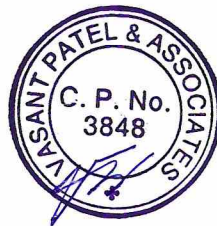
**Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**FOR THE YEAR ENDED ON MARCH 31, 2024**

We have examined all Registers, files and other documents relating to **RBZ JEWELLERS LIMITED** (CIN: L36910GJ2008PLC053586) ('the Company'), having its Registered Office at Block - D, Mondeal Retail Park, Near Rajpath Club, S. G. Highway, Beside Iscon Mall, Ahmedabad-380054, Gujarat, India, as maintained and provided to us by M/s. Bigshare Services Pvt. Ltd., Registrar and Share Transfer Agents (RTA), pertaining to transfer, transmission, transposition, sub-division, consolidation, renewal/duplicate, exchange of endorsement of calls/allotment monies of Equity Shares of the Company, if any, for the period from December 27, 2023 to March 31, 2024, for the purpose of issuing a Compliance Certificate as per the provisions of Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company/RTA, we hereby certify that:-

- A) As informed to us and as per the records made available to us, there were no requests received relating to transfer, transmission, transposition, sub-division, consolidation, renewal/duplicate, exchange of endorsement of calls/ allotment monies of equity shares of the Company during the said period.
- B) Any other information, if applicable: Not applicable
- \* The Company has obtained the listing approval from BSE Limited and from National Stock Exchange of India Ltd. both on dated December 26, 2023 and the Company get listed its shares on December 27, 2023.

For, **VASANT PATEL & ASSOCIATES**  
Company Secretaries



Date: 15/04/2024  
Place: Ahmedabad  
UDIN: F008530F000124393

(Vasant B. Patel)  
Proprietor  
F.C.S. No.: 8530  
C.P. No.: 3848