



Ports and  
Logistics

Ref No: APSEZL/SECT/2021-22/15

April 19, 2021

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANI PORTS**

**Sub: Allotment of Equity Shares on Preferential Basis.**

**Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Dear Sir/Madam,

In furtherance to our letters dated March 7, 2021 and April 6, 2021, pursuant to the approval granted by the shareholders by way of Extra Ordinary General Meeting held on April 6, 2021, we wish to inform you that the Finance Committee of the board of directors of the Company at its meeting held today, i.e. April 19, 2021, has approved the allotment of 1,00,00,000 (One Crore) Equity Shares of the face value of Rs. 2 each fully paid up, on a preferential Basis to Windy Lakeside Investment Ltd at an issue price of Rs. 800 per Equity Share (including a premium of Rs. 798 per Equity Share), aggregating to Rs. 800,00,00,000 (Rupees Eight Hundred Crore).

With the allotment of the above shares, the equity paid up share capital of the Company stands increased from 203,17,51,761 Equity Shares of Rs. 2/- each to 204,17,51,761 Equity Shares of Rs. 2/- each.

The aforementioned equity shares shall rank *pari passu* with the equity shares of the Company.

This intimation is being made in compliance with Regulations 30, read with Schedule III and other applicable regulations of the Listing Regulations, as amended from time to time.

Adani Ports and Special Economic Zone Ltd  
Adani Corporate House, Shantigram,  
Nr. Vaishno Devi Circle, S. G. Highway,  
Khodiyar, Ahmedabad - 382421  
Gujarat, India  
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555  
Fax +91 79 2555 5500  
info@adani.com  
www.adaniports.com





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The Committee meeting commenced at 5:30 p.m. and concluded at 6:00 p.m.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
Company Secretary



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