



SEC / JSWEL

15<sup>th</sup> March, 2023

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 <b>Scrip Code: 533148</b>	<b>National Stock Exchange of India Limited</b> “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 <b>Scrip Code: JSWENERGY- EQ</b>
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**Subject: Allotment of Non-Convertible Debentures of JSW Energy Limited**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’)**

Dear Sirs,

Pursuant to Regulation 30 of the Listing Regulations and further to an approval of the Board of Directors of the Company on 28<sup>th</sup> October, 2022 for raising of funds upto Rs. 2,500 crores through, inter-alia, the issuance of Redeemable Non-Convertible Debentures by way of Private Placement and authorizing the Finance Committee to decide on all matters relating to the proposed issuance of the Debentures including finalization and approval of the detailed terms of the issue, please note that the Finance Committee, at its meeting held on 15<sup>th</sup> March, 2023, approved the allotment of 25,000 Unsecured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures of Rs. 1,00,000 (Rupees One Lakh) each aggregating to Rs. 250,00,00,000 (Rupees Two Hundred and Fifty Crores only).

The details are as follows:

Particulars	Terms
Issuer	JSW Energy Limited
Type of Securities	25,000 Unsecured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures bearing a face value of Rs. 1,00,000 each
Issue Size	Rs. 250,00,00,000



Particulars	Terms
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	Tenure: 2 years 11 months and 26 days Date of Allotment: 15 <sup>th</sup> March, 2023 Date of Maturity: 13 <sup>th</sup> March, 2026
Coupon / Interest Rate	8.45%
Schedule of payment of coupon / interest	15 <sup>th</sup> March, 2024 17 <sup>th</sup> March, 2025 13 <sup>th</sup> March, 2026
Schedule of payment of principal	Bullet repayment on 13 <sup>th</sup> March, 2026 i.e. at the end of 2 years 11 months and 26 days from the date of allotment which is 15 <sup>th</sup> March, 2023.
Charge/security, if any, created over the asset	These are unsecured Non-Convertible Debentures.
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	NA



Particulars	Terms
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	At Par

We request you to take the same on record.

Yours faithfully,

**For JSW Energy Limited**

**Monica Chopra**  
**Company Secretary**  
**FCS 5700**

CC:

Central Depository Securities (India) Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	National Securities Depository Limited Trade World, 4 <sup>th</sup> Floor, Kamala Mill Compound, Senapati Bapat Marg Lower Parel, Mumbai - 400 013
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