

KUMBHAT FINANCIAL SERVICES LIMITED

(CIN: L65991TN1993PLC024433)

To,

04.06.2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400001

Sub: Intimation of Board Meeting to be held on 12.06.2024 -Covering Letter

Scrip Code: 526869

Company Code: 6397

Dear/Sir,

Kindly find enclosed our intimation letter for convening Board meeting on 12.04.2024.

Kindly take the same on your records and acknowledge the receipt.

Thanking You,

Yours faithfully,

For Kumbhat Financial Services Limited



Sanjay Kumbhat

Director

Din: 03077193

Regd. Off: 5th Floor, Kumbhat Complex, No. 29, Rattan Bazaar, Chennai – 600 003.

Tel: 044 – 25332173. Email : cs@kumbhatfinancialservoceslimited.com

KUMBHAT FINANCIAL SERVICES LIMITED

(CIN: L65991TN1993PLC024433)

To,

04.06.2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Sub: Intimation of Board Meeting for considering the agreement with Orocorp Technologies Pvt Limited and issue of debentures.

Ref.: 526869

Dear/Sir,

This is to inform you that, pursuant to Regulation 29 read with regulation 33 of the Listing Regulations, the meeting of Board of Directors of **Kumbhat Financial Services Limited** will be held on Wenesday, 12th June, 2024 at 3.00 /PM) at the registered office of the Company at 5th Floor, Kumbhat Complex, No. 29, Rattan Bazaar, Chennai 600003 inter alia to transact following business:

1. To consider and approve the service agreement with Orocorp Technologies Pvt Limited
2. To approve private placement of Non-convertible secured debentures in connection with borrowing of Rs. 5 crores as detailed below.
- 3.

| S.No | Particulars | Details |
|------|-----------------------|--|
| 1 | Size of Issue | INR 5 crores |
| 2 | Number of Investors | 2 (Individual Investor – HNI) |
| 3 | Tenure of Transaction | 5 years |
| 4 | Nature of Security | Receivables against the money used for onward lending with 1x security cover |

4. The subscribers to the NCD will be Mr Mithun Padam Sacheti PAN-(ALHPS8032L) - (INR 2.5 crores) and Mr Siddhartha Padam Sacheti PAN-(AAHPS4662D)-INR 2.5 crores).
5. To appoint Orbis financials as debenture trustees.
6. Any other matter with the approval of Debentures.

Thanking You,

Yours faithfully,

For Kumbhat Financial Services Limited



Sanjay Kumbhat

Director

DIN: 03077193

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