



Ref: SSFL/Stock Exchange/2023-24/126

Date: December 13, 2023

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

Dear Sir/Madam,

**Subject: Outcome of the Management Committee of the Board of Directors Meeting held on December 13, 2023.**

**Ref: letter No. SSFL/Stock Exchange/2023-24/122 dated December 08, 2023.**

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Wednesday, December 13, 2023, has inter-alia considered and approved the issuance of 20,000 (Twenty thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par aggregating up-to Rs. 200,00,00,000/- (Rupees two hundred crore only) including a green shoe option of up-to 10,000 (Ten thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of Rs.1,00,000 (Rupees one lakh only) each at par aggregating up-to Rs. 100,00,00,000/- (Rupees one hundred crores only) on private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

<b>Instrument Details</b>	Secured, Senior, Redeemable, Transferable, Listed, Rated, Non-Convertible Debentures
<b>Size of the Issue</b>	Rs.100,00,00,000/- (Rupees one hundred crore only) including green shoe option of Rs. 100,00,00,000/- (Rupees one hundred crore only) aggregating up-to Rs. 200,00,00,000/- (Rupees two hundred crores only)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, BSE Limited
<b>Tenure of the instrument</b>	24 months
<b>Date of allotment</b>	December 18, 2023
<b>Date of maturity</b>	December 18, 2025
<b>Interest rate payment</b>	10.11% p.a.
<b>Security of Issue</b>	Secured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

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The meeting commenced at 10:15 a.m. and concluded at 10:30 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,  
For **Spandana Sphoorty Financial Limited**

**Ramesh Periasamy**  
**Company Secretary and Chief Compliance Officer**

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

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