

PenBrook Capital Advisors

Date: May 22, 2019

BSE Limited
Listing Department, 1st Floor,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai – 400001

Ref: India Infrastructure Trust (Scrip Code 542543)
Sub: Initial Disclosure / Confirmation in accordance with BSE circular LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir / Madam,

This is with reference to the provisions of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular LIST/COMP/05/2019-20 dated April 11, 2019.

In this regard, kindly note that India Infrastructure Trust ('Trust') an infrastructure investment trust (InvIT) registered under Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, had issued 63,700 Secured, Rated, Listed, Redeemable Non-convertible Debentures ('NCDs') in the denomination of Rs. 10,00,000 each aggregating to Rs. 6370 Crores on March 22, 2019 and had listed the same with BSE Limited w.e.f March 25, 2019. The NCDs have been redeemed in full on April 23, 2019 by the Trust and an application has been made to BSE Limited for delisting the NCDs.

However, in line with the provisions of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular LIST/COMP/05/2019-20 dated April 11, 2019, we are enclosing herewith the initial disclosure in the prescribed Annexure A as on March 31, 2019.

Please take the above on record.

Thanking you,

For PenBrook Capital Advisors Private Limited
(acting in its capacity as Investment Manager to India Infrastructure Trust)

Sridhar Rengan

Sridhar Rengan
Director



PenBrook Capital Advisors

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the Company/InvIT	India Infrastructure Trust
2	CIN/SEBI Registration No.	IN/InvIT/18-19/0008
3	Outstanding borrowing of company as on 31st March/ 31st December, as applicable (in Rs Cr)	Rs. 6370 Crores (63,700 Secured, Rated, Listed, Redeemable Non-convertible Debentures in the denomination of Rs. 10,00,000 each issued and allotted by India Infrastructure Trust ("Trust") on March 22, 2019
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	AAA/Stable by CARE Ratings AAA/Stable by CRISIL
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Sridhar Rengan

Name: Sridhar Rengan
Designation: Director of Investment Manager of the InvIT
E-mail Id: sridhar.rengan@brookfield.com
Contact No: 022 6600 0700



Prashant Sagwekar

Name: Prashant Sagwekar
Designation: Compliance Officer of the InvIT
E-mail Id: prashant.sagwekar@penbrookcapital.com
Contact No: 022 6600 0700



Date – 22/05/2019

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.