

SPMCL/ 2022-23

March 23, 2023

The General Manager,
Corporate Services/Listing Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 540168

Sub: Intimation of Board Meeting

Dear Sir,

This is to inform that the meeting of Board of Directors of the Company is scheduled to be held on Wednesday, 29th March, 2023 at 10.30 a.m at the corporate office of the company to consider the following businesses as under:-

1. To confirm and approve the minutes of the previous Board Meeting dated 7th March, 2023.
2. To consider and approve the issuance of unsecured, unrated, unlisted Subordinated Debts.
3. To approve the allotment of Equity Shares of face value of Rs. 10/- each at a price of Rs. 22.75/- per equity share (inclusive of premium of Rs. 12.75/- per equity share) on a Preferential basis in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in terms of approval accorded by the shareholders through Postal Ballot subject to In-Principle Approval from BSE.
4. To consider and approve the issuance of unrated, unlisted Non- convertible Debentures (NCDs) on Private Placement Basis.
5. Review of Business Operations & Prospects of the Company.
6. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

Kindly take note of the same.

Thanking You,

Yours truly,

For Supra Pacific Management Consultancy Limited

Leena Yezhuvath
Company Secretary