



PRICE "LESS" FASHION

Ref. No. CS/S/L-756/2024-25

19th April, 2024

<p>To: The Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED "Exchange Plaza" Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Code: VMART Fax: 022-26598120 Email: cmlist@nse.co.in</p>	<p>To: The Corporate Relationship Department THE BSE LTD Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 534976 Fax: 022-22723121 Email: corp.relations@bseindia.com</p>
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Sub: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) and SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Dear Sir/Ma'am,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) and SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023. in respect of "Fund Raising by issuance of Debt Securities by Large Entity" disclosures and compliances thereof by such large entities. We hereby confirm that V-Mart Retail Limited is not falling under the category of Large Entity, as per the framework stipulated under the aforesaid circular.

Further, we are enclosing herewith the **Annexure A** as required under the aforesaid circular. We request you to kindly take the above information on record.

Thanking You,

Yours Truly
For V-Mart Retail Limited


Megha Tandon
Company Secretary & Compliance Officer

Encl.:- As above

V-MART RETAIL LTD.

CIN- L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurgaon - 122 016 (Haryana)
Tel. : 0124-4640030, Fax No. : 0124-4640046 • Email : info@vmart.co.in • Website : www.vmart.co.in
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi - 110092



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Annexure A (Confirmation to Non-Applicability of large corporate entity for the FY ended on 31.3.2024)

Sl. No.	Particulars	Details
1.	Name of the Company	V-Mart Retail Limited
2.	CIN	L51909DL2002PLC163727
3.	Outstanding borrowing of the Company as on 31 st March 2024, as applicable (in Rs cr.)*	Nil
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Name of Credit Rating Agency: Investment Information and Credit Rating Agency of India Limited (ICRA) Credit Rating of the Company: <u>Long Term Rating:</u> ICRA AA- (with stable outlook) <u>Short Term Rating:</u> ICRA A1+
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Ltd.

* Outstanding long-term borrowings with original maturity of more than 1 year

We confirm that we are not a Large Corporate as per the applicability criteria provided in SEBI Circular dated October 19, 2023.

For V-Mart Retail Limited

Anand Agarwal
Chief Financial Officer

Email: anand.agarwal@vmart.co.in



Megha Tandon
Company Secretary & Compliance Officer
Email: cs@vmart.co.in

Dated: 19th April, 2024

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