



February 3, 2021

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400051

Dear Sirs,

Sub: Early Redemption of 4.875% Senior Notes Due 2021 by Jubilant Pharma Limited, wholly-owned subsidiary of the Company (a company incorporated under the laws of Singapore)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that our material wholly-owned subsidiary, Jubilant Pharma Limited (a company incorporated under the laws of Singapore) (“JPL”) has given notice to the holders of its US\$300,000,000 4.875% Senior Notes due 2021 (the “Notes”) that it has elected to exercise its option to redeem US\$100,000,000 in aggregate principal amount of the Notes on March 5, 2021 (the “Redemption Date”) pursuant to the terms of the indenture dated as of October 6, 2016 (the “Indenture”) between JPL and The Bank of New York Mellon, London Branch as trustee, governing the Notes. JPL had made the first early redemption of US\$100,000,000 in November 2019 and the second early redemption of US\$100,000,000 on January 29, 2021, and following the proposed redemption of US\$100,000,000 on March 5, 2021, the Notes will be paid in full and no amount will remain outstanding under the Notes.

Pursuant to the terms of the Indenture, the redemption price for the outstanding amount of the Notes will be equal to 101.21875% of the principal amount of such Notes, plus accrued and unpaid interest thereon, to (but not including) the Redemption Date (the “Redemption Price”). The payment of the Redemption Price in respect of the Notes called for redemption will occur via the standard procedures of Euroclear and Clearstream. The Notes called for redemption will be cancelled by JPL upon redemption.

This is for your information and record.

Thanking you,

Yours faithfully,
For Jubilant Pharmova Limited

Rajiv Shah
Company Secretary

A Jubilant Bhartia Company

OUR VALUES



Jubilant Pharmova Limited

1-A, Sector 16-A,
Noida-201 301, UP, India
Tel: +91 120 4361000
Fax: +91 120 4234895-96
www.jubilantpharmova.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223
UP, India
CIN : L24116UP1978PLC004624