

Kaya Limited

May 30, 2022

To,
BSE Limited
Market Operations Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 539276

National Stock Exchange of India Limited
'Exchange Plaza', 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai 400051
NSE Symbol: KAYA

Subject: Media Release –Q4 FY22

Dear Sir/ Madam,

Please find enclosed a media release by Kaya Limited for the quarter ended March 31, 2022.

This is for your information and records.

For **Kaya Limited,**

NITIKA
SUNNY
NIRMAL

Digitally signed by NITIKA SUNNY NIRMAL
DN: cn=N, o=PERSONAL, ou=5132,
email=sunny-1@100547528716152001104
C=IN, c=IN, o=PERSONAL, ou=5132,
email=sunny-1@100547528716152001104
c=IN, o=PERSONAL, ou=5132,
email=sunny-1@100547528716152001104
c=IN, o=PERSONAL, ou=5132,
email=sunny-1@100547528716152001104
Date: 2022.05.30 12:01:21 +05'30'

Nitika Dalmia
Company Secretary &
Compliance Officer

Encl: A/a

Registered Office: Kaya Limited, Marks, 23/C, Mahal Industries Estate, Mahakali Caves Road, Near Paper Box Lane, Andheri (E), Mumbai 400 093. Tel.:91-22-66195000. Website: www.kaya.in

CIN: L85190MH2003PLC139763



KAYA LIMITED

Media Release

Q4 FY22

Kaya Limited posted consolidated Revenue from Operations of INR 83.5 crores for the quarter ended 31st March 2022, a decline of 6% over corresponding quarter ended 31st March 2021, largely impacted by COVID in January and February 2022.

India business reported Revenue decline of 6% and international business declined by 7% over corresponding quarter in previous year.

Consolidated Operating EBITDA at INR 3.8 crores for the quarter ended 31st March 2022, as compared to INR 19.1 crores for the corresponding quarter in previous year.

Consolidated Loss after Tax and before exceptional items for the quarter ended 31st March 2022 is INR 42.6 crores, compared to loss of INR 0.5 crs for the corresponding quarter ended 31st March 2021.

The Group has taken a one-time impact in Statement of Profit and Loss account amounting to INR 29.9 crs primarily comprising of Clinic impairment in India & Middle East of INR 15.4 crs and Goodwill impairment in Middle East of INR 8.1 crs.

For the Financial year FY 22, the company reported a Revenue of INR 324.0 crs, which is a growth of 18% over previous year. The Consolidated Operating EBITDA at INR 35.4 crores for the year ended 31st March 2022, as compared to INR 39.1 crores in the previous year.

The Board of Directors has, inter alia, at their meeting held on 30th May 2022, considered and approved, subject to receipt of relevant approvals, if and as may be required, to offer, issue and allot such number of equity shares to the existing shareholders of the Company as on the record date to be specified on a Rights Issue basis for an aggregate amount not exceeding INR 200 crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 and other applicable laws.

Further, the Board appointed Kotak Mahindra Capital Company Limited as the lead manager to the Issue and constituted a Committee of Directors (Rights Issue) to decide the other terms and conditions of the Issue including the record date.

Kaya Limited, incorporated in 2003, is a chain of specialized skin, hair and body services, offering customized solutions by expert dermatologists, delivered through a synergistic combination of services and products from 94 clinics in India and Middle East.

Kaya runs with a single-minded objective of delivering flawless skin through expert skin and hair care solutions that include services in the areas of Laser Hair Reduction, Anti-Ageing, Pigmentation, Acne/Acne-scar Treatment, Body contouring, etc. along with regular beauty enhancement & maintenance services. Kaya also has a range of 60+ skin & hair care products ranging from daily skin maintenance to specific skin concerns like Acne, Pigmentation, Anti-ageing, etc.

For more information visit www.kaya.in

Kaya Limited, Regd. Off: 23/C, Mahal Industrial Estate, Mahakali Caves Road, Andheri (East), Mumbai 400 093.Tel: (91-22) 66195000

Website: www.kaya.in # Email: investorrelations@kayaindia.net