



KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600
Fax : +91 8414-667695
email : kernex@kernex.in
Website : www.kernex.in

KMIL/AGM/AR/AGM/23-24/047



Registered Office :

"TECHNOPOLIS", Plot Nos : 38-41,
Hardware Technology Park,
TSIC Layout, Raviryal (V),
Hyderabad - 501 510. Telangana, India.

09th September'2023.

To The Listing / Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE Scrip Code: 532686	To The Listing / Compliance Department National Stock Exchange of India Ltd Plot No.C/1, G Block, Exchange Plaza Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Symbol: KERNEX
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Sub: AGM Notice and Dispatch of Annual Report – News Paper Publication.

Please find enclosed herewith copies of News Paper Publication towards AGM Notice and Dispatch of Annual Reports for the year 2022-23 published on Nava Telangana and Financial Express.

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,
For Kernex Microsystems (India) Limited

M B Narayana Raju
Whole Time Director
DIN: 07993925



TAMILNADU JAI BHARATH MILLS LIMITED
 REGD. OFFICE : 212, RAMASAMY NAGAR, ARUPPUKOTTAI- 626 105
 PH.NO.04566-241088 , Email id: tnjbsecretaryms@yahoo.com. www. tnjb.net.in
 CIN No. L17111TN1989PLC01267

NOTICE OF THE THIRTY FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the 34th Annual General Meeting ("AGM") of the members of Tamilnadu Jai Bharath Mills Limited ("the Company") will be held through electronic mode (Video Conference ("VC") / Other Audio Visual Means ("OAVM")) without the physical presence of the members at a common venue, on Saturday, September 30, 2023 at 11:30 AM IST to transact the businesses, as set out in the Notice of the AGM ("Notice") in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 05, 2020, Circular No 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 2/2022 dated May 05, 2022 and Circular No.10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/DDHS_Div2/P/CIR/2021/697 dated December 22, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circulars"). Accordingly, in compliance with the MCA & SEBI circulars, Notice of AGM along with the Annual Report for FY 2022-23 will be sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depository Participants (DP), or Registrar & Share Transfer Agent viz M/s. S.K.D.C. Consultants Ltd. (RTA) and will also be available on the Company's website i.e. www. tnjb.net.in and the website of Stock Exchanges viz. BSE limited at www.bseindia.com Members can attend and participate in the AGM only through VC/OAVM. The procedure and instruction for joining AGM through VC/OAVM will be provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Companies Act, 2013. Members holding shares in demat mode are requested to register their email address and mobile number with their depository participants. Members holding shares in physical form and who have not registered their email ids are requested to register their email address and mobile number with RTA at info@skdc-consultants.com Alternatively, members may send a request letter along with Form ISR-1 (available in https://skdc-consultants.com) providing email address, mobile number, self-attested copy of PAN for M/s. S.K.D.C. Consultants Limited (Unit: TNJB Limited), Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641 028. The Company is providing remote e-voting facility to all its members to cast their votes on all the resolutions which are set out in the Notice of the AGM. Members have the option to cast their vote on any resolutions using the remote e-voting facility pre-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM for all the members (including the members holding shares in physical form / whose email addresses are not registered with DP/Company/RTA) will be provided in the Notice of the AGM.

Place :Aruppukottai Date : 07.09.2023 for Tamilnadu Jai Bharath Mills Limited R. Jamuna, Director

SHRIRAM FINANCE LIMITED
 (Formerly known as SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)

PUBLIC NOTICE
 This is to inform our customers and public at large that our Sreekanapuram Branch located at SP-XVII-1187, KVA Complex, Thaliparamba Road, Sreekanapuram, Kannur, Kerala - 670631 will shift to First Floor, K C Complex, Thaliparamba Road, Near GHSS, Sreekanapuram, Kannur, Kerala - 670631 from 15th December, 2023. The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TECHNO FORGE LIMITED
 CIN: L28810GJ1979PLC003508

Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat- 390002
 Correspondence Address: C-201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015
 Email ID: ipbhavishah@gmail.com, technoforgeitd@gmail.com
 Contact No: 079-26566577

NOTICE OF 44th ANNUAL GENERAL MEETING

Notice is hereby given that the 44th Annual General Meeting of the company will be held at 04.30 PM. on Saturday, 30th September, 2023 through Video Conferencing (VC) / Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2022-23 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. technoforgeitd@gmail.com. The Annual report is also available on the Company website www.technoforgeindia.com. Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. https://evotingforibc.com. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E-Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 23rd September, 2023 may obtain the login ID and password for remote e-voting by sending a request at info@evotingforibc.com.

The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e. 23rd September, 2023. The Remote e-voting period will commence on 27th September, 2023 (9.00 A.M.) and will conclude on 29th September, 2023 (5.00 P.M.). Thereafter the remote e-voting module shall be disabled by Linkstar Infosys Private Limited. Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardaan Complex, Near Lakhudi Circle, Navrangpura, Ahmedabad-380009, e-mail: info@evotingforibc.com, contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 23rd September, 2023, shall be entitled to avail the facility of remote e-voting.

Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Sunday 24th September, 2023 to Saturday 30th September, 2023 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. technoforgeindia.com

Date : 07-09-2023 Sd/-
 Place : Ahmedabad Bhavi Shreyansh Shah
 Resolution Professional
 IP Reg. No: IBBI/PPA-001/IP-PP-009115/217-18/11521
 AFA Valid up to: 13.11.2023

NATIONAL GENERAL INDUSTRIES LTD.
 CIN No.: L74899DL1987PLC026617

Regd. Office : 3rd Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025, E-mail : cs@modisteel.net, Website : www.modisteel.com Phone : 011-49872442, 19.

NOTICE OF 37th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 37th Annual General Meeting of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on Saturday, 30th September, 2023 at 01.30 PM, in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with General Circular No. dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, 8th December, 2021, 14th December, 2021, May 5, 2022 and 28th December, 2022 and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business as set out in the Notice of AGM. Members will be able to attend the AGM through VC / OAVM or view the live webcast at https://www.evotingindia.com. Members participating through the VC / OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

In compliance with the relevant circulars, the electronic copy of Notice of the AGM alongwith Annual Report for the year 2022-23, have been sent on September 6, 2023 to all the members of the Company whose email address are registered with the Company / Depository Participant(s) / RTA (Skyline Financial Services Pvt. Ltd). The aforesaid documents are also available on the Company's website at www.modisteel.com and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com.

NOTICE is also hereby given pursuant to regulation 42 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and section 91 of the Companies Act, 2013 readwith Rule 10 of the Companies (Management and Administration) Rule, 2014, that the Register of Members and Share Transfer Books of the Company shall remain closed from Monday, 25th September, 2023 to Saturday, 30th September, 2023 (both days inclusive) for the purpose of aforesaid Annual General Meeting.

The documents referred to in the Notice of the AGM are available electronically for inspection without any fee by the members from the date of circulation of this Notice upto the date of AGM. Members seeking to inspect such documents can send an email to cs@modisteel.net

In compliance with the provisions of regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and Section 108 of the Act readwith Rule 20 of the Companies (Management and Administration) Amendment Rule, 2015, the Company is pleased to extend remote e-voting facility to its members with the facility to cast their votes on all resolutions set forth in the notice of the AGM using electronic voting system from a place other than the venue of the AGM ("remote e-voting"), provided by CDSL. All the members are informed that:

- The remote e-voting facility shall commence on Tuesday 26th September, 2023 (10.00 a.m.) till Friday, 29th September, 2023 (5.00 p.m.). The remote e-voting facility shall not be available beyond the said date and time.
- The Cut-off date for determining the eligibility to vote by electronic means is September 23, 2023.
- Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of Annual General Meeting and holding shares as of the cut-off date, i.e., Saturday, September 23, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdsindia.com. However, if a person is already registered with CDSL for e-voting, then existing user ID and password can be used for casting vote;
- Member may note that (a) the facility for voting shall be made available at the AGM, (b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again, (c) a person whose name is recorded in the Register of Member or in the Register of Beneficial owner maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

In case of any queries, the Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for Shareholders available at the Help section of www.evotingindia.com or call on toll free number 1800225533 or contact Central Depository Services (India) Limited, at A Wing, 25th Floor, Marathon Futurex, Mahatma Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 at the Email helpdesk.evoting@cdsindia.com or at telephone nos. 022-23058543 or 022-23058542 who will address the grievances relating to electronic voting. The Members may also write to Ms. Vandana Gupta, Company Secretary of the Company at email-ID cs@modisteel.net or at the Registered Office.

By order of the Board For National General Industries Ltd. Sd/- Vandana Gupta Company Secretary Momb. No. ACS24012
 Date: New Delhi Date: 07.09.2023

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PUBLIC ANNOUNCEMENT



SAMHI HOTELS LIMITED

Our Company was incorporated as "SAMHI Hotels Private Limited" on December 28, 2010, as a private limited company under the Companies Act, 1956, at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana. On the conversion of our Company to a public limited company pursuant to a resolution passed by our shareholders on August 2, 2019, our name was changed to "SAMHI Hotels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on August 16, 2019. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 225 of the red herring prospectus dated September 05, 2023 ("RHP" or "Red Herring Prospectus").

Corporate Identity Number: U55101DL2010PLC211816
 Registered Office: Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi 110 088, India; Tel: +91 11 3981 3500; Corporate Office: 14th floor, Building 10C, Cyber City, Phase II, Gurugram 122 002, Haryana, India; Tel: +91 124 4910 100
 Contact Person: Sanjay Jain, Senior Director - Corporate Affairs, Company Secretary and Compliance Officer; Tel: +91 (124) 4910 100
 E-mail: compliance@samhi.co.in; Website: www.samhi.co.in

ADDENDUM TO THE RHP DATED SEPTEMBER 5, 2023 (THE "ADDENDUM")

With reference to the Red Herring Prospectus dated September 5, 2023 filed with the RoC, the SEBI and Stock Exchanges, investors should note the following:
 1. Our Company has received intimations dated September 6, 2023 and September 8, 2023 from Blue Chandra Pte. Ltd. (i.e., one of the Selling Shareholders) that it has transferred an aggregate of 10,317,460 Equity Shares, representing 8.40% of the pre-Offer paid-up Equity Share capital of our Company ("Sale Shares"), at a price of ₹ 126.00 per Equity Share, as follows:

S. No.	Transferor	Transferee	Date of transfer	Number of Equity Shares Transferred	Percentage of pre-Offer paid-up equity share capital (%)	Total consideration (in ₹ million)
1.		Madhuri Madhusudan Kela	September 6, 2023	2,380,952	1.94%	300.00
2.		Nuvama Crossover Opportunities Fund - Series IIB	September 6, 2023	1,499,754	1.22%	188.97
3.	Blue Chandra Pte. Ltd. ("Blue Chandra")	Nuvama Crossover Opportunities Fund - Series III	September 6, 2023	2,311,462	1.88%	291.24
4.		Nuvama Crossover Opportunities Fund - Series IIIA	September 6, 2023	1,744,340	1.42%	219.79
5.		TIMF Holdings	September 8, 2023	2,380,952	1.94%	300.00
	Total			10,317,460	8.40%	1,300.00

2. Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Blue Chandra in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.
 3. As a result of the transfer of the Sale Shares, Blue Chandra's shareholding in our Company has reduced from 37,641,140 Equity Shares, representing 30.65% of the pre-Offer paid-up Equity Share capital of the Company, to 27,323,680 Equity Shares, representing 22.25% of the pre-Offer paid-up Equity Share capital of the Company. Accordingly, the disclosures in relation to the pre-Offer shareholding of Blue Chandra in the sections "Summary of this Red Herring Prospectus" and "Capital Structure" on pages 22 and 101 of the RHP, respectively, stand modified, to the extent applicable.
 4. As a result of the transfer of Sale Shares, the disclosures in the section "Capital Structure" on page 101 of the RHP on equity shareholders holding 1% or more of the paid-up Equity Share capital of our Company and the number of Equity Shares held by them stand modified as follows:

S. No.	Shareholder	Number of Equity Shares	Pre-Offer* Percentage of Equity Share capital (%)
1.	ACIC Mauritius I	33,143,887	26.99%
2.	ACIC Mauritius II	4,318,793	3.52%
3.	Blue Chandra Pte. Ltd.	27,323,680	22.25%
4.	Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	17.94%
5.	GTI Capital Alpha Pvt Ltd	13,747,395	11.20%
6.	Sarvara Investment Fund I	8,202,419	6.68%
7.	Madhuri Madhusudan Kela	2,380,952	1.94%
8.	TIMF Holdings	2,380,952	1.94%
9.	Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%
10.	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%
11.	Nuvama Crossover Opportunities Fund - Series IIB	1,499,754	1.22%
	Total	119,077,326	96.97%

5. As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 110 and 111 of the RHP stand modified from 16 to 21 and the number of public shareholders in the table on the shareholding pattern of our Company on page 110 of the RHP stand modified from 16 to 21, as on the date of this Addendum.
 6. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years in the section "Summary of this Red Herring Prospectus" on page 30 of the RHP is updated as follows in the Addendum:

Period	Weighted Average Cost of Acquisition (in ₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition**	Range of acquisition price: Lowest Price - Highest Price (in ₹)*
Last one year	208.47	●	126.00 - 238.15
Last eighteen months	208.47	●	126.00 - 238.15
Last three years	208.47	●	126.00 - 238.15

* As certified by Nangia & Co. LLP, Chartered Accountants, by way of their certificate dated September 8, 2023.
 ** To be updated upon finalization of price band

7. As a result of the transfer of the Sale Shares, the table on the average cost of acquisition of Equity Shares held by the Selling Shareholders in the section "Summary of this Red Herring Prospectus" on page 31 of the RHP stands modified as of the date of this Addendum as follows:

Selling Shareholder	Number of Equity Shares acquired	Average cost of acquisition per Equity Share (in ₹)*
Blue Chandra Pte. Ltd.	27,323,680	138.34
Goldman Sachs Investments Holdings (Asia) Limited	22,023,692	208.61
GTI Capital Alpha Pvt. Ltd.	13,747,395	127.94

Pursuant to shareholders resolution dated August 2, 2019 each Equity Share of our Company of face value of ₹ 10 each was split into 10 equity shares of 1 each.
 * As certified by Nangia & Co. LLP, Chartered Accountants by way of their certificate dated September 8, 2023.

8. As a result of the transfer of the Sale Shares, the disclosures in the section "Basis for Offer Price - Justification for Basis for Offer Price" on page 144 of the RHP, in relation to the price per share of our Company based on secondary sale/acquisitions of shares, stand modified as follows:
 2. The details of secondary sale / acquisitions of Equity Shares or any convertible securities, where the Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of transfer	Name of transferor	Name of transferee	Number of Equity Shares capital (fully diluted consideration prior to transfer)	% of paid-up Equity Shares capital	Total consideration (in ₹ million)	Cost of acquisition per Equity Share (in ₹)
September 6, 2023		Nuvama Crossover Opportunities Fund - Series III	2,311,462	1.88%	291.24	126.00
September 6, 2023	Blue Chandra	Nuvama Crossover Opportunities Fund - Series IIIA	1,744,340	1.42%	219.79	126.00
September 6, 2023	Pte. Ltd.	Nuvama Crossover Opportunities Fund - Series IIB	1,499,754	1.22%	188.97	126.00
September 6, 2023	("Blue Chandra")	Madhuri Madhusudan Kela	2,380,952	1.94%	300.00	126.00
September 8, 2023		TIMF Holdings	2,380,952	1.94%	300.00	126.00
	Total		10,317,460	8.40%	1,300.00	

3. The Floor Price is [●] times and the Cap Price is [●] times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by the Selling Shareholders or other Shareholders with rights to nominate directors are disclosed below:

Past transactions	Weighted average cost of acquisition (₹)	Floor Price (₹)*	Cap Price (₹)**
Weighted average cost of acquisition for last 18 months for primary / new issue of shares equity/ convertible securities), excluding shares issued under shares issued under an employee stock option plan/employee stock option scheme, and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	228.58	[●] times	[●] times
Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/ convertible securities), where promoter/ promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in the Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	126.00	[●] times	[●] times

* To be updated at Prospectus stage

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the price band advertisement and the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

For SAMHI Hotels Limited On behalf of the Board of Directors Sd/- Sanjay Jain Senior Director - Corporate Affairs, Company Secretary and Compliance Officer

Place : New Delhi Date : September 8, 2023

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: + 91 22 6630 3030 E-mail: samhi.hotels@jmfml.com Investor Grievance E-mail: grievance.bd@jmfml.com Website: www.jmfml.com Contact person: Prachee Dhurve SEBI Registration No.: INM000010361	 Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4336 0000 E-mail: samhi ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com/ Contact Person: Ganesh Rane SEBI Registration No.: INM000008704
 KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower-B, Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddy 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: samhihotels.ipo@kfin.tech.com Website: www.kfin.tech.com Investor Grievance E-mail: einward.ris@kfin.tech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	

SAMHI HOTELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP dated September 5, 2023 with the RoC. The RHP is available on the website of SEBI in India, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. JM Financial Limited at www.jmfml.com and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 32 of the RHP.
 The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no offering of the Equity Shares in the United States.

CONCEPT

