

February 02, 2023

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai -400 001, India

NSE Symbol: SKIL

BSE Security Code: 539861

Dear Sir,

Sub: Disclosures by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions.

Pursuant to the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 and incompliance with the Listing Regulations, we hereby enclose the details of the defaults as specified in para 3 (B) of the said circular for loans including revolving facilities like cash credit from banks / financial institutions.

Kindly take the same on your records.

Thanking you,

Yours truly,

For **SKIL Infrastructure Limited**



Niles Mehta
Company Secretary

SKIL Infrastructure Limited (Position as on 1 January, 2023)

<u>C 1 (a) For Loans including revolving facilities like cash credit from banks / financial institutions:</u>		
Sr. No.	Type of disclosure	Details
1	Name of the Listed entity	SKIL Infrastructure Ltd.
2	Date of making the disclosure	01.02.2023
3	Nature of obligation	As per Annexure
4	Name of the Lender (s)	As per Annexure
5	Date of default	As per Annexure
6	Current default amount (break-up of principal and interest in INR crore)	Interest 5.94
7	Details of the obligation (total principal amount in INR crores, tenure, interest rate, secured/unsecured etc.)	As per Annexure
8	Total amount outstanding borrowings from Banks / financial institutions (in INR crore)	As per Annexure
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)*	1,833.55

Note:

* Out of total outstanding debt of Rs. 1,833.55 Crs. , an amount of Rs.801.08 Crs. are under dispute.

For SKIL Infrastructure Limited

Ketan Shah

Ketan Shah
Authorised Signatory



ANNEXURE

C 1 (a)

(All Amt. in Rs. Crores)

Sr. No.	Name of Lender / Bank / Financial Institution	Loan Type / Nature of Obligation	Security	Tenure	Rate of Interest (in %)	Default of Interest Payable for Jan.2023 as on 31.01.2023	Principal Outstanding as on 31.01.2023
1	Union Bank of india	Term Loan	Secured	6 years	13.75	0.10	5.64
2	IDBI Bank	Term Loan / Working Capital Loan / Funded Interest Term Loan	Secured	51/44/13 months	15.85/12.6	1.03	33.37
3	J C Flowers ARC P. Ltd.*	Term Loan	Secured	12 years	13.00	4.81	370.59
	TOTAL					5.94	409.60

Note:

* As per intimation received from Yes Bank, Loan of Yes Bank to the Company is assigned to J C Flowers Asset Reconstructuin Pvt Ltd. ("JCF ARC") by Yes Bank as per assignment Deed signed between Yes Bank and JCF ARC. Loan amount is disputed by the Company.

For SKIL Infrastructure Limited

Ketan Shah

Ketan Shah

Authorised Signatory

