

JBM Auto Limited

Plot No. 133, Sector 24,
Faridabad - 121 005 (Haryana)
T : +91-129-4090200
F : +91-129-2234230
W : www.jbm-group.com



Our milestones are touchstones

JBMA/SEC/2019-20/35**1st January, 2020****The National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

SCRIP CODE : JBMA**BSE Ltd.**

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

SCRIP CODE : 532605

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015

Sir/Madam,

With reference to our earlier letter no. **JBMA/SEC/2019-20/31 dated 21st December, 2019**, this is to inform you that merger of JBM Auto System Private Limited (Transferor Company No. 1) and JBM MA Automotive Private Limited (Transferor Company No. 2) with the JBM Auto Limited ("Transferee Company") is effective w.e.f. today i.e. 1st January, 2020. Now onwards, JBM Auto Limited will be a merged entity.

The post-merger revised Authorized Share Capital of the Company is Rs. 1,36,00,00,000/- (Rupees One Hundred and Thirty-Six Crores only) consisting of 25,20,00,000 (Twenty-Five Crores Twenty Lakhs) Equity Share Capital of Rs. 5/- (Rupees Five Only) each and 1,00,00,000 (One Crore) Preference Shares of Rs. 10/- (Rupees Ten Only) Each."

The post-merger revised Paid-up Equity Share Capital of the Company is Rs. 23,64,94,265/- (Rupees Twenty Three Crore Sixty Four Lakh Ninety Four Thousand Two Hundred and Sixty Five) consisting of 47298853 (Four Crore Seventy Two Lakh Ninety Eight Thousand Eight Hundred Fifty Three) Equity Shares of Rs. 5/- (Rupees Five Only) each.

The necessary applications for listing of new 65,03,489 equity shares having face value of Rs. 5/- each with the National Stock Exchange of India Ltd. and BSE Ltd. shall be done in the due course. The new issued equity shares shall rank *pari-passu* with the existing equity shares.

Thanking you,

Yours faithfully

For JBM Auto Limited

**Vivek Gupta
Chief Financial Officer
& Company Secretary**

Works:

Plant II : Plot No. 5, Sector 31, Kasna Indl. Area, Greater Noida, Gautam Budh Nagar-201 306 T:+91 120 4522500, F:+91 120 4522504

Plant III : 71-72, M.I.D.C. Satpur, Nashik - 422 007 T: +91 253 2207297 F: +91 253 2360559

Plant IV : Plot No. B-2, Survey No. 1, Tata Motors Vendor Park, Sanand, Ahemdabad - 382 170 (Gujrat) T:+91 2717 645180

Plant V : Plot No. 157-E, Sector 3, Pithampur Industrial Area, Distt. Dhar-454 775 (M.P.)

Plant VI : SP-1/891, RIICO Industrial Area, Pathredi, Distt. Alwar, Rajasthan -303107

Corp. Office : Plot No. 9, Institutional Area, Sector 44, Gurgaon-122003 (Hr.) T:+91-124-4674500, 4674550 F:+91-124-4674599

Regd. Office : 601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 T: +91 11 26427104, F: +91 11 26427100

CIN : L74899DL1996PLC083073