NAKODA GROUP OF INDUSTRIES LIMITED

💡 Plot No. 239, South Old Bagadganj, Small Factory Area, 🦯 +91 712 2778824 📁 info@nakodas.com Nagpur 440 008. Maharashtra, INDIA. CIN Number: L15510MH2013PLC249458

+91 712 2721555

www.nakodas.com



To,

Date: 29.04.2021

The Listing/Compliance Department

The Bombay Stock Exchange Limited (BSE Ltd)

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai-400001

BSE Scrip Code: 541418

Dear Sir/Madam,

Sub: Submission of Initial Disclosure for Large Corporate pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018.

With reference to the above SEBI Circular Dated 26th November, 2018 in respect of fund raising by issuance of Debt securities by large corporate and disclosures and compliances thereof, we would like to inform you that our company "NAKODA GROUP OF INDUSTRIES LIMITED" is "NOT A LARGE CORPORATE" as per the framework provided in the aforesaid Circular.

You are requested to take the above on your records.

For Nakoda Group of Industries Limited

Pratul Wate

(Company Secretary & Compliance Officer)

Encl: Annexure -A.

NAKODA GROUP OF INDUSTRIES LIMITED

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Annexure A

Initial Disclosure the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,

| 2010. | | |
|---------|---|---------------------------------------|
| Sr. No. | Particulars | Details |
| 1. | Name of the company | Nakoda Group of Industries Limited |
| 2. | CIN | L15510MH2013PLC249458 |
| 3. | Outstanding borrowing of company as on 31st March, 2021/ 31st December, as applicable (in Rs Cr.) | 24.44 |
| 4. | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | Not Applicable |
| 5. | Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | Not Applicable |

We confirm that we are not Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Signature)

Pratul Wate

Company Secretary & Compliance Officer

Contact Details:-

Nakoda Group of Industries Limited

Plot No. 239, South Old Bagadganj,

Small Factory Area, Nagpur - 440008

Maharashtra, India

Tel:- 0712 - 2778824

Email Id:- cs@nakodas.com

Date: - 29.04.2021

(Signature)

Sakshi Tiwari

Chief Financial Officer

Contact Details:-

Nakoda Group of Industries Limited

Plot No. 239, South Old Bagadgani,

Small Factory Area, Nagpur - 440008

Maharashtra, India

Tel:- 0712 - 2778824

Email Id:- cfo@nakodas.com

#In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.