



Ref: SSFL/Stock Exchange/2021-22/006

Date: April 13, 2021

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Statement as per SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and subsequent clarification vide circular no. CIR/DDHS/P/59/2018 dated March 29, 2018.

With reference to the captioned subject and pursuant to the circular stated therein, we enclose herewith a statement related to International Securities Identification Number (ISINs) for private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half-year ended on March 31, 2021.

We request you to kindly take note of the same.

Thanking you.

For Spandana Sphoorty Financial Limited

**Ramesh Periasamy
Company Secretary and Compliance Officer**

Copy to:

National Securities Depository Limited
Central Depository Services (India) Limited

Encl: As above



Financial Year:						2020-2021				
Period for which information is being submitted (Apr-Sep/Oct-Mar):						October 01, 2020 – March 31, 2021				
Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.										
Name of the Issuer	ISINs	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
Spandana Sphoorty Financial Limited	INE572J07109	07-12-2018	07-12-2021	12.40%	Twice a year	N.A.	N.A.	82,00,00,000.00	41,00,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07117	19-06-2020	21-04-2023	12.75%	Quarterly	N.A.	N.A.	1,00,00,00,000.00	83,33,33,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07125	08-09-2020	08-09-2022	14%	Monthly	a. After 6 months. Advance notice of 15 calendar days' shall be given for exercising option. b. If put option is not exercised, the Investor shall have an option to re-negotiate Interest rate and other terms. If the Issuer is not agreeable to the revised terms offered by the Investor at the time of re-negotiation, the Issuer can choose to redeem the debentures by payment without any prepayment penalty.	N.A.	25,00,00,000.00	25,00,00,000.00	Plain Vanilla
Spandana Sphoorty	INE572J07133 (old)	18-09-2017	30-06-2023 (Changed)	11.3448%	Semi Annually	Put option on the date falling on the completion of 54	N.A.	1,00,00,00,000.00	85,00,00,000.00	Plain Vanilla

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Financial Limited	ISIN:INE572J07034)		from 18-09-2023 pursuant to Amendments to IM on 18-09-2020)			(Fifty Four) months i.e. March 18, 2022 from the Deemed Date of Allotment - September 18, 2017.				
Spandana Sphoorty Financial Limited	INE572J07141	24-09-2020	24-10-2021	13.25%	Annually	N.A.	N.A.	40,00,00,000.00	40,00,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07158	29-09-2020	29-09-2022	12.75%	Monthly	N.A.	N.A.	25,00,00,000.00	18,74,99,997.50	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07166	19-10-2020	19-01-2022	MLD Based	on Maturity	In the event the credit rating of the Debentures is downgraded below 'BBB-' by the Rating Agency then option to redeem the Debentures within a maximum period of 30 (Thirty) days from the date of issuance of a notice Further, in the event the prevailing tax rates (i.e. as on the Deemed Date of Allotment) as per the applicable laws, is increased, at any time during the tenor of the Debentures, then each Debenture Holder shall have an option to require the Issuer to redeem the Debentures held, within a	N.A.	8,00,00,000.00	8,00,00,000.00	Structured

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						maximum period of 45 (Forty Five) days from the date of issuance of a notice in this regard by the Debenture Trustee to the Issuer.				
Spandana Sphoorty Financial Limited	INE572J07174	19-10-2020	19-04-2022	MLD Based	on Maturity	In the event the credit rating of the Debentures is downgraded below 'BBB-' by the Rating Agency, then each Debenture Holder shall have an option, to require the Issuer to redeem the Debentures held by the Debenture Holder, within a maximum period of 30 (Thirty) days from the date of issuance of a notice in this regard by the Debenture Trustee to the Issuer. Further, in the event the prevailing tax rates (i.e. as on the Deemed Date of Allotment) as per the applicable laws, in relation to the Debentures is increased, at any time during the tenor of the Debentures, then each Debenture Holder shall have an option, to require the Issuer to redeem the Debentures held by the Debenture Holder, within a maximum period of 45 (Forty Five) days from the date of issuance of a notice in this regard by the Debenture	N.A.	8,00,00,000.00	8,00,00,000.00	Structured

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						Trustee (on behalf of the relevant Debenture Holders) to the Issuer.				
Spandana Sphoorty Financial Limited	INE572J07182	19-10-2020	19-07-2022	MLD Based	on Maturity	In the event the credit rating of the Debentures is downgraded below 'BBB-' by the Rating Agency or any other equivalent rating agency, then each Debenture Holder shall have an option to require the Issuer to redeem the held by the said Debenture Holder, within a maximum period of 30 (Thirty) days from the date of issuance of a notice in this regard by the Debenture Trustee (on behalf of the relevant Debenture Holders) to the Issuer. Further, in the event the prevailing tax rates (i.e. as on the Deemed Date of Allotment) as per the applicable laws, in relation to the Debentures is increased, at any time during the tenor of the Debentures, then each Debenture Holder shall have an option to require the Issuer to redeem the Debentures held by the said Debenture Holder, within a maximum period of 45 (Forty Five) days from the date of issuance of a notice	N.A.	8,00,00,000.00	8,00,00,000.00	Structured

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						in this regard by the Debenture Trustee (on behalf of the relevant Debenture Holders) to the Issuer.				
Spandana Sphoorty Financial Limited	INE572J07190	29-10-2020	27-09-2022	MLD Based	on Maturity	N.A.	N.A.	17,40,00,000.00	17,40,00,000.00	Structured
Spandana Sphoorty Financial Limited	INE572J07208	28-10-2020	27-06-2024	MLD Based	on Maturity	Any of the Debenture Holders shall have the right but not the obligation to call upon the Issuer to redeem the Debentures held by them prior to the Put Option Date by issuing a notice to the Issuer. The notice shall be issued to the Issuer at least 30 (Thirty) calendar days prior to the Put Option Date mentioning the number of Debentures which requires to be redeemed. Upon receipt of such notice, the Issuer shall on the Put Option Date redeem such number of Debentures as is mentioned in the notice by making payment of all outstanding principal, coupon/interest and other monies outstanding to the relevant Debentures Holders.	N.A.	20,00,00,000.00	20,00,00,000.00	Structured
Spandana Sphoorty	INE572J07216	29-10-2020	29-04-2022	10%	Annually	N.A.	N.A.	1,00,00,00,000.00	1,00,00,00,000.00	Plain Vanilla

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Financial Limited										
Spandana Sphoorty Financial Limited	INE572J07224	31-10-2017	30-06-2023	11.3448%	Semi Annually	The Debenture holder shall hold the option to put the NCD at the end of 18 months from October 31, 2020.	N.A.	32,50,00,000.00	32,50,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07232	19-11-2020	19-05-2022	10.80%	Quarterly	N.A.	N.A.	1,40,00,00,000.00	1,40,00,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07240	17-11-2020	16-02-2022	MLD Based	on Maturity	N.A.	N.A.	75,00,00,000.00	75,00,00,000.00	Structured
Spandana Sphoorty Financial Limited	INE572J07257	24-11-2020	24-11-2023	MLD Based	monthly	The day falling after the expiry of 24 (Twenty Four) months from the Deemed Date of Allotment.	The day falling after the expiry of 24 (Twenty Four) months from the Deemed Date of Allotment.	1,00,00,00,000.00	1,00,00,00,000.00	Structured
Spandana Sphoorty Financial Limited	INE572J07265	27-11-2020	27-11-2022	12.20%	Quarterly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07273	16-12-2020	16-12-2022	MLD Based	on Maturity	N.A.	N.A.	63,60,00,000.00	63,60,00,000.00	Structured
Spandana Sphoorty Financial Limited	INE572J07281	24-12-2020	22-12-2023	11.48661 %	Semi Annually	The Debenture holder shall hold the option to put the NCD at the end of 18 months from the	N.A.	21,50,00,000.00	21,50,00,000.00	Plain Vanilla

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						Deemed Date of Allotment being June 24, 2022.				
Spandana Sphoorty Financial Limited	INE572J07299	29-12-2020	29-12-2023	MLD Based	on Maturity	N.A.	N.A.	82,75,00,000.00	82,75,00,000.00	Structured
Spandana Sphoorty Financial Limited	INE572J07307	07-01-2021	07-01-2023	11.50%	Quarterly	N.A.	N.A.	40,00,00,000.00	40,00,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07315	26-02-2021	26-02-2024	12.50%	Monthly	N.A.	N.A.	1,20,00,00,000.00	1,20,00,00,000.00	Plain Vanilla
Spandana Sphoorty Financial Limited	INE572J07323	12-03-2021	12-03-2027	11.48661 %	Semi Annually	Any Debenture Holder and/or all Debenture Holder(s) desirous of (i) exercising the Put Option at the First Put Option Date, shall send a notice to the Issuer in writing (with a copy marked to the Debenture Trustee), to be received at least 4 (Four) Business Days prior to the First Put Option Date, communicating the intent of such Debenture Holder(s) to exercise the Put Option on the First Put Option Date; and (ii) exercising the Put Option at the Second Put Option Date, shall send a notice to the Issuer in writing (with a copy marked to the Debenture Trustee), to	Shall be the date falling on the expiry of 36 (Thirty Six) months from the Deemed Date of Allotment i.e. March 12, 2021.	35,00,00,000.00	35,00,00,000.00	Plain Vanilla

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						be received at least 4 (Four) Business Days prior to the Second Put Option Date, communicating the intent of such Debenture Holder(s) to exercise the Put Option on the Second Put Option Date.				
Spandana Sphoorty Financial Limited	INE572J07331	16-03-2021	16-05-2023	MLD Based	on Maturity	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Structured

For Spandana Sphoorty Financial Limited

**Ramesh Periasamy
Company Secretary and Compliance Officer**

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