



## LLOYDS STEELS INDUSTRIES LIMITED

Corporate Office : A-2, Madhu Estate, 2<sup>nd</sup> Floor, Pandurang Budhkar Marg, Lower Parel (W), Mumbai 400 013.  
Tel: 91-22-6291 8111 email : infoengg@lloyds.in, website: www.lloydsengg.in CIN : L28900MH1994PLC081235

MP/LSIL/BSEL-NSEL/2023/105

1<sup>st</sup> July, 2023

To, <b>BSE Limited</b> 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code: 539992</b>	To, <b>The National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 <b>Symbol: LSIL</b>
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**Sub: Outcome of Meeting of the Board of Directors pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September, 2015**

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Lloyds Steels Industries Limited at their Meeting held today i.e., 1st July, 2023 has considered and approved the allotment of 1,51,80,000 Equity Shares of Re. 1/- each at a premium of Rs. 12.65 each pursuant to conversion of 12% Optionally Fully Convertible Debentures (“OFCDs”) which were issued and allotted on Preferential basis on 27<sup>th</sup> January, 2022 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Extra Ordinary General Meeting held on 24<sup>th</sup> January, 2022 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited (“BSE”) vide Letter no. DCS/PREF/KK/PRE/1831/2021-22 dated 19<sup>th</sup> January, 2022 and from National Stock Exchange of India Limited (“NSE”) vide their Letter No. NSE/LIST/29623 dated 18<sup>th</sup> January, 2022 as set out below:

Sr. No.	Name of the allottees	Category	OFCDs allotted on 27 <sup>th</sup> January, 2022	No. of Equity Shares allotted on conversion of OFCDs on 1st July, 2023
1.	Asha Om Hari Halan	Non-Promoter	30,00,000	30,00,000
2.	Sujata Vimal Hari Halan	Non-Promoter	30,00,000	30,00,000
3.	Anju Ajay Kumar Halan	Non-Promoter	30,00,000	30,00,000
4.	Pravina Pavan Kumar Halan	Non-Promoter	30,00,000	30,00,000
5.	Vishakha Narayan Hari Halan	Non-Promoter	30,00,000	30,00,000
6.	Gajanand Shyamsunder Mundhra	Non-Promoter	1,80,000	1,80,000
	<b>Total</b>		<b>1,51,80,000</b>	<b>1,51,80,000</b>



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Consequent to the aforesaid allotment, the equity capital of the Company has increased from Rs. 106,36,98,382/- consisting of 106,36,98,382 Equity Shares of Re. 1/- each to Rs. 107,88,78,382/- consisting of 107,88,78,382 Equity Shares of Re. 1/- each

The Meeting of Board of Directors commenced today at 12.00 Noon and concluded at 12.30 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,  
Yours faithfully,  
**For Lloyds Steels Industries Limited**

**Meenakshi A. Pansari**  
**Company Secretary**