

MURAE ORGANISOR LIMITED

(Formerly known as Earum Pharmaceuticals Limited)

CIN: L24230GJ2012PLC071299

Regd. Office: S.F. Shop – 3/2/B Samruddhi Residency, Raspan Arcade, Cross Road,
Nr. Satyam Complex, Nikol, Ahmedabad – 382 350

E-mail: earumpharma@gmail.com Website: www.earumpharma.com

Date: 30th January, 2024

To,
BSE India Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai –400 001.

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e. 30th January, 2024

Ref: Security Id: EARUM / Code: 542724

Pursuant to the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. 30th January, 2024 at the Registered Office of the Company which commenced at 2:00 P.M. and concluded at 6:30 P.M. inter-alia has, considered and approved:

1. Increase in Authorised Share Capital up to Rs. 1,49,00,00,000/- by alteration of the capital clause in the Memorandum of Association of the Company.
2. Raising of funds up to Rs. 99.00 Crores by way of issue of Warrants (hereinafter referred to as “**Convertible Warrants**”), through preferential allotment to the person(s)/ entity(ies) belonging to Non-Promoter category, as per Chapter V of SEBI (ICDR) Regulations, 2018, subject to approval of Shareholders and other authorities concerned.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.*

3. The decision to hold Extra-Ordinary General Meeting (EGM) for approval of the shareholders along with EGM notice and other relevant documents shall be submitted in due course.

For, Murae Organisor Limited
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Tilva Manthan
Managing Director
DIN: 10453462

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Annexure – I

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into equal number of Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to non-promoter category
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Approximately up to Rs. 99.00 Crores valued Convertible Warrants
4.	Name of Investors	<ol style="list-style-type: none">1. Balmukund Tradelink Private Limited2. Banke Tradelink Private Limited3. Eklingji Tradelink Private Limited4. Ktyayani Tradelink Private Limited5. Moneystar Tradelink Private Limited6. Someshwara Tradelink Private Limited7. Mithlesh Consultancy LLP8. Satvat Agro LLP9. IFL Enterprises Limited10. Ankush Rajkumar Dabhane11. Rajbhar Govindsingh Bhavnathsingh12. Kuldeep Ranvirsingh Tomar13. Rajput Manish
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Not Applicable
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable upfront and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.