

May 13, 2022

1.	<b>National Stock Exchange of India Ltd</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G Block; Bandra (East), Mumbai 400 051	2.	<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001
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**Ref: Scrip Code: NSE RADIOCITY/ BSE 540366 (ISIN: INE919I01024)**

Dear Sir/Ma'am,

**Sub: Modification of Order dated March 31, 2022 received from Hon'ble National Company Law Tribunal, Mumbai Bench under the Scheme of Arrangement for issuance of Non-Convertible Non-Cumulative Redeemable Preference Shares ("NCRPS") to its Non-Promoter Shareholders on a Preferential basis by way of Bonus ("Scheme")**

In reference to above captioned subject and in continuation to our letters dated March 30, 2022 and April 2, 2022, Music Broadcast Limited ("the Company") had received the Order dated March 31, 2022 ("**Tribunal Order**") from the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Tribunal**") in regards to the Company Application No. 39 of 2021 directing separate meetings of the Equity Shareholders and Unsecured Creditors of the Company to be held on Tuesday, June 7, 2022 at 2:00 p.m. (IST) through video conferencing / other audio visual means, to consider and approve the said Scheme.

However, due to certain discrepancies in the Tribunal Order, the Company had filed an Interlocutory Application for modification of the Tribunal Order.

The Tribunal has issued the modified Order dated May 12, 2022 (uploaded on the NCLT website today) and has directed the Company to hold separate meetings of Equity Shareholders and Unsecured Creditors on June 23, 2022 at 2:00 P.M. (IST) and 3:00 P.M.(IST) respectively.

The notices of each meeting shall be issued as per the modified Tribunal Order, copy of which will also be submitted to the Stock Exchanges in due course.

Kindly take the above on record.

Yours Faithfully  
**For Music Broadcast Limited**



**Arpita Kapoor**  
Company Secretary and Compliance Officer  
Membership No. F8842