

CORPORATE OFFICE :
1st floor, 137 Hubtown Solaris,
N.S. Phadke Road, Opp. Teli Gali,
Near Andheri East West Flyover Bridge.
Andheri East. Mumbai - 400069 (INDIA).
CIN No. L24232MP1989PLC005390
Tel. : 91-22-6863 4200 / 6863 4206
Fax : (91) 022-2206 3929
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Website : <http://www.panchsheelorganics.com>



**Panchsheel
Organics
Limited**

**MFGRS. OF: BULK DRUGS
& FORMULATIONS**

DATE: 29TH JUNE, 2022

TO,
BSE LIMITED
FIRST FLOOR, NEW TRADE WING
ROTUNDA BUILDING, PHIROZE JEEJEBHOY TOWERS
DALAL STREET, FORT,
MUMBAI 400 023

DEAR SIR/MADAM,

SUB: OUTCOME OF BOARD MEETING HELD ON 29TH JUNE, 2022 IN ACCORDANCE WITH REGULATION 30 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

WITH REGARDS TO THE CAPTIONED MATTER AND IN COMPLIANCE WITH THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015 ("LISTING REGULATIONS"), THIS IS TO INFORM YOU THAT AT THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY WHICH COMMENCED AT 04.30 P.M. AND CONCLUDED AT 09.20 P.M. TODAY I.E. WEDNESDAY, 29TH JUNE, 2022, THE BOARD OF DIRECTORS HAVE INTER ALIA APPROVED THE FOLLOWING:

1. ISSUE OF UP TO 17,75,950 EQUITY SHARES OF THE COMPANY HAVING FACE VALUE OF 10/- EACH ("EQUITY SHARES"), PROPOSED TO BE ISSUED AT RS. 183.15/- EACH (INCLUDING PREMIUM OF RS. 173.15/- PER EQUITY SHARES) ON A PREFERENTIAL BASIS ("PREFERENTIAL ISSUE") IN ACCORDANCE WITH CHAPTER V OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS"), AS AMENDED, AND OTHER APPLICABLE LAWS, SUBJECT TO THE APPROVAL OF THE MEMBERS OF THE COMPANY AND SUCH REGULATORY/ STATUTORY AUTHORITIES AS MAY BE APPLICABLE.
2. ISSUE OF UPTO 13,90,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES HAVING FACE VALUE OF RE. 10/- EACH PROPOSED TO BE ISSUED AT RS. 183.15/- EACH (INCLUDING PREMIUM OF RS. 173.15/- PER WARRANT SHARES) ON A PREFERENTIAL BASIS ("PREFERENTIAL ISSUE") IN ACCORDANCE WITH CHAPTER V OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS"), AS AMENDED, AND OTHER APPLICABLE LAWS, SUBJECT TO THE APPROVAL OF THE MEMBERS OF THE COMPANY AND SUCH REGULATORY/ STATUTORY AUTHORITIES AS MAY BE APPLICABLE.

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THE INFORMATION IN THIS REGARDS PURSUANT TO REGULATION 30 OF THE SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015 AS ANNEXURE I.

6. THE BOARD HAS ALSO APPROVED NOTICE CONVENING OF AN EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF THE COMPANY TO BE HELD ON WEDNESDAY, JULY 27, 2022 THROUGH VIDEO CONFERENCING (VC)/ OTHER AUDIO VISUAL MEANS (OAVM) HEREIN AFTER REFERRED TO AS ("ELECTRONIC MODE") TO BE ISSUED TO THE SHAREHOLDERS FOR SEEKING THEIR APPROVAL INTER ALIA FOR THE PREFERENTIAL ISSUE.
7. THE BOARD HAS APPROVED JUNE 27, 2022 AS RELEVANT DATE, BEING 30 DAYS PRIOR TO THE DATE OF PASSING OF RESOLUTION BY THE MEMBERS AT THE EXTRA ORDINARY GENERAL MEETING IN RELATION TO ISSUE OF SHARES AND/OR WARRANTS ON PREFERENTIAL BASIS.

THE ABOVE IS FOR INFORMATION AND DISSEMINATION.

THANKING YOU,

YOURS SINCERELY,

FOR PANCHSHEEL ORGANICS LIMITED

MAHENDRA TURAKHIA
MANAGING DIRECTOR
DIN: 00006222



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ANNEXURE I

THE DETAILS AS REQUIRED TO BE DISCLOSED UNDER REGULATION 30 READ WITH SEBI CIRCULAR DATED SEPTEMBER 09, 2015:

ISSUANCE OF SECURITIES:

SR. NO.	PARTICULARS	DETAILS OF SECURITIES	
		EQUITY SHARES	WARRANTS
1.	TYPE OF SECURITIES PROPOSED TO BE ISSUED (VIZ. EQUITY SHARES, CONVERTIBLES, ETC.)		
2.	TYPE OF ISSUANCE (FURTHER PUBLIC OFFERING, RIGHTS ISSUE, DEPOSITORY RECEIPTS (ADR/GDR), QUALIFIED INSTITUTIONS PLACEMENT, PREFERENTIAL ALLOTMENT ETC.)	PREFERENTIAL ISSUE IN ACCORDANCE WITH CHAPTER V OF THE SEBI ICDR REGULATIONS AND OTHER APPLICABLE LAWS.	
3.	TOTAL NUMBER OF SECURITIES PROPOSED TO BE ISSUED OR THE TOTAL AMOUNT FOR WHICH THE SECURITIES WILL BE ISSUED	UPTO 17,75,950 EQUITY SHARES AT A PRICE OF RS. 183.15 /- PER EQUITY SHARE IN CASH, FOR AN AGGREGATE CONSIDERATION OF UPTO RS. 32,52,65,242.50/-	UPTO 13,90,000 WARRANTS AT A PRICE OF RS. 183.15/- PER WARRANT IN CASH, FOR AGGREGATE CONSIDERATION OF UPTO RS. 25,45,78,500/-
IN EASE OF PREFERENTIAL ISSUE THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S):			
1	NAME OF THE INVESTORS	ENCLOSED AS ANNEXURE II	
2	POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION, ISSUE PRICE/ALLOTTED PRICE (IN CASE OF CONVERTIBLES), NUMBER OF INVESTORS;	THE ISSUE AND ALLOTMENT OF EQUITY SHARES IS SUBJECT TO THE APPROVAL OF MEMBERS AT THE COMPANY BY PASSING OF SPECIAL RESOLUTION THROUGH EXTRA ORDINARY GENERAL MEETING.	
3.	IN CASE OF CONVERTIBLES- INTIMATION ON CONVERSION OF SECURITIES OR ON LAPSE OF THE TENURE THE INSTRUMENT;	N.A.	25% OF THE CONSIDERATION OF THE WARRANT WOULD BE PAYABLE AT THE TIME OF APPLICATION AND THE BALANCE WOULD BE PAYABLE AT THE TIME OF CONVERSION OF THE

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			<p>WARRANTS INTO EQUITY SHARES.</p> <p>EACH WARRANT IS CONVERTIBLE INTO 1 EQUITY SHARE AND THE CONVERSION CAN BE EXERCISED AT ANY TIME WITHIN A PERIOD OF 18 MONTHS FROM THE DATE OF ALLOTMENT, IN ONE OR MORE TRANCHES, AS THE CASE MAY BE AND ON SUCH OTHER TERMS AND CONDITIONS AS APPLICABLE.</p>
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ANNEXURE II

SR. NO.	NAME OF INVESTOR	CATEGORY (PROMOTER/ NON - PROMOTER)	PREFERENTIAL ISSUE (EQUITY SHARES)	PREFERENTIAL ISSUE (WARRANTS)	TOTAL PREFERENTIAL ALLOTMENT
1	ABHINAV BANTHIA	NON-PROMOTER	58,750	NA	58,750
2	POOJA ARORA	NON-PROMOTER	46,000	NA	46,000
3	BASUDEO AGARWAL	NON-PROMOTER	25,000	NA	25,000
4	ANSH VIRDI	NON-PROMOTER	23,000	NA	23,000
5	BHARGAV KARTIK TUNUGUNTLA	NON-PROMOTER	25,000	NA	25,000
6	BALAKRISHNAN SRINIVASA RANGAN	NON-PROMOTER	25,000	NA	25,000
7	SUBHASH CHAND BAPNA	NON-PROMOTER	22,000	NA	22,000
8	KHUSHBOO RATHI	NON-PROMOTER	22,000	NA	22,000
9	VIJAY BIYANI	NON-PROMOTER	12,000	NA	12,000
10	SWARN KANTA	NON-PROMOTER	18,000	NA	18,000
11	UJJWAL MAHAJAN	NON-PROMOTER	17,700	NA	17,700
12	DHARNI ONLINE SERVICES (P) LTD.	NON-PROMOTER	14,000	NA	14,000
13	VINAY BHATIA	NON-PROMOTER	15,000	NA	15,000
14	DVITIYA FINANCIAL ADVISORY SERVICES LLP	NON-PROMOTER	15,000	NA	15,000
15	AYUSH TANDON	NON-PROMOTER	12,000	NA	12,000
16	TANVI MAHAJAN	NON-PROMOTER	12,000	NA	12,000
17	VISHAL SETHI	NON-PROMOTER	10,000	NA	10,000

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18	MURLI MANOHAR LAHOTI	NON-PROMOTER	5,000	NA	5,000
19	AVANTIKA RAVINARAYAN SHUKLA	NON-PROMOTER	6,000	NA	6,000
20	SCM INDIA PVT. LTD.	NON-PROMOTER	50,000	NA	50,000
21	NEHA BHAVESH NANDANI	NON-PROMOTER	50,000	NA	50,000
22	KHUSHI RAKESH NAHAR	NON-PROMOTER	40,000	NA	40,000
23	JOSHI SIDDHARTH SATISHBHAI	NON-PROMOTER	20,000	NA	20,000
24	KISHORE G. SHAH	NON-PROMOTER	25,000	NA	25,000
25	PUSHPA K SHAH	NON-PROMOTER	25,000	NA	25,000
26	A G. MEHTA HUF	NON-PROMOTER	10,000	NA	10,000
27	SAMIR R MEHTA HUF	NON-PROMOTER	10,000	NA	10,000
28	DHVANI HEMANG SHAH	NON-PROMOTER	10,000	NA	10,000
29	JAI SHANKAR RAGHAVA CHANDRA	NON-PROMOTER	10,000	NA	10,000
30	SELVARAJ PERIA RAJESH KANNAN	NON-PROMOTER	10,000	NA	10,000
31	RAJNIKANT MEGHJI SHAH HUF	NON-PROMOTER	15,000	NA	15,000
32	MONA BAJAJ	NON-PROMOTER	30,000	NA	30,000
33	PANNA GUNCHANDRA MEHTA	NON-PROMOTER	10,000	NA	10,000
34	GUNCHANDRA MEHTA HUF	NON-PROMOTER	10,000	NA	10,000
35	GOTHAMCHAND A HUF	NON-PROMOTER	50,000	50,000	1,00,000
36	VENKATA SATISH PATCHIGOLLA	NON-PROMOTER	20,000	NA	20,000
37	PREMAL JOGENDRA THAKKER	NON-PROMOTER	13,500	NA	13,500
38	JOGENDRA CHANDRAKANT	NON-PROMOTER	13,500	NA	13,500

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	THAKKER				
39	VIVEK N CHANDAN	NON-PROMOTER	25,000	NA	25,000
40	KAPIL AHUJA	NON-PROMOTER	100,000	NA	100,000
41	VIKAS KUMAR	NON-PROMOTER	6,000	NA	6,000
42	VIJAYRAJ K JAIN	NON-PROMOTER	10,000	NA	10,000
43	REKHA	NON-PROMOTER	10,000	NA	10,000
44	POOJAN SHAH	NON-PROMOTER	10,000	NA	10,000
45	SHAILJA RUNGTA	NON-PROMOTER	50,000	NA	50,000
46	ALOK HARLALKA	NON-PROMOTER	10,000	NA	10,000
47	POOJA HARLALKA	NON-PROMOTER	10,000	NA	10,000
48	ANITA HARLALKA	NON-PROMOTER	10,000	NA	10,000
49	ALOK HARLALKA HUF	NON-PROMOTER	10,000	NA	10,000
50	ARVIND HARLALKA HUF	NON-PROMOTER	10,000	NA	10,000
51	RAKHI AGARWAL	NON-PROMOTER	50,000	NA	50,000
52	MANOJ SITARAM AGARWAL	NON-PROMOTER	50,000	NA	50,000
53	UTKARSH AGARWAL	NON-PROMOTER	50,000	NA	50,000
54	GITA GUPTA	NON-PROMOTER	10,000	NA	10,000
55	SHWETA MAHESHWARI	NON-PROMOTER	10,000	NA	10,000
56	PRIYANKA MITTAL	NON-PROMOTER	10,000	NA	10,000
57	RITU VIJAY PODDAR	NON-PROMOTER	20,000	NA	20,000
58	RAJKUMARI HARLALKA	NON-PROMOTER	10,000	NA	10,000
59	AJIT KUMAR JAIN	NON-PROMOTER	20,000	NA	20,000

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60	THE PATNA ELECTRIC SUPPLY COMPANY LIMITED	NON- PROMOTER	30,000	NA	30,000
61	KASHYAP PRAVIN MODI HUF	NON- PROMOTER	10,000	NA	10,000
62	PRAVIN V MODY HUF	NON- PROMOTER	10,000	NA	10,000
63	HIRAL KASHYAP MODY	NON- PROMOTER	10,000	NA	10,000
64	RAHUL MANDAWEWALA	NON- PROMOTER	10,000	NA	10,000
65	ARVIND HARLALKA	NON- PROMOTER	10,000	NA	10,000
66	SUMIT BINANI HUF	NON- PROMOTER	10,000	NA	10,000
67	ANJU SANGHI	NON- PROMOTER	10,000	NA	10,000
68	GIRISH V SHAH	NON- PROMOTER	5,000	NA	5,000
69	RASHMI G SHAH	NON- PROMOTER	5,000	NA	5,000
70	RAJ G SHAH	NON- PROMOTER	5,000	NA	5,000
71	MASOOD HASAN DARIWALA	NON- PROMOTER	10,000	NA	10,000
72	NABA KRUSHNA DASH	NON- PROMOTER	6,000	NA	6,000
73	BASANT SHRIVASTAVA	NON- PROMOTER	5,000	NA	5,000
74	BHARAT AJWANI	NON- PROMOTER	2,500	NA	2,500
75	ALKA GUPTA	NON- PROMOTER	15,000	NA	15,000
76	JAGDISHKUMAR N PATEL HUF	NON- PROMOTER	35,000	NA	35,000
77	JYOTIKA JAGDISH PATEL	NON- PROMOTER	35,000	NA	35,000
78	PRIYANKA UTKARSHKUMAR PATEL	NON- PROMOTER	30,000	NA	30,000
79	PRASHANTH JNANENDRA	NON- PROMOTER	20,000	NA	20,000
80	UTSAV PRAMODKUMAR SHRIVASTAV	NON- PROMOTER	18,000	NA	18,000

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81	CHAND KRISHNA KEJRIWAL	NON- PROMOTER	15,000	NA	15,000
82	TUSHAR NARESH	NON- PROMOTER	5,000	NA	5,000
83	BIMLA DEVI JAIN	NON- PROMOTER	20,000	NA	20,000
84	MURALI PAMURU	NON- PROMOTER	5,000	NA	5,000
85	MAHAVIR JAIN	NON- PROMOTER	20,000	NA	20,000
86	GROWFAST ENTERPRISES LLP	NON- PROMOTER	20,000	NA	20,000
87	HASMUKH PAREKH	NON- PROMOTER	30,000	NA	30,000
88	PRIYA BHUTRA	NON- PROMOTER	30,000	NA	30,000
89	ANKIT NAITA	NON- PROMOTER	5,000	NA	5,000
90	AISHVARYA DADHEECH	NON- PROMOTER	10,000	NA	10,000
91	PRIYAL RAJ SHAH	NON- PROMOTER	5,000	NA	5,000
92	JIGNESH V SHAH HUF	NON- PROMOTER	18,000	NA	18,000
93	MADHU PARWAL	NON- PROMOTER	5,000	NA	5,000
94	MAHENDRA ABHAYCHAND TURAKHIA	PROMOTER	NA	150,000	150,000
95	KISHOR ABHAYCHAND TURAKHIA	PROMOTER	NA	150,000	150,000
96	RAJESH ABHECHAND TURAKHIA	PROMOTER	NA	150,000	150,000
97	TURAKHHIA RAJESH ABHAYCHAND HUF	PROMOTER	NA	50,000	50,000
98	TURAKHIA MAHENDRA ABHAYCHAND HUF	PROMOTER	NA	50,000	50,000
99	ARUN KUMAR GANERIWALA	NON - PROMOTER	NA	100,000	100,000
100	SANDEEP KUMAR HISARIA	NON- PROMOTER	NA	100,000	100,000
101	INDIA EQUITY FUND 1	NON- PROMOTER	NA	150,000	150,000

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102	FORESIGHT HOLDINGS PVT. LTD. FORESIGHT	NON- PROMOTER	NA	50,000	50,000
103	SALIM PYARLI GOVANI	NON- PROMOTER	NA	50,000	50,000
104	GINNI FINANCE PRIVATE LIMITED	NON- PROMOTER	NA	150,000	150,000
105	FARAH SHAPUR DILKHUSH	NON- PROMOTER	NA	120,000	120,000
106	KHUSHIA KALIA	NON - PROMOTER	NA	20,000	20,000
107	JAYENDRA A GANDHI	NON - PROMOTER	NA	20,000	20,000
108	SWEETY KHEMCHAND JAISWAL	NON - PROMOTER	NA	30,000	30,000
TOTAL			17,75,950	13,90,000	31,65,950