D&H/CS/2023-24/41 Date: 12thAugust, 2023

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To,
The General Manager
DCS-CRD
BSE Ltd.
P.J. Towers
Dalal Street, Fort, Mumbai - 400001 (M.H.)

BSE Script ID: DHINDIA BSE Scrip Code: 517514

Subject: Submission of the Statement of Deviation pursuant to Regulation 32(1) for the Quarter ended 30th June, 2023 as per SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of preferential issue."

We are pleased to submit Statement of raising of funds towards the, (a)To augment the networth of the company and to broad base the capital structure of the company required for its business growth;(b) To meet working capital requirements;(c) To meet the long-term funds requirement of the company;(d) General corporate Purposes; and (e) Issue related expenses.

The Company has issued convertible 7,88,000 warrants of Rs. 42/- convertible into equity shares of Rs. 10/- each at a premium of Rs. 32/- per share. Out of which the Company has generated and utilized the following fund during the quarter ended 30th June, 2023

1. Upfront amount at the time of issuance of warrants on 12.10.2022 Rs. 82.74 Lakhs

2. Conversion amount of First Trench for 3,88,000 Warrants on 29.10.2022 Rs. 122.22 Lakhs.

3. Conversion amount of Second and final Trench for 4,00,000 Warrants on 23.05.2023 Rs. 126.00 Lakhs.

There is no modification in the project and the fund utilized against the actual funds raised. You are requested to take on record the same for your reference and record.

Thanking You Yours Faithfully

For, D & H INDIA LIMITED

CS RAJESH SEN
COMPANY SECRETARY &

COMPLIANCE OFFICER

Encl: Statement of Deviation

H. O. & Correspondence Address: Plot 'A', Sector 'A', Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA Ph.: +91-731-2973501, 2973101 Email: ho@dnhindia.com





STATEMENT-1

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 30/06/2023

			ended 30/						
Name of Listed En		D & H India Limited							
M 1 CF 1D:		CIN: L28900MH1985PLC035822							
Mode of Fund Raising			Preferential Issue						
Date of Fund Raisi	2	12/10/2022							
Amount Raised			Rs. 82.74 La						
						er warrant towards			
						2/- on total 7,88,000			
		warrants converted into equity shares on more than one							
D + C1 + C - O		trench.							
Report filed for Qu			30/06/2023						
Monitoring Agency		1:1-1-	Not Applicable						
Monitoring Agency			Not Applicable						
Is there a Deviation	1 / Variation	n in use of	No						
No funds raised			27 / 4 12	1.1					
If yes, whether the			Not Applica	ble					
change in terms of									
which was approve			NI-4 A 11	1.1					
If Yes, Date of sha			Not Applica						
Explanation for the			Not Applica			.''' .'			
Comments of the Audit Committee after			There is no deviation/variation in the utilization of funds						
review Comments of the o	uditama if a		against the stated objects.						
Comments of the a			Not Applicable						
	Objects for which funds have been raised			The objective of the issues are: (a) To augment the networth of the company and to					
and where there has been a deviation, in			broad base the capital structure of the company						
the following table						e of the company			
				business growth. Ig capital requiren	nanta				
						requirement of the			
				pany	ong-term runus	requirement of the			
					ate Purposes				
				e related ex					
			There is no			(Rs. in Lakhs)			
Original Object	Modifie	Original	Modified	Funds	Amount of	Remarks, if any			
ong object	d	Allocation	Allocation,	utilized.	Deviation/Vari	Tromains, ir unj			
	Object,	(Rs.in	if any	(Rs.in	ation for the				
	if any	Lakhs)	12 411)	Lakhs)	quarter				
			u u		according to				
				e .	the applicable	n o n			
					project	в в			
The objective of	N.A.	330.96	0.00	*82.74	0.00	There is no			
the issues are:			10.00			deviation in the			
(a) To						utilization of			
augment the			15			fund. The fund			
networth of the						has been			
company and to					S 0	deployed as per			
broad base the	- Control (1997)					the objectives of			
capital structure			8			the issue.			
of the company									



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. 1 0			Γ		
required for its		7		N ₂	
business				8	
growth.					
(b) To meet	9			5 8	*
working capital				ja –	
requirements.					
(c) To meet					
the long-term				¥	9
funds		500	2	2	
requirement of		я			
the company					
(d) General					
corporate	-	193			2 /
Purposes		8			
(e) Issue related					
expenses.	2	10		7	
				10	

*The consolidated amount raised and utilized.

FOR, D & H INDIA LIMITED

RAJESH SEN

COMPANY SECRETARY &

COMPLIANCE OFFICER

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

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STATEMENT-II

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 30/06/2023

	X		ended 30/06/				
Name of Listed Entity			D & H India Limited CIN: L28900MH1985PLC035822				
Mode of Fund Rais	ing		Preferential Issue				
Date of Fund Raising			29.10.2022				
Amount Raised			Rs. 122.22 L	akhs			
7 Hillount Ruised			The second secon		ived Rs.31.50 each o	n conversion	
			(The company has received Rs.31.50 each on conversion of 3,88,000warrants into equity shares out of total				
			7,88,000 warrants issued.)				
Report filed for Quarter ended			30/06/2023				
Monitoring Agency			Not Applicable				
Monitoring Agency		plicable	Not Applicab				
Is there a Deviation			No			N	
funds raised							
If yes, whether the	same is pursu	uant to	Not Applicat	ole	8		
change in terms of	a contract or	objects,					
which was approve	d by the shar	eholders					
If Yes, Date of shar			Not Applicat		3		
Explanation for the			Not Applicat				
Comments of the A	udit Commit	tee after	The second secon		ariation in the utilizat	tion of funds	
review			against the stated objects.				
Comments of the ar			Not Applicable				
Objects for which f			The objective of the issues are:				
and where there has	s been a devi	ation, in the	(a) To augment the net worth of the company and to				
following table					capital structure of	the company	
8 P N D					ousiness growth.		
					g capital requirement		
			Co. Mr.		ng-term funds require	ement of the	
			(d) Gene		te Purposes		
				related exp			
			There is no			(Rs. in	
			Lakhs)			(10.11	
Original Object	Modified	Original	Modified	Funds	Amount of	Remarks, if	
	Object, if	Allocation	Allocation,	utilized	Deviation/Variati	any	
× * * * * * * * * * * * * * * * * * * *	any	(Rs. In	if any	(Rs.in	on for the quarter		
959		Lakhs)		Lakhs)	according to the		
T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8 1				applicable project	F	
The objective of	0	330.96	0.00	*122.22	0.00	There is no	
the issues are:						deviation	
(a) To augment	*	6		1.00		in the	
the networth		a + .				utilization	
of the					* * * * * * * * * * * * * * * * * * * *	of fund.	
company				3 7 2		The fund	
and to broad	100	×		E		has been	
base the		12K 861				deployed as per the	
capital structure of						objectives	
the company		0 g		100 m		of the	
the company						UIC UIC	



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required for					9	issue.
its business	*				a	
growth.					3	
(b) To meet					# I	
working capital					17	
requirements.				-		8
(c) To meet	188				8	
the long-term	3		10			
funds	9					
requirement of	Sec. 1				e) (i)	
the company						
(d) General	3 J					
corporate	4				*	2
Purposes					9	
(e) Issue related					*	
expenses.	e	240				
1 1 - 1 - 1						

*The consolidated amount raised and utilized

FOR, D & H INDIA LIMITED

COMPANY SECRETARY

COMPLIANCE OFFICER

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(a) Deviation in the objects or purposes for which the funds have been raised or

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(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

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STATEMENT-III

Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the Quarter ended 30/06/2023

			ended 30/06/						
Name of Listed Entity			D & H India Limited CIN: L28900MH1985PLC035822						
Mode of Fund Raising			Preferential Issue						
Date of Fund Raising			23-05-2023						
Amount Raised			Rs. 126.00 Lakhs						
Amount Ruised			The company has received Rs.31.50 each on conversion of						
			remaining 4	00 000 was	rrants into equity shar	res out of total			
			remaining 4,00,000 warrants into equity shares out of total 7,88,000 warrants issued.)						
Report filed for Quarter ended			30-06-2023						
Monitoring Agency			Not Applicable						
Monitoring Agency		plicable	Not Applical						
Is there a Deviation			No						
funds raised	i, taración	in ase of the	INU						
If yes, whether the	same is pursi	uant to	Not Applical	ole					
change in terms of			riotrippiida						
which was approve									
If Yes, Date of shar			Not Applical	ole					
Explanation for the			Not Applical						
Comments of the A					variation in the utiliz	ation of funds			
review			There is no deviation/variation in the utilization of funds against the stated objects.						
Comments of the a	uditors, if an	y	Not Applicable						
Objects for which f			The objective of the issues are:						
	and where there has been a deviation, in the			(f) To augment the net worth of the company and to					
following table			broad base the capital structure of the company						
					ousiness growth.				
					g capital requirements.				
			(h) To	neet the le	ong-term funds requi	rement of the			
			company						
			(i) General corporate Purposes						
* *				related exp					
			There is no	r		Rs. in Lakhs)			
Original Object	Modified	Original	Modified	Funds	Amount of	Remarks, if			
8 1	Object, if		Allocation,	utilized	Deviation/Variation	any			
8	any	(Rs.in	if any	(Rs.in	for the quarter				
		Lakhs)		Lakhs)	according to the				
771 1: · · · · · · · · · · · · · · · · · ·		220.06	0.00	4.10 6.00	applicable project				
The objective of	0	330.96	0.00	*126.00	0.00	There is no			
the issues are:						deviation in			
(a) To augment		11,11			2	the			
the networth		·	3 8		8	utilization of			
of the	2.00		1 N			fund. The			
to broad base	8 9	ь			*	fund has			
the capital		8 8 8°				been			
structure of						deployed as			
the company	7 10					per the objectives of			
required for its			* .			the issue.			
business						are issue.			

Raggethsen

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growth. (b) To meet						
working capital			a	8 8		
requirements.		1				
(c) To meet	2 0 82					
the long-term	11		e es			
funds					18	
requirement of			91			
the company	8.					
(d) General	190					
corporate	~ 8	a		1		
Purposes						
(e) Issue related	a a	7			."	
expenses.		jec.	E ST.		a	

*The consolidated amount raised and utilized

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