

February 14, 2019

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. NSE Symbol: YESBANK

Dear Sirs,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted 9,70,330 (Nine Lakhs Seventy Thousand Three Hundred and Thirty) equity shares of face value of ₹ 2/- each on February 14, 2019 under ESOP plans JESOP V, PESOP II, PESOP II - 2010 and PESOP I.

The paid up share capital of the Bank has accordingly been increased from $\stackrel{?}{=}$ 4,625,711,262/- consisting of 2,312,855,631 equity shares of $\stackrel{?}{=}$ 2/- each to $\stackrel{?}{=}$ 4,627,651,922/- consisting of 2,313,825,961 equity shares of $\stackrel{?}{=}$ 2/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Shettigar Company Secretary

