

27th April, 2023

BSE Limited

P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 543635

Sub.: Compliance Certificate pursuant to Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir / Madam,

Pursuant to Regulation 40(10) and 61(4) of the Listing Regulations, enclosed please find the Compliance Certificate issued by Mr. Ainesh Jethwa, Practicing Company Secretary for the financial year ended 31st March, 2023.

Thanking you,

Yours truly,
For **Piramal Pharma Limited**

Tanya Sanish
Company Secretary

Encl.: a/a

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2023

I have examined records & documents relating to **M/s. Piramal Pharma Limited** maintained by Link Intime India Private Limited (RTA) pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies for the period from 19th October, 2022 i.e. the date of the listing of Equity Shares of the Company to 31st March, 2023 for the purpose of issuing this Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the documents and information / electronic data provided by the Company and RTA, I hereby certify that during the period under review the Company has not received any request for issuing share certificate(s) relating to share transfer / transmission, name deletion, duplicate share certificate, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.

For Ainesh Jethwa & Associates
Practising Company Secretaries
Peer Review Certificate No. 1727/2022

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Date: 2023.04.25
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Aineshkumar Jethwa
Proprietor
M No. A27990 | COP No. : 19650
UDIN: A027990E000192165

Place: Mumbai
Date: 25th April, 2023

CERTIFICATE UNDER REGULATION 61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2023

I have examined records & documents relating to **M/s. Piramal Pharma Limited** (“Company”) maintained by Link Intime India Private Limited (RTA) pertaining to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies for the period w.e.f. from 7th October, 2022 i.e. the date of the listing of Non-convertible Debentures of the Company to 31st March, 2023 for the purpose of issuing this Certificate under Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the documents and information / electronic data provided by the Company and RTA, we report that:

1. Link Intime India Private Limited has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non-Convertible Debentures (“NCDs”).
2. The NCDs issued by the Company are in dematerialized form and accordingly the Company is not required to issue debenture certificates within thirty days of lodgment of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies.

For Ainesh Jethwa & Associates
Practising Company Secretaries
Peer Review Certificate No. 1727/2022

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Aineshkumar Jethwa
Proprietor
M No. A27990 | COP No. : 19650
UDIN: A027990E000208335

Place: Mumbai
Date: 27th April, 2023