



ICFL/LS/0215/2023-24

24 January 2024

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Debenture Committee of the Company vide Circular Resolution #6/2023-24 dated 24 January 2024, approved allotment of 32,500 - Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each, for cash, at par, (“Debentures”) aggregating to INR 325,00,00,000 (Indian Rupees Three Hundred and Twenty Five Crore) on Private Placement basis under 9.95% ICFL 23-24/Series XV 2025.

We request you to note the details of the aforesaid allotment as under:

Type of Securities	Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each
Type of Issuance	Private Placement
Particulars	9.95% ICFL 23-24/Series XV 2025
Total Number of Non-Convertible Debentures	32,500 NCDs
Size of Issue	INR 325 crore
Tenor (from deemed date of allotment)	609 days
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	9.95%
Schedule of payment of Coupon/Interest and Principal	Interest: Quarterly; Principal: On Maturity as detailed in Annexure
Security	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Company) by way of hypothecation over portfolio of assets or

IndoStar Capital Finance Limited

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CIN: L65100MH2009PLC268160

	receivables of the Company which are less than 90 (Ninety) days overdue from the original scheduled date and/or any cash and cash equivalent, unencumbered treasury assets (as further specified in the Debenture Trust Deed and other Security Documents) secured in favour of the Debenture Trustee for the benefit of the Secured Parties pursuant to the Deed of Hypothecation and any amendments thereto, and does not include any investment in or loan(s) extended to the subsidiaries of the Company
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1 Lakh per Debenture on maturity i.e. 24 September 2025

Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the Placement Memorandum

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,

For IndoStar Capital Finance Limited

Shikha Jain

Company Secretary & Compliance Officer

Membership no. A59686

Encl.: as above

Annexure**Schedule of payment of Coupon/Interest and Principal and Details of redemption of debentures
Series XV***(all figures in Rs.)*

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	24 April 2024	2,473.91
2.	Coupon Payment	24 July 2024	2,473.91
3.	Coupon Payment	24 October 2024	2,501.09
4.	Coupon Payment	24 January 2025	2,501.09
5.	Coupon Payment	24 April 2025	2,453.42
6.	Coupon Payment	25 July 2025	2,480.68
7.	Principal Payment/Coupon Payment	24 September 2025	1,01,690.14