

SH: 23 / 2021-22

June 25, 2021

<p>The General Manager Department of Corporate Services BSE Limited I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001</p>	<p>The Manager, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra - Kurla Complex Bandra (E), Mumbai – 400 051</p>
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Dear Sir,

Sub: Compliance of Regulation 52(5) of SEBI (LODR), 2015

Pursuant to Regulation 52(5) of SEBI (LODR) Regulations, 2015, please find enclosed the Certificate issued by Debenture Trustee (Axis Trustee Services Limited) certifying that they have taken note of the contents of disclosure submitted by the Bank under Regulation 52(4) of the SEBI (LODR) Regulations, 2015.

Please take the same on record.

Thanking you,

Yours faithfully,



Venkatesh.H

Company Secretary & Secretary to the Board

ATSL/CO/21-22/1670
June 24, 2021

The Dhanlaxmi Bank Ltd
Punkunnam,
Thrissur,
Kerala-680 002

Dear Sir/Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the Privately Placed, Unsecured, Redeemable, Non-Convertible debentures issued by The Dhanlaxmi Bank Limited ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated 24th June 2021 along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,
Yours Faithfully
For Axis Trustee Services Limited

Swati Borkar

Swati Borkar
Assistant General Manager

Registered Office:
Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli Mumbai - 400 025

Corporate Office:
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai-400 028
Tel No.: 022-62300451 Fax No.: 022-6230 0700 Website- www.axistrustee.com

Corporate Identify Number: U74999MH2008PLC182264 | MSME Registered UAN: MH190046029

