

EW/Sec/2023/11

Date: January 13, 2023

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code:- 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol :- EDELWEISS
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SUBJECT: PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED (THE "COMPANY" / "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS" OR "DEBENTURES") FOR AN AMOUNT OF ₹ 2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2,000 MILLION AMOUNTING TO ₹ 4,000 MILLION ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 10,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED DECEMBER 27, 2022 READ TOGETHER WITH THE CORRIGENDUM TO THE TRANCHE I PROSPECTUS DATED DECEMBER 30, 2022 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 27, 2022 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS")

Dear Sir/Madam,

With respect to the captioned issue, the statutory advertisement cum Corrigendum to the Tranche I Prospectus dated December 30, 2022, in relation to opening of the Tranche I Issue was published in national daily newspaper with wide circulation being Financial Express (English) and in Navshakti (Marathi) on January 02, 2023 ("Statutory Advertisements").

In accordance with the disclosures in the Prospectus, the Tranche I Issue opened for subscription on Tuesday, January 03, 2023, and was scheduled to close on Monday, January 23, 2023, with an option for early closure or extension by such period, as may be decided by the Board of Directors of the Company or the Debenture Fund Raising Committee thereof. Pursuant to the authority given, the Debenture Fund Raising Committee has vide its resolution dated January 13, 2023, decided to close the Tranche I Issue on Monday, January 16, 2023.

In terms of the Prospectus, the Company shall issue a public notice dated January 13, 2023, to be published through an advertisement in Financial Express (English) and in Navshakti (Marathi) on January 16, 2023, in connection with such early closure of the Issue.

You are requested to take the same on record.

Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Thanking you,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary