

5 July 2019



Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400001

Kind attention: The Deputy General Manager, Corporate Relationship Department,

Security Code No. 516038

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 30 June 2019

Dear Sir/Ma'am,

We are enclosing herewith the aforementioned Certificate dated 5 July 2019 issued by Adroit Corporate Services Pvt. Ltd., Registrar and Transfer Agent (RTA) of the company confirming the compliance of Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on your records and acknowledge.

Yours faithfully,
for Soma Papers and Industries Limited

A handwritten signature in blue ink, appearing to read 'Vikram Somani', is written over a light blue circular stamp.

Vikram Somani
Executive Director & CFO (DIN: 00054310)

Encl: Certificate received from Adroit Corporate Services Pvt. Ltd.

Copy to:

National Securities Depository Limited Trade World, "A" Wing, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013	The Central Depository Services (India) Limited Unit No. A-2501, Marathon FutureX, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel (East), Mumbai 400013
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Administrative Office: 3rd Floor, Indian Mercantile Chambers, 14 Ramji Kamani Marg,
Ballard Estate, Mumbai 400001 | T: (022) 22626262 | E: contactus@somapapers.in

Registered Office: G. D. Somani Marg, Panchak, Nashik Road 422101

CIN: L21093MH1991PLCo64085 | PAN: AAACS6835Q | TAN: NSKS01833G
BSE Script Code: 516038 | ISIN: INE737E01011





Date : 05/07/2019

To,
SOMA PAPERS AND INDUSTRIES LTD
INDIAN MERCANTILE CHAMBER
14 R KAMANI MARG
BALLARD ESTATE

MUMBAI - 400001

Subject : Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and participants) Regulations,2018.

**Reference: NSDL/CIR/II/5/2019 dated 25th January,2019
CDSL/OPS/RTA/POLCY/2019/14 dated 25th January,2019.
SEBI vide its letter ref no. MRD/DOP2/DSA2/OW/2019/2498/1 dated 24th January,2019.**

Dear Sir/Madam,

In reference to the above-captioned regulation,we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 30th June,2019,were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been Mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as registered owner within 30 days.

We request you to kindly take note of the above in your records.

Thanking You,

Your faithfully,
For **Adroit Corporate Services Pvt. Ltd.**

Authorized Signatory