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# SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

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Date: June 19, 2024

<b>Listing Operations</b> BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India  Scrip Code: 543263	<b>Listing Department</b> National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051  Symbol: SMCGLOBAL
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**Subject : Outcome of the Meeting of the Non-Convertible Debenture Committee of the Board of Directors of SMC Global Securities Limited ("the Company").**

Dear Sir/Ma'am,

With reference to the captioned subject, pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**SEBI Listing Regulations**") (as amended from time to time) and in furtherance to the outcome of the meeting of Board of Directors ("**Board**") dated March 30, 2024 wherein the Board has approved the Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/-each ("**NCDs**") for an amount of up to Rs. 7,500 Lakhs ("**Base Issue Size**") with an option to retain oversubscription up to Rs. 7,500 Lakhs ("**Green Shoe Option**") ("**the Issue**") it is hereby informed that the Non-Convertible Debenture Committee ("**the Committee**") of the Board of Directors of the Company at its meeting held today i.e. Wednesday, June 19, 2024 have, *inter alia*, considered and approved the following with regard to the Issue:

- I. The Terms of the Issue  
*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the abovementioned Issue is enclosed as **Annexure A**.*
- II. Draft Prospectus which will be filed with BSE Limited and a copy of the same will be forwarded to Securities & Exchange Board of India ("**SEBI**"). The copy of the Draft Prospectus will be made available on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchange i.e. [www.bseindia.com](http://www.bseindia.com), Lead Manager i.e. [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and the Company i.e. [www.smcindiaonline.com](http://www.smcindiaonline.com).

The Meeting commenced at 5:00 pm and concluded at 5:30 pm.

This is for your information and record.

**For SMC Global Securities Limited**

**Suman Kumar**  
E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel  
Membership No. F5824

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## Annexure A

Sr No.	Particulars	Information
1.	Type of securities proposed to be Issued	Non-Convertible Debentures
2.	Type of issuance	Public Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/-for an amount of up to Rs. 7,500 Lakhs (" <b>Base Issue Size</b> ") with an option to retain oversubscription up to Rs. 7,500 Lakhs each (" <b>Green Shoe Option</b> ") aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakhs.
4.	Size of the issue	Up to Rs. 15,000 Lakhs.
5.	Whether proposed to be listed? If yes,name of the stock exchange(s)	NCDs proposed to be issued are intended to be listed on BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	As specified in the Prospectus.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As specified in the Prospectus.
8.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee.
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	As specified in the Prospectus.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its	As specified in the Prospectus.

	comments thereon, if any.	
12.	Details of redemption of debentures indicating the manner of redemption amounts	As specified in the Prospectus.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Yours faithfully  
For SMC Global Securities Limited

Suman Kumar  
E.V.P. (Corporate Affairs & Legal),  
Company Secretary & General Counsel  
Membership No. F5824