

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE149/2022-23

28 May, 2022

To,
The Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Security Code: 543193 & **ISIN:** INEOB1K01014

Dear Sir/Madam,

Sub: Statement of deviation or variation in the use of proceeds of the fresh issue of the Further Public Offer ('FPO') of the Company

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith statement of deviation(s) or variation(s) in utilization of funds raised through Further Public Offering (FPO) for the quarter ended March 31, 2022 in the prescribed format.

Further, we hereby confirm that there is no deviation or variation in the utilization of FPO proceeds from the objects stated in the prospectus dated January 11, 2022.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405



Encl-a/a

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Annexure A

Nil statement of Deviation/Variation in utilization of Funds raised

Name of listed entity	DJ Mediaprint & Logistics Limited
Mode of Fund Raising	Further Public Offering('FPO')
Date of Raising Funds	31 January, 2022
Amount Raised	Rs. 15,00,00,000 (Fifteen Crores Only)
Report filed for the Quarter ended	March 31, 2022
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No




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Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified object if any,	Original Allocation (in Lakhs)	Modified Allocation if any,	Funds Utilised (in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To Meet working capital requirement	Not Applicable	1341.20	Not Applicable	1341.20	Not Applicable	No Deviation
Public issue expenses	Not Applicable	33.80	Not Applicable	33.80	Not Applicable	No Deviation
General corporate purpose	Not Applicable	125.00	Not Applicable	125.00	Not Applicable	No Deviation

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

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Note:

The details of funds received on allotment of 12, 00,000 Equity Shares are as under:

	No of Equity Shares	Price(Rs)	Amount (Rs in Lakhs)	Remarks
Total Issue Size	12,00,000	125	1500.00	The Company issued 12,00,000 Equity Shares for cash at a price of Rs.125 per Equity Share (including a premium of Rs. 115 per Equity Share).Aggregating to Rs.15,00,000 through the Further Public Offer ('FPO'). The Company completed the Allotment of 12,00,000 Equity Shares on 25 th January, 2022. The Equity Shares were listed on SME Platform of BSE Limited on 31st January, 2022
Details of 12,00,000 Allotment till 31st March, 2022	12,00,000	125	1500.00	

The entire proceeds raised by the Company through Further Public Offer of Securities, during the quarter ended 31st March, 2022, have been utilized for the objects as stated in the prospectus dated January 11, 2022.

Thanking you,

Yours Sincerely,

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405

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