



Radico

RKL/SX/2021-22/ 83
February 03, 2022

Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001. Scrip Code: 532497	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051. Scrip Code: RADICO
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Dear Sir, / Madam,

Sub: Intimation under Regulation 30(6) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIRICFD/CMD/4/2015 dated September 09, 2015.

In compliance with Regulation 30 (6) read with schedule III of the Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Radico Spiritz India Private Limited (wholly owned subsidiary of the Company), vide their resolution passed today i.e. February 03, 2022, have approved the acquisition of 100% equity shares of the following companies with immediate effect, thereby making these companies wholly owned step down subsidiaries of the Company.


1. Accomreal Builders Private Limited
2. Compagt ERA Builders Private Limited
3. Destihomz Buildwell Private Limited
4. Equibuild Realtors Private Limited
5. Proprent Era Estates Private Limited
6. Binayah Builders Private Limited
7. Firstcode Reality Private Limited

The details required under regulation 30 read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as **Annexure I**.

You are requested to take the same on your records.

Thanking you,

For Radico Khaitan Limited


(Dinesh Kumar Gupta)
Vice President - Legal &
Company Secretary



Email Id: investor@radico.co.in

Encl.: As above.

Radico Khaitan Limited

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Mathura Road, New Delhi-110044

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Registered Office : Bareilly Road, Rampur-244901 (U.P.)

Phones : 0595-2350601/2, 2351703 Fax : 0595-2350009

e-mail : info@radico.co.in, website : www.radicokhaitan.com

CIN No. L26941UP1983PLC027278

Annexure –I

<p>a) Name of the target entity, details in brief such as size, turnover etc.;</p>	<p>1. Accomreal Builders Private Limited 2. Compaqt ERA Builders Private Limited 3. Destihomz Buildwell Private Limited 4. Equibuild Realtors Private Limited 5. Proprent Era Estates Private Limited 6. Binayah Builders Private Limited 7. Firstcode Reality Private Limited</p> <p>Authorised Capital of each company — Rs. 1,00,000 and paid up Capital of each company— Rs. 1,00,000</p> <p>Turnover of each company— NIL (yet to commence business operations)</p>
<p>b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"</p>	<p>The acquisition of equity shares of these companies is not a related party transaction.</p> <p>Further, the Promoter /Promoter Group/Promoter group companies has no interest in these companies.</p>
<p>c) Industry to which the entity being acquired belongs;</p>	<p>Ancillary services</p>
<p>d) Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</p>	<p>To provide ancillary services and assist Radico Khaitan Limited and Radico Spiritzs India Private Limited in furtherance of its business operations and to facilitate the acquisition of land at Sitapur, Uttar Pradesh for its greenfield project.</p>
<p>e) Brief details of any governmental or regulatory approvals required for the acquisition</p>	<p>None</p>
<p>f) Indicative time period for completion of the acquisition;</p>	<p>Negligible</p>
<p>g) Nature of consideration - whether cash consideration or share swap and details of the same;</p>	<p>The consideration is being paid through Cheque.</p>
<p>h) Cost of acquisition or the price at which the shares are acquired;</p>	<p>Rs. 10 per shares</p>
<p>i) Percentage of shareholding /control acquired and /or number of shares acquired;</p>	<p>100%</p>
<p>j) Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>Date of Incorporation:</p> <p>1. Accomreal Builders Private Limited- April 06, 2021 2. Compaqt ERA Builders Private Limited - March 09, 2021 3. Destihomz Buildwell Private Limited – March 12, 2021 4. Equibuild Realtors Private Limited – March 11, 2021 5. Proprent Era Estates Private Limited- March 19, 2021 6. Binayah Builders Private Limited- September 02, 2021 7. Firstcode Reality Private Limited – August 23, 2021</p> <p>Turnover of last 3 years: These Companies have not commenced business operations yet hence there is no turnover for last 3 year</p>

