

VICHITRA NARAYAN PATHAK

Interim Resolution Professional / Resolution Professional

GOLDEN TOBACCO LIMITED

(CIN- L16000GJ1955PLC067605)

Address for Communication: 120, Jharneshwar Colony, Madhuban Vihar,
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.
E-mail: cirp.goldentobacco@gmail.com

Inward No:

Date: :28th December 2023

To, Dept. of Corporate Service (CRD) BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400001 Scrip Code: 500151	Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex Bandra East, Mumbai-400051 Symbol: GOLDENTOBC
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Sub: Intimation under Regulation 30 of the SEBI (Listing obligation and Disclosure Requirement) Regulation 2015

Respected Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations). Pursuant to an application filed by the Arrow Engineering Limited before the National Company Law Tribunal, Ahmedabad, (“NCLT”) under Section 7 of the Insolvency and Bankruptcy Code, 2016 read with the rules and regulations framed thereunder (“Code”), the NCLT had admitted the application and ordered the commencement of corporate insolvency resolution process (“CIRP”) of Golden Tobacco Limited (“Corporate Debtor”) vide its order dated 07 June, 2022. The NCLT had appointed the undersigned as the Interim Resolution Professional (“IRP”) for the Corporate Debtor. Thereafter the Committee of Creditors of the Corporate Debtor has confirmed the undersigned as the Resolution Professional (“RP”).

Please note that pursuant to the aforesaid order, the RP has been vested with the management of the affairs of the Corporate Debtor and the powers of the Board of Directors stand suspended and are exercised by the RP under the terms of Section 17 read with Section 23(2) of the Code.

Further as per section 28(1)(j) of the Code, notwithstanding anything contained in any other law for the time being in force, the RP, during the CIRP, shall not make any change in the management of the Corporate Debtor or its subsidiary without the prior approval of the Committee of Creditors (“CoC”).

In the 9th Coc meeting had held on 23 October 2023 had approved the appointment of M/s P.K Rai and Associates, Practicing Company Secretary, holding CS membership number F6313 as the secretarial auditor of the Company for the financial year from 01 April 2022 to 31 March 2023 w.e.f. 12 October 2023 .However Mr. P.K. Rai has informed on 9 November 2023 that due to unavoidable circumstances they are unable to perform the secretarial audit of corporate debtor.



Regd. E-Mail with IIBI: drvnpathak@yahoo.co.in Mobile No. 9920166228

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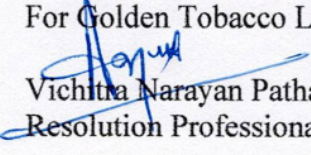
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The Committee of Creditors meeting held on 13 December 2023 has approved the appointment of M/s Shivank Parshar & Associates, ICSI Membership Number A-63326, Certificate of Practice Number 23735 as the Secretarial auditor with effect from 9th November 2023 for the financial year from 01st April 2022 to 31st March 2023.

The scope of work is to Secretarial Audit pursuant to section 204 (1) of The Companies Act, 2013 and to submit Secretarial Audit Report in form MR-3 pursuant to Rule 9 of the Companies (Appointment and Remuneration Personnel) Rules, 2014. Quarterly, half yearly and yearly compliance of Bombay stock exchange and National stock exchange and provide all certificate related to SEBI (LODR) Regulation, 2015.

Kindly take the same on records.

Yours faithfully,
For Golden Tobacco Limited


Vichitra Narayan Pathak
Resolution Professional



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