

Date: 09.03.2024

ISIN: INE526R01028
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PAN NO. AAGCA1988C

To,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001

Sub: Outcome of Meeting of the Board of Directors held on Saturday March 09, 2024

Ref: Disclosure pursuant to Regulation 30 & 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations, 2015).

Dear Sir/Madam,

Pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the meeting Board of Directors of the Company was held today i.e., Saturday, March 09, 2024, through video-conferencing which commenced at 01:00 P.M. and concluded at 02:18 P.M. and has approved the following:

1. Issuance of up to 1,100 (One thousand & one hundred) Secured, Rated, Listed, Senior, Redeemable, Taxable, Transferable Non-Convertible Debentures (“**NCD’s**”) to M/s. A K Securitization & Credit Opportunities Fund II on a private placement basis, having face value of Rs. 1,00,000/- (Indian Rupees One Lakh Only) each aggregating up to Rs. 11,00,00,000/-(Indian Rupees Eleven Crores Only.) subject to requisite approvals.

The relevant details of the said issuance, as required under the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure A.

This is for your information & records.

Thanking You,

For M/s. Star Housing Finance Limited

Shreyas Mehta
Company Secretary & Compliance Officer
M.No. A38639

Enclosure: As above

Annexure A

1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, Rated, Listed, Senior, Redeemable, Taxable, Transferable Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,100 (One thousand one hundred)
4.	Size of the issue	Up to INR 11,00,00,000/- (Indian Rupees Eleven Crores Only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, Bombay Stock Exchange
6.	Tenure of the instrument – Date of allotment and date of maturity	Tenor: As shall be more particularly set out in the offer document. Date of Allotment: As shall be more particularly set out in the offer document. Date of Maturity: As shall be more particularly set out in the offer document
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: As shall be more particularly set out in the offer document.
8.	Charge/security, if any, created over the assets	Exclusive charge by way of hypothecation over receivables. Detailed information with respect to charge shall be more particularly set out in the offer document.
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of debentures	The face value of the Debentures shall be redeemed at par, on the Redemption Date. The Debentures will not carry any obligation, for interest or otherwise, after the Redemption Date. The Debentures shall be taken as discharged on payment of the Redemption Amount by the Issuer on the Final Redemption Date to the registered Debenture Holders whose name appear in the Debenture Register on the Record Date. Such payment will be a legal discharge of the liability of the Issuer towards the Debenture Holders.

We request you to kindly take the above information on record.

Thanking you.

For M/s. Star Housing Finance Limited

Shreyas Mehta
Company Secretary & Compliance Officer
M.No. A38639