



SUPRA PACIFIC

MANAGEMENT CONSULTANCY LIMITED

A Non-Banking Financial Company

(Shares listed at BSE)

CIN: L74140MH1986PLC039547

Regd. Office: 1/203, Vishal complex, Narsing lane,
Off S. V. Road, Malad (West), Mumbai - 400064

SPMC/2021/22

Dated: 26.05.2021

BSE Limited Phiroze
Jeejeebhoy Towers, Dalal
Street. MUMBAI - 400 001

Sub: Outcome of Board Meeting-(Allotment of Unlisted, Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis - Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Ref: Supra Pacific Management Consultancy Limited

Dear Sir,

With reference to our communication dated 3rd May, 2021 intimated the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 1000 each ("NCDs"), aggregating Rs. 5 Cr on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company has allotted 49,975 Nos of NCDs aggregating Rs. 4,99,75,000 (4.99 Cr) as per following details:

| SL No | Particulars | NCDs |
|-------|--|---|
| 1 | Issue size (Rs. in crore) | Rs. 4,99,75,000 (Rupees Four Crore Ninety Nine Lakh Seventy Five Thousand Only) |
| 2 | Type of Securities | Secured Redeemable Non-Convertible Debentures |
| 3 | Type of Issue | Private Placement of Non-Convertible Debentures |
| 4 | Date of allotment | 26 th May, 2021 |
| 5 | Tenor | 2 years (24 Months) |
| 6 | Date of Maturity | 26 th May, 2023 |
| 7 | Coupon Rate | 11.5% Per Annum |
| 8 | Details of coupon/interest offered, Schedule of payment of coupon/interest and principal | 11.5% Per Annum and payable on monthly basis |
| 9 | Security, if any, created over the assets | Secured by way of a first ranking exclusive and continuing charge to be created pursuant to the Deed of Hypothecation over the Hypothecated Property which shall be 1 (One) time of the aggregate of the Outstanding Principal Amount of the Debentures |
| 10 | Special right / interest / privileges attached to the instrument, and changes thereof | NO |

Corporate Office: 24/563 A7, Central Tower, Pillar No: P/319,
Near Municipal Town Hall, Kalamassery, Kochi, Kerala - 682033
Tel: 0484 6735544 | Email: info@suprapacific.com | Website: www.suprapacific.com





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| | | |
|----|--|---|
| 11 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | NIL |
| 12 | Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | NIL |
| 13 | Interest Payment Frequency | Monthly Basis |
| 14 | Details of redemption of debentures | Redemption Date: 26 th May, 2023 |

For SUPRA PACIFIC MANAGEMENT
CONSULTANCY LIMITED


Dipu George
Company Secretary
MN No. A 38716

