

IWL: NOI: 197: 2022

2nd June, 2022

<p>The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001</p>	<p>The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051</p>
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Scrip code: 539083

Scrip code: INOXWIND

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Intimation regarding allotment

Ref: Intimations made to the Stock Exchanges on 20th April, 2022, 13th May, 2022 and 26th May, 2022 by the Company

Dear Sir/ Madam,

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to the resolutions passed by the Board of Directors on 20th April, 2022 and the Shareholders of the Company on 13th May, 2022 and in compliance of applicable laws, rules and regulations and on receipt of requisite approvals including that of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited, the 'IWL Committee of the Board of Directors for Operations' of the Company at its meetings held on 1st June, 2022 and 2nd June, 2022 made the following allotment of securities on preferential issue basis:

1. allotted on 1st June, 2022 - 23,80,952 (Twenty Three Lakh Eighty Thousand Nine Hundred and Fifty Two) fully paid up Equity Shares of the face value of Rs. 10/- (Rupees Ten only) each of the Company at a price of Rs. 126/- (Rupees One Hundred and Twenty Six only) per Equity Share, at a premium of Rs. 116/- (Rupees One Hundred and Sixteen only) per Equity Share to **Lend Lease Company (India) Limited** (CIN: U65910WB1987PLC041823), Non Promoter, for cash consideration aggregating Rs. 30 Crore;
2. allotted on 1st June, 2022 - 53,03,030 (Fifty Three Lakh Three Thousand and Thirty) warrants convertible into Equity Shares of the face value of Rs. 10/- (Rupees Ten only) each of the Company (“Convertible Warrants”) to **Lend Lease Company (India) Limited** (CIN: U65910WB1987PLC041823), Non Promoter (“Lend Lease”) at a price of Rs. 132/- (Rupees One Hundred and Thirty Two only) per Convertible Warrant (“Issue Price”), with a right to Lend Lease to apply for and be allotted 1 (One) Equity Share of face value of Rs.10/- (Rupees Ten only) each of the Company at a premium of Rs. 122/- (Rupees One Hundred and Twenty Two only) per Equity Share for each Convertible Warrant, from time to time, in one or more tranches, anytime on or prior to 15th January, 2023 unless such date been extended by mutual agreement with Lend Lease, upto a period not exceeding 18 (Eighteen) months from the date of allotment of the Convertible Warrants (“Conversion Date”), upon receipt of upfront payment of 25% of total warrant subscription price aggregating to Rs. 17.50 Crore; and
3. allotted on 2nd June, 2022 - 1,19,04,761 (One Crore Nineteen Lakh Four Thousand Seven Hundred and Sixty One) fully paid up Equity Shares of the face value of Rs. 10/- (Rupees Ten only) each of the Company at a price of Rs. 126/- (Rupees One Hundred and Twenty Six only) per Equity Share, at a premium of Rs. 116/- (Rupees One Hundred and Sixteen only) per Equity Share to **Inox Leasing and Finance Limited** (CIN: U65910DL1995PLC397847), an entity forming part of the Promoter Group of the Company, for cash consideration aggregating Rs. 150 Crore.

An **INOXGFL** Group Company
BEYOND INFINITY



Post the above allotments, the issued and paid-up equity capital of the Company now stands increased to Rs.277,27,53,660/- (Rupees Two Hundred and Seventy Seven Crore Twenty Seven Lakh Fifty Three Thousand Six Hundred and Sixty only).

You are requested to kindly take the above on record.

For **Inox Wind Limited**


Deepak Banga
Company Secretary

