

October 05, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051
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SUB: PUBLIC ISSUE BY IIFL FINANCE LIMITED OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("NCDS") OF THE FACE VALUE OF ₹ 1,000 EACH FOR AN AMOUNT OF ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 9,000 MILLION AGGREGATING TO ₹ 10,000 MILLION ("TRANCHE II ISSUE LIMIT") ("TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 50,000 MILLION BY WAY OF THE TRANCHE II PROSPECTUS DATED SEPTEMBER 22, 2021, WHICH SHALL BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED FEBRUARY 24, 2021 AND THE CORRIGENDUM TO THE TRANCHE II PROSPECTUS DATED SEPTEMBER 23, 2021 ("CORRIGENDUM"). THE SHELF PROSPECTUS, TRANCHE II PROSPECTUS AND CORRIGENDUM CONSTITUTES THE PROSPECTUS.

Dear Sir/Madam,

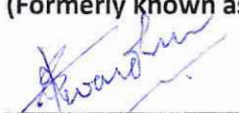
With reference to our earlier intimation dated September 22, 2021 and the captioned Tranche II Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, had filed the Tranche II Prospectus dated September 22, 2021 with the Registrar of Companies, Mumbai, Maharashtra, BSE Limited, National Stock Exchange of India Limited and Securities and Exchange Board of India.

The Tranche II Issue opened on September 27, 2021 and was scheduled to close on October 18, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors of the Company or the Finance Committee thereof. Accordingly, the Finance Committee at its meeting held on October 05, 2021 has decided to exercise the option of early closure and to close the Tranche II Issue on October 08, 2021. On the Tranche II Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE and NSE.

Kindly take the same on record and oblige.

Thanking You,
Yours faithfully,

**For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)**


Sneha Patwardhan
Company Secretary



IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

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