Majesco Limited
Regd. Off.: MNDC, MBP-P-136
Mahape,
Navi Mumbai – 400 710, India

③ +91-22-61501800

➡ +91-22-27781320

www.majescoltd.in

December 18, 2020

Mumbai – 400 001

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort

BSE Script Code: 539289

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051

NSE Symbol: MAJESCO

Dear Sirs,

Sub: Submission of the Post Buyback public announcement of Majesco Limited

Please find enclosed a post buyback public announcement for the Buyback of its equity shares through tender offer route. The Post Buyback Public Announcement ("Post Buyback PA") has been released to appear on December 18, 2020 in the following Newspapers:

- 1. Business Standard (English) (all editions)
- 2. Business Standard (Hindi) (all editions)
- 3. Navshakti (Marathi) (Mumbai edition)

This is for your information and record.

Thanking you,

For Majesco Limited

Varika Rastogi Company Secretary

Encl.: as above.





Corporate Identification Number (CIN): L72300MH2013PLC244874

Registered Office: MNDC, MBP-P-136, Mahape, Navi Mumbai - 400 710, Maharashtra, India Phone: +91 022 61501800; Email: investors.grievances@majesco.com; Website: www.majescoltd.in

Contact Person: Ms. Varika Rastogi, Company Secretary; Phone: +91 022 61501800; Email: investors.grievances@majesco.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL **OWNERS OF EQUITY SHARES OF MAJESCO LIMITED**

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and subsequent amendments thereof (the "Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement published on November 03, 2020 (the "Public Announcement"), the corrigendum to public announcement published on November 04,2020 and the letter of offer dated November 20, 2020 (the "Letter of Offer"). The capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and/ or the Letter of Offer.

- 1.1. Majesco Limited (the "Company") had announced the Buyback of up to 74,70,540 equity shares (Seventy four lakh seventy thousand five hundred forty only) fully paid-up of ₹ 5/- (Rupees five only) each of the Company ("Equity Shares") representing up to 24.78% of the total paid-up Equity Share capital of the Company as at November 20,2020 i.e. the date of the Letter of Offer, from the beneficial owners of Equity Shares holding Equity Shares as on the Record Date i.e. November 13, 2020, on a proportionate basis, through the "Tender Offer" route at a price of ₹ 845/- (Rupees eight hundred and forty five only) per equity share payable in cash, for an aggregate amount of up to ₹ 631,26,06,300 (Rupees Six hundred thirty one crore twenty six lakh six thousand three hundred only) excluding the Transaction Costs ("Buyback Size", and such buyback of shares, the "Buyback"). The Buyback Size is 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone financial statements of the Company as at September 30, 2020 and 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited consolidated financial statements of the Company as at September 30, 2020.
- 1.2. The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131
- dated December 9, 2016, including any amendments or statutory modifications for the time being in force 1.3. The Tendering Period for the Buyback Offer opened on Friday, November 27, 2020 and closed on Friday, December 11, 2020.

DETAILS OF BUYBACK

- 2.1. 15,74,088 (Fifteen lakh seventy four thousand and eighty eight only) Equity Shares were bought back under the Buyback, at a price of ₹ 845/- (Rupees eight hundred and forty five only) per Equity Share.
- The total amount utilized in the Buyback is ₹ 133,01,04,360 (Rupees One hundred thirty three crores one lakh four thousand three hundred and sixty only) excluding the Transaction Costs.
- The Registrar to the Buyback i.e. KFin Technologies Private Limited ("Registrar"), considered 53 valid bids for 15,74,088 Equity Shares in response to the Buyback resulting in the tender of approximately 0.21 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	11,20,581	24	1,248	0.11
General Category for all other Equity Shareholders	63,49,959	29	15,72,840	24.77
Total	74,70,540	53	15,74,088	21.07
	. ,		, ,	

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar to the Buyback to the eligible Equity Shareholders, on Thursday, December 17, 2020. 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") and the NSE Clearing Limited
- ("NSEL"), as applicable, on Wednesday, December 16, 2020. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians. 2.6. Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's demat account on Wednesday,
- December 16, 2020. There were no valid physical Equity Shares tendered in the Buyback. The unaccepted dematerialized Equity Shares were returned to the respective Seller Members/ custodians by ICCL and the NSEL, as applicable on Wednesday, December 16, 2020.
- 2.7. The extinguishment of 15.74.088 Equity Shares accepted under the Buyback, comprising of Equity Shares in dematerialized form are currently under process and shall be completed by Wednesday, December 23, 2020.
- 2.6. The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN 3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr.		1 To Buy buok		1 oot Baybaok					
No.	Particulars	No. of Shares	Amount (₹ lakhs)	No. of Shares	Amount (₹ lakhs)				
1	Authorized Share Capital								
	Equity Shares (₹ 5 each)	5,00,00,000	2,500	5,00,00,000	2,500				
	Total		2,500		2,500				
2	Issued, Subscribed and Fully Paid-up								
	Equity Shares (₹ 5 each)	3,01,52,027	1,508	2,85,77,939	1,429				
	Total		1,508		1,429				
(1) As	¹⁾ As on the Record Date and as disclosed in the Letter of Offer								

Post Buyback (2) (3)

3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back	Equity Shares accepted as a % of total Post Buyback Equity Shares			
1	Ashank Desai	14,00,000	88.94	4.90			
2	Girija Ram	1,25,000	7.94	0.44			
3	Airavat Capital Trust	25,278	1.61	0.09			
The shareholding nattern of the Company, pre and post Buyback, is as under:							

N				
Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capita	
1,02,93,672	34.14%	87,68,322	30.68%	
17778 550	14.02%			
34,71,504	11.51%	1,98,09,617	69.32%	
1,21,58,292	40.32%		l	
3,01,52,027	100.00%	2,85,77,939	100.00%	
/	1,02,93,672 42,28,559 34,71,504 1,21,58,292 3,01,52,027	1,02,93,672 34.14% 42,28,559 14.02% 34,71,504 11.51% 1,21,58,292 40.32%	1,02,93,672 34.14% 87,68,322 42,28,559 14.02% 34,71,504 11.51% 1,98,09,617 1,21,58,292 40.32% 3,01,52,027 100.00% 2,85,77,939	

⁽²⁾ Subject to extinguishment of 15,74,088 Equity Shares

MANAGER TO THE BUYBACK

kotak



Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

+91-22-4336-0128 Phone Fax +91-22-6713-2447

Contact Person: Mr. Ganesh Rane : majesco.buyback@kotak.com

DIRECTOR'S RESPONSIBILITY As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the

Managing Director

DIN: 06914620

information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that such documents contain true, factual and material information and does not contain any

For and on behalf of the Board of Directors of Majesco Limited							
Sd/- Sd/- Sd/-							
Farid Kazani	Radhakrishnan Sundar	Varika Rastogi					

Executive Director

DIN: 00533952

: December 17, 2020 Date

Place: Mumbai

Company Secretary M No.: F7864

⁽²⁾ Subject to extinguishment of 15,74,088 Equity Shares

⁽³⁾ Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs

⁽³⁾ Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs

Hasina calls India a true friend; 7 pacts signed

Bangladesh is key pillar to neighbourhood-first policy, says Modi

PRESS TRUST OF INDIA New Delhi, 17 December

angladesh is a "key pillar" of India's Neighbourhood First' policy, Prime Minister Narendra Modi said on Thursday during a summit with his Bangladeshi counterpart Sheikh Hasina, who called India a "true friend", as the two sides inked seven pacts to further broadbase cooperation in varied sectors, and restored a cross-border rail link, snapped during the 1965 India-Paksitan war. During the summit, held virtually, the two leaders deliberated on a range of issues including, threat of terrorism, challenges posed by coronavirus pandemic, management of Indo-Bangla border, regional connectivity, ways to boost trade and energy ties as well as matters relating to the displaced people from the Rakhine State of

'It has been a challenging year due to the epidemic. But it is a matter of satisfachoped that it would contribute signifi-



During the summit, held virtually, the two leaders deliberated on a range of issues including threat of terrorism, challenges posed by coronavirus pandemic, and the management of Indo-Bangla border

cooperation in this difficult time. We are also having good cooperation in the field of vaccines. We will also take special care of your needs in this regard," Modi told Hasina. Describing India as a "true friend", Hasina said both countries could play a significant role in the global and regional value chains by integrating their economies as well as boosting connectivity.

Hasina also commended the way India confronted the coronavirus crisis and

tion that India and Bangladesh had good cantly in recovery of the global economy that has been severely hit by the pandemic. Ways to boost regional connectivity was a key focus area of the summit, and both Modi and Hasina agreed to an early operationalisation of the BBIN motor vehicles agreement with a provision for Bhutan to ioin at a later date.

> Bhutan has been dillydallying on the BBIN (Bangladesh, Bhutan, India and Nepal) pact that provides hassle-free movement of people and goods among

IN THE SC

Contempt proceedings against Kamra to be decided today

The Supreme Court (SC) will scandalous tweets against the pronounce its order on Friday on a batch of petitions seeking initiation of criminal proceedings against stand-up comic artist Kunal Kamra for his alleged

apex court.

The pleas came up for hearing on Thursday before a Bench headed by Justice Ashok Bhushan.

SC refuses to interfere with HC order in Kafeel Khan case

The Supreme Court on and ordered his immediate with the Allahabad High Court verdict which had quashed the detention of Dr any other proceedings," said National Security Act (NSA) Justice S A Bobde.

Thursday refused to interfere release, saying t is "a good judgement". "However, the observation will not impact Kafeel Khan under the the Bench comprising Chief

▶ FROM PAGE 1

While the government weighs its options on further suspension of IBC proceedings, the Supreme Court has reserved its verdict on pleas related to the extension of the loan moratorium period.

The top court was hearing a batch of petitions seeking relief in the form of extension of the moratorium period beyond six months or waiver of interest by the Reserve Bank of India.

The World Bank and the International Monetary Fund have suggested a threephase approach to help economies transition smoothly to the positive side of the graph. First involves taking copious measures to halt insolvency and debt enforcement activities. In the second phase, when a huge wave of insolvencies is anticipated. it has to be addressed by transitional measures such as special, out-of-court settlements. The third phase calls for regular debt resolution tools to address the remaining debt overhang and support economic growth in the medium term.

ome work has already all of these areas. Complementary measures are being taken for a faster and effective resolution of stressed assets such as the pre-packaged scheme and special framework for MSMEs," the official said.

SC asks...

To this, reports said that senior advocate P Chidambaram, who was appearing for the state of Punjab, said he had no objection to the court's suggestion that a group of people could facilitate a dialogue between the farmers and the government.

The court was of the view that the farmers' right to protest should not impinge upon the fundamental rights of the others to move freely.

You continue the protests. You have the right. But you have a purpose also and that purpose is served only if you talk, discuss and reach a conclusion," the Bench headed by Chief Justice S A Bobde said, but added that in a democracy, the police

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to prevent the protestors from infringing upon the rights of others. The Bench said it would pass orders on constituting a committee only after hearing all the parties, including the farmer unions. The Bench said the committee might include experts like P Sainath and representatives of the government and farmers' bodies. The court referred to the protests by farmers in Delhi in 1988 and said the city was

Agriculture Minister Narendra Singh Tomar wrote an open letter to farmers, reiterating the Centre's offer to amend some clauses in the farm Bills, along with a written assurance on MSP. Prime Minister Narendra Modi later tweeted urging farmers to go through the letter. In the Delhi Assembly, Chief Minister Arvind Kejriwal tore up copies of the three laws, saying he could not betray the country's farmers. Addressing the Assembly, the chief minister alleged the laws "have been made for the electoral funding of the BJP

Advance tax...

brought to a standstill.

This also helped narrow the contraction in net direct taxes to 13 per cent as on December 16, compared to a 25 per cent decline seen as on December 1.

Direct tax collection, net of refunds, stood at ₹5.89 trillion, compared with ₹6.75 trillion a year ago. The collection is just 45 per cent of the target of ₹13.19 trillion estimated in the Budget for 2020-21. Gross collections are down 12 per cent to ₹7.34 trillion and refunds are lower by nine per cent to ₹1.45 trillion as of December 16. Advance tax is paid in four installments — 15 per cent by June 15, another instalment by September 15 (30 per cent), third by December 15 (30 per cent), and the rest by March 15. It is considered an indicator of economic sentiment. Corporation advance tax in Q3 stood at ₹1.1 trillion, compared with ₹73,000 crore collected a year ago, an almost 50 per cent rise.

Personal income tax advance collection was six per cent lower in Q3 at ₹31,000 crore, compared with ₹33,000 crore last year. "While the robust growth in corporation advance tax can largely be attributed to the low base effect because of tax reduction in September last year, there are definitely signs of revival in economic activity and jobs, which will help sustain revenue mop up in the last quarter," said a government official. Corporation tax collection had declined by 5.2 per cent in Q3FY20 as companies adjusted their advance tax after the government cut tax rate from 25-30 per cent to 22 per cent for existing companies that do not avail of any exemptions, and 15 per cent for new companies, besides a reduction in minimum alternate tax from 18.5 per cent to 15 per cent.

State govts...

Another clause could ask for the performance standards of the vaccines, including their levels of efficacy. Both will buy time for the states to stagger their payments, these details would be impossible none of them has quoted a final price yet."

and authorities had to be given the powers for the Centre to monitor, it is best that the states do the job of negotiating with the companies, a senior government official said. Staggered payments also make it easy for the Centre to space out the support it shall need to offer the states over more than one year. This has also become necessary as the budgets of the respective ministries have already been firmed up by the finance ministry for the next financial year. The payment mechanism gives time to the Centre to factor them in later this year in one or more supplementary Budgets, not necessarily operated by the Ministry of Health and Family Welfare.

There are no firm estimates as yet for how much India will need to set aside to run what could be the world's largest vaccination programme. While Finance Minister Nirmala Sitharaman and senior officials of various central ministries have said money shall be no constraint for the programme, costs will matter. It will determine how quickly the nation is able to finance the roll-out of the vaccination prohow fast the economy is able to shake off the risks of infection and get back to work.

At least two companies, which are offering their product to the Indian government, with whom Business Standard spoke to confirmed the development. An official with one of them, which is in the last leg of developing and getting approval for its Covid vaccine, said bank guarantees for making payments for the vaccines had been discussed with some of the government agencies. "Only if there is an advance from the government, then bank guarantee route is fine. Nothing has been concluded," the person said.

A representative of another company also concurred about the shape of the negotiations but said it was too early to finalise the details. "Health is a state subject and so the onus of procurement would be on states. States are likely to negotiate the prices once the vaccine candidates start getting nod," the representative said.

Private sector firms have had difficult experience with many states over unmet dues in several sectors. Promises by the states to stand good on their payment obligations are therefore often met with scepticism as in the power and insurance sectors. A bank guarantee even with riders will go a long way to reduce the scepticism. However, states shall need to convince their banker and the RBI for offering such guarantees. There are no precedents for states across India to offer such large scale payment support.

The central government official said unlike the payment mechanism worked out for the Uday scheme in the power sector, given the limited lead time, it was not possible for any states to write in similar fiscal rules to sequester some money from their budget to meet their payment obligations to the companies. Hence, the need to offer bank guarantees, the official said.

However, given the rise in herd immunity among the Indian population, it is expected that the eventual number of people who shall need the jab will not be more than 500 million, at most. With such numbers, each of the larger states may need less than ₹10,000 crore each to finance the exercise. Another official noted that pricing and related exercises shall begin once the vaccines are licensed for commercial sales. "We are waiting for the regulator to approve a vaccine. We are instead of an upfront one. Since engaging with all vaccine makers and

MAJESCO

Corporate Identification Number (CIN): L72300MH2013PLC244874 Registered Office: MNDC, MBP-P-136, Mahape, Navi Mumbai - 400 710, Maharashtra, India Phone: +91 022 61501800: Email: investors.grievances@maiesco.com: Website: www.maiescoltd.in Contact Person: Ms. Varika Rastogi, Company Secretary; Phone: +91 022 61501800; Email: investors.grievances@majesco.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL **OWNERS OF EQUITY SHARES OF MAJESCO LIMITED**

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THE BUYBACK

- Majesco Limited (the "Company") had announced the Buyback of up to 74,70,540 equity shares (Seventy four lakh seventy thousand five hundred forty only) fully paid-up of ₹ 5/- (Rupees five only) each of the Company ("Equity Shares") representing up to 24.78% of the total paid-up Equity Share capital of the Company as at November 20,2020 i.e. the date of the Letter of Offer, from the beneficial owners of Equity Shares holding Equity Shares as on the Record Date i.e. November 13, 2020, on a proportionate basis, through the "Tender Offer" route at a price of ₹ 845/- (Rupees eight hundred and forty five only) per equity share payable in cash, for an aggregate amount of up to ₹ 631,26,06,300 (Rupees Six hundred thirty one crore twenty six lakh six thousand three hundred only) excluding the Transaction Costs ("Buyback Size", and such buyback of shares, the "Buyback"). The Buyback Size is 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone financial statements of the Company as at September 30, 2020 and 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited consolidated financial statements of the Company as at September 30, 2020.
- The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force
- The Tendering Period for the Buyback Offer opened on Friday, November 27, 2020 and closed on Friday, December 11, 2020.
- 15,74,088 (Fifteen lakh seventy four thousand and eighty eight only) Equity Shares were bought back under the Buyback, at a price of ₹845/- (Rupees eight hundred and forty five only) per Equity Share.
- The total amount utilized in the Buyback is ₹ 133,01,04,360 (Rupees One hundred thirty three crores one lakh four thousand three hundred and sixty only) excluding the Transaction Costs.
- The Registrar to the Buyback i.e. KFin Technologies Private Limited ("Registrar"), considered 53 valid bids for 15,74,088 Equity Shares in response to the Buyback resulting in the tender of approximately 0.21 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	11,20,581	24	1,248	0.11
General Category for all other Equity Shareholders	63,49,959	29	15,72,840	24.77
Total	74,70,540	53	15,74,088	21.07

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar to the Buyback to the eligible Equity Shareholders,
- 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") and the NSE Clearing Limited ("NSEL"), as applicable, on Wednesday, December 16, 2020. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians
- 2.6. Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's demat account on Wednesday, December 16, 2020. There were no valid physical Equity Shares tendered in the Buyback. The unaccepted dematerialized Equity Shares were returned to the respective Seller Members/ custodians by ICCL and the NSEL, as applicable on Wednesday,
- 2.7. The extinguishment of 15,74,088 Equity Shares accepted under the Buyback, comprising of Equity Shares in dematerialized form are currently under process and shall be completed by Wednesday, December 23. 2020.
- The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr.	Particulars	Pre Buy	Pre Buyback (1)		Post Buyback (2) (3)		
No.		No. of Shares	Amount (₹ lakhs)	No. of Shares	Amount (₹ lakhs)		
1 Authorized Share Capital							
	Equity Shares (₹ 5 each)	5,00,00,000	2,500	5,00,00,000	2,500		
	Total		2,500		2,500		
2	Issued, Subscribed and Fully Paid-up						
	Equity Shares (₹ 5 each)	3,01,52,027	1,508	2,85,77,939	1,429		
	Total		1,508		1,429		

⁽¹⁾ As on the Record Date and as disclosed in the Letter of Offer

(2) Subject to extinguishment of 15,74,088 Equity Shares (3) Excluding 44.250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs

3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as under:

Sr. No.	Name	Shares accepted under Buyback	a % of total Equity Shares bought Back	a % of total Post Buyback Equity Shares
1	Ashank Desai	14,00,000	88.94	4.90
2	Girija Ram	1,25,000	7.94	0.44
3	Airavat Capital Trust	25,278	1.61	0.09

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

	Pro	Pre Buyback (1)		t Buyback ^{(2) (3)}	
Category of Shareholder	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital	
Promoter and persons acting in concert	1,02,93,672	34.14%	87,68,322	30.68%	
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies and foreign mutual funds)		14.02%			
Indian Financial Institutions/ Banks/ Mutual Funds/ Govt. Companies	34,71,504	11.51%	1,98,09,617	69.32%	
Public including other Bodies Corporate	1,21,58,292	40.32%			
Total	3,01,52,027	100.00%	2,85,77,939	100.00%	

⁽¹⁾ As on the Record Date and as disclosed in the Letter of Offer

(2) Subject to extinguishment of 15.74.088 Equity Shares

(3) Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs MANAGER TO THE BUYBACK



KOTAK MAHINDRA CAPITAL COMPANY LIMITED Name Address 27BKC, 1st Floor, Plot No. C-27, "G" Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Phone +91-22-4336-0128 +91-22-6713-2447 Contact Person: Mr. Ganesh Rane : majesco.buyback@kotak.com

DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that such documents contain true, factual and material information and does not contain any misleading information

For and on behalf of the Board of Directors of Majesco Limited

Sd/-	Sd/-	Sd/-
Farid Kazani	Radhakrishnan Sundar	Varika Rastogi
Managing Director DIN: 06914620	Executive Director DIN: 00533952	Company Secretary M No.: F7864

Date: December 17, 2020 Place: Mumbai





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एमएफ में होगा डिजिटल बदलाव

सुब्रत पांडा और समी मोडक मुंबई, 17 दिसंबर

·योजकों के लिए मुनाफा संबंधी शर्तों में नरमी लाने के लिए भारतीय प्रतिभृति एवं विनिमय बोर्ड (सेबी) के निर्णय से 30 लाख करोड़ रुपये के म्युचुअल फंड उद्योग में बडे डिजिटल बदलाव की शुरुआत हो सकती है।

बाजार कारोबारियों का कहना है कि यह कदम टेक्नोलॉजी-आधारित कंपनियों को ऐसी प्रबंधन कंपनियां परिसंपत्ति (एएमसी) स्थापित करने के लिए आकर्षित करेगा, जिससे क्वांट फंडों, रोबो एडवायजरी और स्मार्ट एक्सचेंज ट्रेडेड फंडों (ईटीएफ) जैसे लोकप्रिय विषयों के जरिये निवेश परिदृश्य में बदलाव लाया जा सकेगा।

बुधवार को सेबी के बोर्ड ने कहा कि तीन वर्षीय मुनाफा रिकॉर्ड के बगैर कंपनियां म्यचअल फंड प्रायोजक के तौर पर कार्य कर सकती हैं। यह कदम उन विभिन्न स्टार्टअप के समर्थन के बाद उठाया गया, जो मुनाफे का ट्रैक रिकॉर्ड रखना जरूरी नहीं समझते हैं।

मौजूदा समय में, घरेलू एमएफ उद्योग में 45 कंपनियां हैं और इनकी संयुक्त प्रबंधन अधीन परिसंपत्तियां (एयएम) करीब 30 लाख करोड रुपये की हैं। हालांकि करीब 83 प्रतिशत परिसंपत्तियां प्रमुख 10 कंपनियों द्वारा प्रबंधित हैं, जबकि निचले पायदान की 25 कंपनियों की 2.5 प्रतिशत से भी कम की भागीदारी है और उनका संयुक्त

बाजार नियामक के नए नियम



- लाभप्रदता मानकों में नरमी टेक-केंद्रित संपत्ति प्रबंधकों को कर सकती है आकर्षित
- मौजूदा समय में, घरेलू एमएफ उद्योग में करीब 45 कंपनियां हैं शामिल हैं

परिसंपत्ति आकार 68,000 करोड रुपये है। एमएफ की इच्छक कंपनियों के पास छोटी एएमसी को खरीदने या सेबी के साथ नए लाइसेंस के लिए आवेदन करने का विकल्प है। विश्लेषकों का कहना है कि इन दोनों के बीच नियामकीय ढांचा ज्यादा अलग नहीं है, जिसे देखते हुए और ज्यादा कंपनियां नए लाइसेंस के विकल्प को अपना सकती हैं।

डिस्काउंट-ब्रोकिंग जीरोधा के मुख्य कार्याधिकारी

नितिन कामत ने कहा, 'सेबी की पहल से वीसी-पोषित ऐसी कंपनियां लाभान्वित होंगी, जो अभी तक मुनाफे की स्थिति में नहीं हैं। अधिग्रहण के लिए अब छोटी कंपनियों की संख्या ज्यादा नहीं रह गई है। नए लाइसेंस हासिल करने में लगने वाला समय किसी मौजूदा कंपनी के अधिग्रहण में लगने वाले समय की तुलना में कम है।' जीरोधा ने म्युचुअल फंड लाइसेंस के लिए आवेदन किया है और मौजूदा समय में वह नियामकीय मंजुरी का इंतजार

कामत ने कहा, 'एमएफ स्पेस में प्रवेश कर रहीं नई कंपनियों को प्रौद्योगिकी को प्राथमिकता देने वाला नजरिया अपनाना होगा। इसके अलावा, वे ज्यादा ईटीएफ-केंद्रित भी होंगी।'

ईटीएफ-केंद्रित दृष्टिकोण के तहत, परिसंपत्ति प्रबंधक किसी फंड प्रबंधक की जरूरत के बगैर पर्व-निर्धारित मानकों पर आधारित शेयरों का चयन करता है।

वैल्यू रिसर्च के मुख्य कार्याधिकारी धीरेंद्र कुमार ने कहा, 'फिनटेक एएमसी का आइडिया पूरी तरह अलग होगा। यह कम लागत और ज्यादा पहुंच से जुड़ा होगा। इसके अलावा, ज्यादा कंपनियां पैसिव निवेश क्षेत्र में परिचालन करेंगी।' उन्होंने कहा कि आगामी वर्षों में हम कुल एएमसी में इजाफा देखेंगे, क्योंकि ज्यादा कंपनियां विस्तार का विकल्प अपनाएंगी।

पीडब्ल्यूसी में पार्टनर फिनटेक लीडर विवेक बेलगावी ने कहा, 'फिनटेक एएमसी जोखिम पुंजी द्वारा समर्थित हैं और इसलिए इनमें पारंपरिक कंपनियों के मकाबले ज्यादा बडे और मश्किल दांव लगाने की अनुमति देती हैं। इसके अलावा, तथ्य यह है कि इन्हें पारंपरिक रूप से मदद नहीं मिलती है और वे शुरुआत से अपने बिजनेस मॉडल तैयार कर सकते हैं।'

पेटीएम और फोनपे जैसी फिनटेक कंपनियों ने सेबी के नए दिशा-निर्देशों के बारे में कोई प्रतिक्रिया देने से इनकार कर

एमएफ का एयूएम २०२५ तक ५० लाख करोड़ रुपये होगा

क्रिसिल ने कहा है कि म्युचुअल फंड उद्योग कि पांच साल में यानी 2025 तक उद्योग का की प्रबंधनाधीन परिसंपत्तियां साल 2025 तक 50 लाख करोड़ रुपये के स्तर पर पहुंच जाएगी। पिछले महीने के आखिर में उद्योग का एयएम 30 लाख करोड रुपये था। क्रिसिल के एमडी व सीईओ आशु सुयश ने कहा, हमें उम्मीद है हिस्सेदारी 42 फीसदी से बढ़कर 47 फीसदी हो

एयूएम दो अंकों में बढ़त जारी रखेगा और 50 लाख करोड़ रुपये के पार चला जाएगा। वैश्विक समकक्षों की तरह ही बढत में इक्विटी फंड अपना योगदान जारी रखेगा और उसकी

जाएगी। इस बढत में योगदान करने वाले कारकों में भारत का अनुकूल जनसंख्या वितरण, बचत के वित्तीयकरण में हो रही बढ़ोतरी और प्रति व्यक्ति आय में बढ़ोतरी शामिल है। म्युचुअल फंड उद्योग ने साल 2014 में पहली बार 10 लाख करोड रुपये का आंकडा पार किया था। अगला 10 लाख करोड़ रुपये इसके बाद के तीन साल में हासिल हुआ।

MAJESCO MAJESCO LIMITED

Corporate Identification Number (CIN): L72300MH2013PLC244874 Registered Office: MNDC, MBP-P-136, Mahape, Navi Mumbai - 400 710, Maharashtra, India Phone: +91 022 61501800; Email: investors.grievances@majesco.com; Website: www.majescoltd.in Contact Person: Ms. Varika Rastogi, Company Secretary; Phone: +91 022 61501800; Email: investors.grievances@majesco.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL **OWNERS OF EQUITY SHARES OF MAJESCO LIMITED**

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations 2018 and subsequent amendments thereof (the "Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement published on November 03, 2020 (the "Public Announcement"), the corrigendum to public announcement published on November 04,2020 and the letter of offer dated November 20, 2020 (the "Letter of Offer"). The capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and/ or the Letter of Offer

1. THE BUYBACK

- 1.1. Majesco Limited (the "Company") had announced the Buyback of up to 74,70,540 equity shares (Seventy four lakh seventy thousand five hundred forty only) fully paid-up of ₹ 5/- (Rupees five only) each of the Company ("Equity Shares") representing up to 24.78% of the total paid-up Equity Share capital of the Company as at November 20,2020 i.e. the date of the Letter of Offer, from the beneficial owners of Equity Shares holding Equity Shares as on the Record Date i.e. November 13, 2020, on a proportionate basis, through the "Tender Offer" route at a price of ₹ 845/- (Rupees eight hundred and forty five only) per equity share payable in cash, for an aggregate amount of up to ₹ 631,26,06,300 (Rupees Six hundred thirty one crore twenty six lakh six thousand three hundred only) excluding the Transaction Costs ("Buyback Size", and such buyback of shares, the "Buyback"). The Buyback Size is 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone financial statements of the Company as at September 30, 2020 and 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited consolidated financial statements of the Company as at September 30, 2020.
- 1.2. The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force
- 1.3. The Tendering Period for the Buyback Offer opened on Friday, November 27, 2020 and closed on Friday, December 11, 2020.

DETAILS OF BUYBACK

- 15,74,088 (Fifteen lakh seventy four thousand and eighty eight only) Equity Shares were bought back under the Buyback, at a price of ₹845/- (Rupees eight hundred and forty five only) per Equity Share.
- The total amount utilized in the Buyback is ₹ 133,01,04,360 (Rupees One hundred thirty three crores one lakh four thousand three hundred and sixty only) excluding the Transaction Costs.
- The Registrar to the Buyback i.e. KFin Technologies Private Limited ("Registrar"), considered 53 valid bids for 15,74,088 Equity Shares in response to the Buyback resulting in the tender of approximately 0.21 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	11,20,581	24	1,248	0.11
General Category for all other Equity Shareholders	63,49,959	29	15,72,840	24.77
Total	74,70,540	53	15,74,088	21.07

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer The communication of acceptance/ rejection was dispatched by the Registrar to the Buyback to the eligible Equity Shareholders, on Thursday, December 17, 2020.
- 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") and the NSE Clearing Limited ("NSEL"), as applicable, on Wednesday, December 16, 2020. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians
- Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's demat account on Wednesday, December 16, 2020. There were no valid physical Equity Shares tendered in the Buyback. The unaccepted dematerialized Equity Shares were returned to the respective Seller Members/ custodians by ICCL and the NSEL, as applicable on Wednesday,
- 2.7. The extinguishment of 15,74,088 Equity Shares accepted under the Buyback, comprising of Equity Shares in dematerialized form are currently under process and shall be completed by Wednesday, December 23, 2020.
- The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr.		Pre Buy	Рге Биураск 🗥		Dack (-/ (-/
No.	Particulars	No. of Shares	Amount (₹ lakhs)	No. of Shares	Amount (₹ lakhs)
1	Authorized Share Capital				
	Equity Shares (₹ 5 each)	5,00,00,000	2,500	5,00,00,000	2,500
	Total		2,500		2,500
2	Issued, Subscribed and Fully Paid-up				
	Equity Shares (₹ 5 each)	3,01,52,027	1,508	2,85,77,939	1,429
	Total		1,508		1,429

- As on the Record Date and as disclosed in the Letter of Offe
- (2) Subject to extinguishment of 15,74,088 Equity Shares (3) Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs
- 3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as under:

Sr. No.	Number of Equity Name Shares accepted under Buyback		Equity Shares accepted as a % of total Equity Shares bought Back	Equity Shares accepted as a % of total Post Buyback Equity Shares	
1	Ashank Desai	14,00,000	88.94	4.90	
2	Girija Ram	1,25,000	7.94	0.44	
3	Airavat Capital Trust	25,278	1.61	0.09	

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

	Pro	Pre Buyback ⁽¹⁾		t Buyback ^{(2) (3)}	
Category of Shareholder	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital	
Promoter and persons acting in concert	1,02,93,672	34.14%	87,68,322	30.68%	
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies and foreign mutual funds)	42,28,559	14.02%			
Indian Financial Institutions/ Banks/ Mutual Funds/ Govt. Companies	34,71,504	11.51%	1,98,09,617	69.32%	
Public including other Bodies Corporate	1,21,58,292	40.32%			
Total	3,01,52,027	100.00%	2,85,77,939	100.00%	

- (1) As on the Record Date and as disclosed in the Letter of Offer (2) Subject to extinguishment of 15,74,088 Equity Shares
- (3) Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs
- MANAGER TO THE BUYBACK



Address 27BKC, 1st Floor, Plot No. C-27, "G" Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Phone +91-22-4336-0128 +91-22-6713-2447 Contact Person: Mr. Ganesh Rane : majesco.buyback@kotak.com

DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that such documents contain true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Majesco Limited

Sd/-	Sd/-	Sd/-
Farid Kazani	Radhakrishnan Sundar	Varika Rastogi
Managing Director	Executive Director	Company Secretary
DIN: 06914620	DIN: 00533952	M No.: F7864
Date : December 17, 2020		

Place: Mumbai

मिसेज बेक्टर्स आईपीओ को १९८ गुना आवेदन

सुंदर सेतुरामन तिरुवनंतपुरम, 17 दिसंबर

मिसेज बेक्टर्स फूड स्पेशियलिटीज के आरंभिक सार्वजनिक निर्गम को 198 गुना आवेदन मिले और इस तरह से कुल बोली 40,000 करोड़ रुपये से ज्यादा रही। 200 करोड रुपये से ज्यादा वाले आईपीओ की बात करें तो यह अब तक का सबसे ज्यादा आवेदन है। इससे पहले तीन छोटे इश्यू को 200 गुना से ज्यादा आवेदन मिले हैं।

मिसेज बेक्टर्स के आईपीओ को इतना ज्यादा आवेदन बर्गर किंग इंडिया के शानदार आगाज के बाद मिला है, जिसका शेयर सूचीबद्धता पर तिगुना हो गया। के लिए धनाढ्य निवेशकों ने ओर खींचा। मिसेज बेक्टर्स आईपीओ में श्रेणी में 30 गुना आवेदन मिले हैं। 27.9 गुना है।

मिसेज बेक्टर्स पर दांव लगाने वाले निवेशक पैकेज्ड फुड उद्योग की बढ़त को पूंजीकृत करने में सक्षम होंगे क्योंकि उत्तर भारत में इसके ब्रांड ने जगह बना ली है और इसका वितरण नेटवर्क बड़ा है।

विश्लेषकों ने कहा कि देसी बिस्कुट और बेकरी बाजार अगले कुछ सालों में 9 फीसदी की रफ्तार से बढ सकता है. जिसकी वजह शहरीकरण और लोगों की आय में हुई बढोतरी है। संस्थागत भारतीय बेकरी उद्योग 20 फीसदी की रफ्तार से बढ सकता है क्योंकि क्विक सर्विस रेस्टोरेंट शंखला की बाजार हिस्सेदारी बढ़ रही है। इसके अलावा समकक्ष कंपनियों के मुकाबले आकर्षक मूल्यांकन इसी तरह का लाभ हासिल करने हे भी निवेशकों को आईपीओ की

एक नोट में ऐंजल ब्रोकिंग 33,800 करोड़ रुपये का दांव ने कहा कि ब्रिटानिया, नेस्ले लगाया है। एचएनआई श्रेणी में इंडिया और प्रताप स्नैक्स क्रमशः पेश शेयरों के मुकाबले 620 गुना 50.2, 85.6 और 57.1 गुने पीई आवेदन मिले हैं। क्युआईबी श्रेणी पर कारोबार कर रहे हैं। दुसरी में 177 गुना आवेदन और खुदरा ओर मिसेज बेक्टर्स का पीई



पावर फाइनेंस कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम) iजीकृत कार्यानयः "ऊर्जानिधि", 1, बाराखंबा लेन, कर्नाट प्लेस, नई दिल्ली–110001

ई—मेलः investorsgrievance@pfcindia.com, इटः www.pfcindia.com ; सीआईएनः L65910DL1986G01024862 दूरमाषः + 91 11 23456000, फैक्सः + 91 11 23412545.

इक्विटी शेयरों के आईईपीएफ प्राधिकरण में हस्तांतरण हेतु सूचना

यह सूचना कॉर्पोरेट कार्य मंत्रालय द्वारा अधिसूचित निवेशक शिक्षा और संरक्षण निधि प्राधिकरण (लेखांकन, लेखापरीक्षा, हस्तांतरण और प्रतिदाय), नियमावली, 2016 ('नियमावली') के साथ पठित कंपनी अधिनियम, 2013 के प्रावधानों के अनुसार प्रकाशित की जाती है। उक्त नियमावली में अन्य बातों के साथ-साथ यह निर्धारित किया गया है कि वे सभी शेयर जिनका लाभांश लगातार सात वर्षों या अधिक समय से अप्रदत्त / अदावी है, उन शेयरों को आईईपीएफ प्राधिकरण के डीमैट खाते में हस्तांतरित किया जाना अपेक्षित है।

तदनुसार, नियमावली में निर्धारित अपेक्षाओं के अनुपालन में, हमारे रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आर एंड टीए) मैसर्स केफिन टेक्नोलॉजिज प्राइवेट लिमिटेड द्वारा उन शेयरधारकों को नवीनतम उपलब्ध पते पर व्यक्तिगत तौर पर संप्रेषण किया गया है, जिनके शेयर 2012—2013 के अंतिम लाभांश के बाद से लगातार अदावी लाभांश राशि के परिणामस्वरूप आईईपीएफ प्राधिकरण में हस्तांतरित किए जाएंगे। यदि शेयरधारक 28 दिसंबर, 2020 तक उपर्युक्त लाभांश का दावा करने में असफल रहते हैं तो कंपनी, उक्त नियमावली के अनुसार शेयरधारक के नाम पर पंजीकृत कंपनी के अंतर्निहित इक्विटी शेयरों को आईईपीएफ प्राधिकरण में हस्तांतरित करेगी। कृपया ध्यान दें कि अदावी लाभांश राशि और उक्त नियमावली के अनुसार आईईपीएफ प्राधिकरण के डीमैट (DEMAT) खाते में हस्तांतरित किए गए शेयरों के संबंध में कोई भी दावा कंपनी के खिलाफ नहीं होगा।

कंपनी ने ऐसे शेयरधारकों और आईईपीएफ प्राधिकरण के डीमैट (DEMAT) खाते मे हस्तांतरित किए जाने वाले शेयरों का ब्यौरा अपनी वेबसाइट www.pfcindia.com पर भी अपलोड किया है। शेयरधारकों से अनुरोध है कि नकदीकरण न किए गए (un-encashed) लाभांश और आईईपीएफ प्राधिकरण के डीमैट (DEMAT) खाते में हस्तांतरित किए जाने वाले शेयरों के विवरण को सत्यापित करने के लिए वेब लिंक https://www.pfcindia.com/Home/VS/170 देखें।

सहित अदावीं लाभांष और आईईपीएफ प्राधिकरण के डीमैट (DEMAT) खाते में हस्तांतरित किए गए शेयरों, दोनों पर नियमावली में निर्धारित प्रक्रिया का पालन करने के बाद आईईपीएफ प्राधिकरण से अपना दावा कर सकते हैं। किसी भी जानकारी के लिए, कृपया कंपनी से उनके पंजीकृत कार्यालय अथवा

शेयरधारक कृपया ध्यान दें कि शेयरों पर मिलने वाले सभी लाभ, यदि कोई हो,

आर एंड टीए के निम्नलिखित पते / ई-मेल / टेलीफोन नंबर पर निःसंकोच संपर्क कर सकते हैं

केफिन टेक्नॉलोजिज प्राइवेट लिमिटेड यूनिटः पावर फाइनेंस कॉर्पोरेशन लिमिटेड

सेंलेनियम टावर बी, प्लॉट नं. 31 एवं 32। वित्तीय जिला नानकरामगुडा, सेरिलिंगमपल्ली मंडल, हैदराबाद-500032 भारत टेलीफोनः 040 67162222, टोल फ्री नं. 1800-3454-001 ईमेलः einward.ris@kfintech.com वेबसाइटः www.kfintech.com

कृते पावर फाइनेंस कॉर्पोरेशन लिमिटेड हस्ता./ मुख्य महाप्रबंधक एवं कंपनी सचिव

एंटनी वेस्ट हैंडलिंग का आईपीओ 21 को

एंटनी वेस्ट हैंडलिंग सेल लिमिटेड ने गुरुवार को कहा है कि उसका 300 करोड़ रुपये का आरंभिक सार्वजनिक निर्गम (आईपीओ) 21 दिसंबर को खल जाएगा। इसके लिए मूल्य दायरा 313 से 315 रुपये प्रति शेयर तय किया गया है। कंपनी ने एक वक्तव्य में यह कहा है। कंपनी के इस आईपीओ में 85 करोड नए शेयर जारी किए जाएंगे जबकि 68 लाख 24 हजार ९९३ शेयर मौजुदा शेयरधारकों द्वारा बेचे जाएंगे। एंटनी वेस्ट हैंडलिंग सेल देश में ठोस कचरा प्रबंधन सेवाओं के क्षेत्र में अग्रणी कंपनियों में शुमार है। आईपीओ 23 दिसंबर को बंद हो जाएगा।

अभिक्तचि की अभिव्यक्ति के लिए आमंत्रण [दिवाला और शोधन अक्षमता (कॉरपोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए(1) के अधीन] कॉरपोरेट देनदार का नाम एसोसिएटेड लाइटिंग सिस्टम प्राइवेट लिमिटेड कॉरपोरेट देनदार के निगमन की तिथि 14-08-2013 उस ऑथेरिटी का नाम, जिसके अधीन कंपनी रजिस्ट्रार, नई दिल्ली कॉरपोरेट देनदार निगमित / पंजीकृत है कॉरपोरेट देनदार की कार्पोरेट पहचान U85191UP2013PTC058988 संख्या / सीमित देयता पहचान संख्या कार्पोरेट देनदार के पंजीकृत कार्यालय **पंजी कार्यालयः** 17, कम्यूनिटी सेन्टर, न्यू फ्रेन्ड्र तथा प्रधान कार्यालय (यदि कोई है) का कॉलोनी, नई दिल्ली—110065 वर्क्स : खसरा नं. 184 / 2, रेहमापुर, तालुव जासपुर, जिला उद्यम सिंह नगर, उत्तराखंड कॉरपोरेट देनदार के सम्बंध में दिवाला 21-10-2020 तिथि 8. कोड की धारा 25(2)(एच) के अधीन संहिता की धारा 25 (2) (एच) के तहत संकल्प लिए पात्रता आवेदकों के लिए पात्रता cirp.alspl@gmail.cor समाधान आवेदकों के निम्नलिखित पर उपलब्ध हैः से प्राप्त की जा सकती है

धारा 29ए के अधीन लागू अयोग्यता के संहिता की धारा 25 (2) (एच) के तहत संकल मानक निम्नलिखित पर उपलब्ध है: आवेदकों के लिए पात्रता cirp.alspl@gmail.co में प्राप्त की जा सकती है 10. अभिरूचि के अभिव्यक्ति के प्राप्ति की अंतिम 02-01-2021 11. संभावी समाधान आवेदकों के अनंतिम 12-01-2021 सची निर्गमन की तिथि 12. अनंतिम सची के आपत्तियों को जमा करने 17-01-2021 की अंतिम तिथि 13. संभावी समाधान आवेदकों की अंतिम सूची 27-01-2021 | 14.| संभावी समाधान आवेदकों को सूचना ज्ञापन, | 17-01-2021 इवैल्युएशन मैट्रिक्स तथा समाधान योजनाउ के लिए अनुरोध के निर्गमन की तिथि 15. समाधान योजना के लिए अनुरोध सूचना ज्ञापन, मूल्यांकन मैट्रिक्स, और रिजॉल्यूशन प्लान के लिए अनुरोध अनंतिम इवैल्युएशन मैट्रिक्स, सूचना ज्ञापन तथा

सूची में प्रत्येक संभावित संकल्प आवेदक अधिक जानकारी प्राप्त करने का तरीका (PRA) को जो अनंतिम सूची में अपने नाम के गैर-संमावेश के लिए आरे पी के निर्णय पर आपनि ठाक्त की है को ई—मेल के माध्यम र दिनांक 17.01.2021 या उससे पहले जारी किए जाएगें। नीचे क्र.सं. 21 के समक्ष किसी भी अन्य जानकारी के लिए. आवेदक पत्राचार के पते पर

> अनरोध या ईमेल कर सकता है उपर्युक्त उल्लिखित दस्तावेज जानकारी संभावित संकल्प आवेदकों से गोपनीयता की प्राप्ति के बाद प्रदान की जाएगी

16. समाधान योजना को जमा करने की अंतिम 16-02-2021

उपलब्ध है

17. समाधान प्रोफेशनल के पास समाधान रिजॉल्यशन आवेदक को रिजॉल्यशन प्लान के प्रोफेशनल ई—मेल cirp.alspl@gmail.com के योजनाओं को जमा करने का तरीका नाध्यम से और भौतिक रूप से/पोस्ट द्वारा सीलबंद लिफाफे में क्लॉज 21 में या उससे पहले दिए गए पते पर जमा करेंगे रिजॉल्युशन प्लान जमा करने की अंतिम तिथि, जैसा कि ऊपर दिए गए खंड 16 में वर्णित है

18. अनुमोदन के लिए न्याय निर्णयन प्राधिकारी 15-03-202 के पास समाधान योजना को जमा करने की अनमानित तिथि 19. समाधान प्रोफेशनल का नाम तथा IBBI/IPA-002/IP-N00001/2016-17/10001 पंजीकरण संख्या 20. समाधान प्रोफेशनल का नाम, पता तथा देवेंद्र सिंह ई-मेल, जैसा कि बोर्ड के साथ पंजीकृत है ए टी एस ग्रीन्स पैराडाइज, फ्लैट नं. 02054,

टॉवर—2, प्लॉट नं. जी एच—03, सैक्टर—सी एच आई—04, ग्रेटर नोएडा, यू.पी.— 201308, dev_singh2006@yahoo.com 21. समाधान प्रोफेशनल के साथ पत्राचार के डी-54, प्रथम तल, डिफेंस कॉलोनी, लेए प्रयुक्त होने वाला पता तथा ई—मेल cirp.alspl@gmail.com 22. अधिक विवरण निम्नलिखित पर या के पास देवेन्द्र सिंह, रिजॉल्यूशन प्रोफेशनल

23. फॉर्म-जी के प्रकाशन की तिथि 18.12.2020 देवेन्द्र सिंह, समाधान प्रोफेशनल एसोसिएटेड लाइटिंग सिस्टम प्राइवेट लिमिटेड के मामले रजि. नंबरः IBBI/IPA-002/IP-N00001/2016-17/1000 पताः एटीएस ग्रीन्स पैराडिसो, फ्लैट नं. : 02054, टॉवर — 2, प्लॉट न

dev singh2006@vahoo.com.

जीएच-03, सैक्टर - सी एच आई-04, ग्रेटर नोएडा. उत्तर प्रदेश-201308 तिथि: 18.12.2020 ई-मेल : dev_singh2006@yahoo.com; cirp.alspl@gmail.com स्थानः नई दिल्ली मो. 9810331877, 981033941

कळंब-नेरळ एसटी आजपासून सुरु

वाढवण बंदर प्रकल्प सामंजस्याने व्हायला हवा-पाटील

वाडा/वार्ताहर

कुणाचे तरी नुकसान होऊन तो प्रकल्प होत असतो. त्याला विरोध होत असतो.सामंजस्याने आणि समज्तीने पृढे जायचे असते. त्यामुळे हा वाढवण बंदर प्रकलप हा सामंजस्याने पुढे गेला पाहिजे.असे मत भाजपचे प्रदेशाध्यक्ष चंदकांत पाटील यांनी वाडा येथे ते प्रसार माध्यमांशी बोलताना वक्तव्य केले.ते माजी आदिवासी विकास मंत्री विष्णू सावरा यांचे

निधन झाले.त्याच्या कुटुंबाचे सात्वंन करण्यासाठी आले आज आले होते.

पालघर जिल्ह्यात वाढवण बंदर हे सागरी किनारपट्टी भागात होत आहे.हे बंदर केंद्र सरकारचे आहे. यावर वाढवण विरोधी संघर्ष समिती ही या बंदर बाबत मुख्यमंत्री उद्भव ठाकरे यांच्याशी भेट घेऊ पाहत आहे मात्र ती भेट त्यांना मिळत असा आरोप समितीकडून होत आहे. या वाढवण बंदर बाबत चंद्रकांत पाटील यांना प्रश्न विचारले आता त्यांनी यावर

एखादा रस्ता तरी रुंद करायचा असेल तर शेतकरी विरोध करीत असतो. सामज्यास्याने प्रक्लप पुढे गेला पाहिजे.,कायदे दाखून,दंडेलशाही करून आणि नुकसानी भरपाईची आमिष दाखवन चालत नाही.

समजून जा की धरण नाही झाले तर तेथील हजारो एकर शेती कशी होणार,बंदर नाही झाले तर रोजगार कसा मिळणार व्यापार कसा होणार,श्रीमंती कशी येणार असे वक्तव्य करून वाढवण बंदर प्रश्नी हा प्रकल्प सामज्यास्याने प्रक्लप पुढे गेला

पाहिजे.असे मत त्यांनी यावेळी व्यक्त केले.

विक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ (६) च्या तरतुदींसह वाचत

सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ

सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मिळकतींच्या विक्रीसाठी ई-लिलाव विक्री सूचना.

सर्वसामान्य जनता आणि विशेषकरून कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, कॅनरा

बँकच्या प्राधिकत अधिकाऱ्यांनी ज्यांचा प्रत्यक्ष कब्जा घेतला होता त्या तारणी धनकोंकडे गहाण/भारग्रस्त

असलेल्या खालील स्थावर मिळकती मे. यश एंटरटेन्मेंट प्रा. लि. श्री. हरीष भद्रसेन खोत, श्रीमती विजया

वसंत पिंपळे, श्री. विशाल वसंत पिंपळे, श्री. मनहर भद्रसेन खोत, श्रीमती भारती मनहर खोत, श्री.

अजय मनहर खोत, श्रीमती राधा मनहर खोत आणि श्री. करणसेन अमरसेन गोरागांधी ह्या

भागीदार/जामीनदार यांच्या मार्फत २०१. प्रल्हाद, १७ वा लिंकींग रोड, आर्य समाज, सांताक्रझ (पश्चिम),

मुंबई - ४०००५४ येथील मे. विजया एंटरप्रायजेस यांच्याकडून कॅनरा बँकला येणे थकीत असलेल्या रु.

२२,५३,३४,११८.०० (३१.१२.२०१८ रोजीस अधिक ०१.०१.२०१९ पासून पुढील व्याज आणि आकार)

च्या वस्लीसाठी २१.०१.२०२१ रोजी 'जसे आहे जेथे आहे' 'जसे आहे जे आहे' आणि 'जे काही आहे

इसारा अनामत रक्कम २०.०१.२०२१ रोजी किंवा त्यापूर्वी सं. ०५.०० वा. पर्यंत जमा करावी लागेल

इ.अ.र. चे तपशील आणि अन्य दस्तावेज सेवा पुरवठादारांकडे २०.०१.२०२१ रोजी किंवा त्यापूर्वी सं.

०५.०० वा. पर्यंत सादर करावेत. बँकेकडे **२०.०१.२०२१** तारखेपर्यंत दस्तावेज जमा करता येतील. प्राधिकृत

विक्रीच्या तपशीलवार अटी आणि शर्तींसाठी कृपया कॅनरा बँकेची वेबसाईट (www.canarabank.com) मध्ये

पुरविण्यात आलेल्या लिंक 'ई-ऑक्शन' ला पाहावे किंवा श्री. प्रदीप पदमन, चीफ मॅनेजर, कॅनरा बँक,

एआरएम-॥ ब्रांच, मुंबई (दू. क्र. ०२२-२२६५११२८/२९/ मो. क्र. ७६३९२३६६७०) किंवा **श्री. गणेश**

अँड्युज, वरिष्ठ व्यवस्थापक (मो. क्र. ९८६००२२२५३) ई-मेल आयडी cb6289@canarabank.com येथे

कोणत्याही कामाच्या दिवशी कार्यालयीन वेळेत किंवा सेवा पुरवठादार मे. सी १ इंडिया प्रा. लि., उद्योग विहार, फेज

– २, गल्फ पेट्रोकेम बिल्डिंग, बिल्डिंग क्र. ३०१, गुरगाव, हरियाणा पिन : १२२ ०१५. (संपर्क क्र. + ९१ १२४)

४३०२०२०/२१/२२/२३/२४), ईमेल : support@bankeauctions.com;hareesh.

अधिकाऱ्यांची आगाऊ मुलाखत ठरवून मिळकतीच्या निरीक्षणाची तारीख आहे १३.०१.२०२१.

केनरा बैंक Canara Bank

Rifenz Syndicate

तेथे आहे' तत्त्वाने विकल्या जातील.

मिळकतीचे वर्णन

कल्याण डोंबिवली महानगर पालिकेच्या हृद्दीतील २५०८.२५

चौ. मीटर्स, (प्लॉट एरिया) मोजमापित मौजे कल्याण,

सीटीएस क्र. १७२१ वली पीर रोड, बैल बाजार, गांधी टॉवर

जवळ, कल्याण (पश्चिम), जि. ठाणे येथील स.क्र. २७८

(भाग) व २७० (भाग) धारक प्लॉटवरील जोकर प्लाझा

कॉम्प्लेक्स येथे स्थित "जोकर सिनेमा" (१२,००० चौ.

फूट बिल्टअप तळ अधिक दोन मजली सिनेमा) नावाची ती

gowda@c1india.com येथे संपर्क साधावा.

फुले हॉस्पिटल, बोरिवली

दिनांक: १६.१२.२०२०

ठिकाण: मुंबई

पालघर जिल्ह्यात केंद्र सरकारच्या प्रस्तावित वाढवण बंदराच्या बाबत वाढवण विरोधी संघर्ष समितीकडून बंदर विषयी राज्याचे मुख्यमंत्री हे भेट देत नाहीत अशी ओरड आंदोलकांकडून केली जाते. मुख्यमंत्री उद्भव ठाकरे यांनी वाढवण प्रश्नाबाबत आंदोनकर्त्यांचे एकले पाहिजे,समस्या जाणून घेतल्या पाहिजेत आणि उत्तरे शोधली पाहिजेत आणि आंदोलनकर्त्यांना बरोबर घेऊन केंद्रात गेले पाहिजे.

एआरएम - ॥ ब्रांच, मुंबई

मर्झबान स्ट्रीट, मुंबई-४०० ००१.

द्र.: ०२२-२२६५११२८/२९

३,०४,५०,०००/-

३०,४५,०००/-

प्राधिकृत अधिकारी

कॅनरा बँक, एआरएम-II ब्रांच

३ रा मजला, कॅनरा बँक बिल्डिंग, आदी

ई-मेल: cb6289@canarabank.com

वार्ताहर/कर्जत

कोरोनाच्या काळातील निर्बंधांमुळे कर्जत तालुक्यातील एसटी सेवा मागील आठ नऊ महिन्या पासून बंद आहे. कर्जत आगार प्रमुखांनी तात्काळ दखल घेत १७ डिसेंबर पासून नेरळ -कळंब विभागात बस फेऱ्यांचे वेळापत्रक नुसार बस सेवा सुरू केली





१. याचिका १ : बनासकांठा (राधानेसडा), गुजरात येथील अल्ट्रा मेगा सोलार पावर पार्क (७०० एमडब्ल्यु) साठी केव्ही लाईन बेज आणि बनासकांठा (राधानेसडा) पुलींग स्टेशन – बनासकांठा (पीजी) ४०० केव्ही डी/सी (टवीन एएल५९) लाईनच्या आंतर जोडणी करिता बनासकांठा (राधानेसडा) [जीआयएस] येथील १x१२५ एमव्हीएआर बस रिॲक्टर, २ नग ४०० केव्ही लाईन बेज सह बनासकांठा (राधानेसडा) [जीआयएस] येथे २x५०० एमव्हीए. ४००/२२० केव्ही पुर्लींग स्टेशन ची प्रतिष्ठापना आणि **याचिका २** : बनासकांठा (राधानेसडा), गुजरात येथे अल्ट्रा मेगा सोलार पावर पार्क (७०० एमडब्ल्यु) साठ पारेषण प्रणाली अंतर्गत बनासकांठा (पीजी) येथे २ नग ४०० केव्ही लाईन बेजसह ४०० केव्ही बनासकांठा (राधानेसडा) पुलींग स्टेशन - बनासकांठा (पीजी) डी/सी लाईन करिता १९९९ च्या रेग्युलेशन - ८६ आणि सीईआरसी (टर्म्स अँड कंडिशन्स ऑफ टेरिफ) रेग्युलेशन्स, २०१९ अंतर्गत

२. उपरोल्लेखित पारेषण प्रणालीचे लाभार्थी आहेत : (ए) मध्य प्रदेश पावर मॅनेजमेंट कॉर्पोरेशन लि. (बी मध्य प्रदेश पावर ट्रान्सिमशन कंपनी लि. (सी) इलेक्ट्रिसिटी डिपार्टमेंट, दमण आणि दीव प्रशासन, दमण, (डी) गुजरात ऊर्जा विकास निगम लि., वडोदरा, (ई) इलेक्ट्रिसिटी डिपार्टमेंट, गोवा सरकार, पणजी, (एफ) इलेक्ट्रिसिटी डिपार्टमेंट, दादरा नगर हवेली प्रशासन, सिल्वासा (जी) महाराष्ट्र स्टेट इलेक्ट्रिसिटी डिस्ट्रीब्युशन कंपनी लि., मुंबई (एच) छत्तीसगड स्टेट पावर टान्समिशन कं. लि.. (आय) मध्य प्रदेश औद्योगिक केंद्र विकास निगम (इंदोर) लि. इंदोर (जे) महाराष्ट्र स्टेट इलेक्ट्रिसिटी ट्रान्सिमशन कं. लि., (के) छत्तीसगड स्टेट पावर डिस्ट्रीब्युशन कं. लि. (एल)

मत्तेचे नाव	याचिका – १	याचिका – २
	वरील प्रमाणे मत्ता	वरील प्रमाणे मत्त
नंजुर भांडवली खर्च (रु. लाखांत)	१९३१४.३४	१७५६४.०१
मांडवली खर्चास मंजुरी देणारे प्राधिकरण	पावरग्रिडचे स	ांचालक मंडळ
निर्धारित डीओसीओ (एफआर)	२०.०६.२०१९	११.०९.२०१८
डीओसीओ (प्रस्तावित)	04.08.2020	०५.०९.२०२०
अंदाजित पूर्तता खर्च (रु. लाख)	१६३२५.८५	१५५८७.६७
वर्ष २०१९–२४ साठी दर (रु. लाख)		
२०१९–२०	- 1	-
२०२०-२१	१,२८१.६३	१,११३.९३
२०२१–२२	२,३४०.९०	२,०४४.४६
२०२२–२३	२,४००.७८	२,०५३.६४
2 053-58	२,३७९.९२	२,०३६.०४

४. दर ठरविण्यासाठी केलेल्या अर्जाची एक प्रत अर्जदारांची वेबसाईट www.powergridindia.com वर

चिफ जीएम (कमर्शियल)

कॉर्पो. कार्यालय: "सौदामिनी", प्लॉट क्र. २, सेक्टर - २९, गुरगाव - १२२००१, (हरयाणा) द : ०१२४-२५७१७००-७१९ नों. कार्यालय : बी-९, कृतब इन्स्टिट्युशनल एरिया, कटवारिया सराई, नवी दिल्ली - ११००१६. दू: ०११-२६५६०११२, २६५६०१२१

दु. ३.०० वा.

पर्यंत

दु. ३.०० वा.

MAJESCO **MAJESCO LIMITED**

Corporate Identification Number (CIN): L72300MH2013PLC244874 Registered Office: MNDC, MBP-P-136, Mahape, Navi Mumbai - 400 710, Maharashtra, India Phone: +91 022 61501800; Email: investors.grievances@majesco.com; Website: www.majescoltd.in Contact Person: Ms. Varika Rastogi, Company Secretary; Phone: +91 022 61501800; Email: investors.grievances@majesco.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF MAJESCO LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and subsequent amendments thereof (the "Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the public announcement published on November 03, 2020 (the "Public Announcement"), the corrigendum to public announcement published on November 04,2020 and the letter of offer dated November 20, 2020 (the "Letter of Offer"). The capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and/ or the Letter of Offer.

THE BUYBACK

- Majesco Limited (the "Company") had announced the Buyback of up to 74,70,540 equity shares (Seventy four lakh seventy) thousand five hundred forty only) fully paid-up of ₹ 5/- (Rupees five only) each of the Company ("Equity Shares") representing up to 24.78% of the total paid-up Equity Share capital of the Company as at November 20,2020 i.e. the date of the Letter of Offer, from the beneficial owners of Equity Shares holding Equity Shares as on the Record Date i.e. November 13, 2020, on a proportionate basis, through the "Tender Offer" route at a price of ₹ 845/- (Rupees eight hundred and forty five only) per equity share payable in cash, for an aggregate amount of up to ₹ 631,26,06,300 (Rupees Six hundred thirty one crore twenty six lakh six thousand three hundred only) excluding the Transaction Costs ("Buyback Size", and such buyback of shares, the "Buyback"). The Buyback Size is 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone financial statements of the Company as at September 30, 2020 and 20.52% of the fully paid-up equity share capital and free reserves as per the latest audited consolidated financial statements of the Company as at September 30, 2020.
- The Company adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism" for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting" notified by the SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force
- The Tendering Period for the Buyback Offer opened on Friday, November 27, 2020 and closed on Friday, December 11, 2020.
- DETAILS OF BUYBACK
- 2.1. 15,74,088 (Fifteen lakh seventy four thousand and eighty eight only) Equity Shares were bought back under the Buyback, at a price of ₹ 845/- (Rupees eight hundred and forty five only) per Equity Share.
- The total amount utilized in the Buyback is ₹ 133,01,04,360 (Rupees One hundred thirty three crores one lakh four thousand three hundred and sixty only) excluding the Transaction Costs.
- 2.3. The Registrar to the Buyback i.e. KFin Technologies Private Limited ("Registrar"), considered 53 valid bids for 15,74,088 Equity Shares in response to the Buyback resulting in the tender of approximately 0.21 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	11,20,581	24	1,248	0.11
General Category for all other Equity Shareholders	63,49,959	29	15,72,840	24.77
Total	74,70,540	53	15,74,088	21.07

- 2.4. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was dispatched by the Registrar to the Buyback to the eligible Equity Shareholders, on Thursday, December 17, 2020.
- 2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") and the NSE Clearing Limited ("NSEL"), as applicable, on Wednesday, December 16, 2020. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians.
- 2.6. Dematerialized Equity Shares accepted under the Buyback were transferred to the Company's demat account on Wednesday, December 16, 2020. There were no valid physical Equity Shares tendered in the Buyback. The unaccepted dematerialized Equity Shares were returned to the respective Seller Members/ custodians by ICCL and the NSEL, as applicable on Wednesday, December 16, 2020
- 2.7. The extinguishment of 15,74,088 Equity Shares accepted under the Buyback, comprising of Equity Shares in dematerialized form are currently under process and shall be completed by Wednesday, December 23, 2020.
- 2.6. The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company, pre and post Buyback, is as under:

		Pre Buyl	Pre Buyback (1)		back (2) (3)
Sr. No.	Particulars	No. of Shares	Amount (₹ lakhs)	No. of Shares	Amount (₹ lakhs)
1	Authorized Share Capital	10 00		00 M	
	Equity Shares (₹ 5 each)	5,00,00,000	2,500	5,00,00,000	2,500
	Total		2,500		2,500
2	Issued, Subscribed and Fully Pa	d-up		No. 161	
	Equity Shares (₹ 5 each)	3,01,52,027	1,508	2,85,77,939	1,429
	Total		1,508		1,429

- As on the Record Date and as disclosed in the Letter of Offer
- ⁽²⁾ Subject to extinguishment of 15,74,088 Equity Shares

25,278

- (3) Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs 3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as under:
- **Number of Equity** Equity Shares accepted as Equity Shares accepted as Sr. a % of total Post Buyback Name Shares accepted under a % of total Equity Shares No. Buyback bought Back **Equity Shares** Ashank Desai 14,00,000 88.94 4.90 2 Girija Ram 1,25,000 7.94 0.44

1.61

0.09

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

	Pre Buyback (1)		Post Buyback (2) (3)		
Category of Shareholder	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital	
Promoter and persons acting in concert	1,02,93,672	34.14%	87,68,322	30.68%	
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies and foreign mutual funds)	42,28,559	14.02%		69.32%	
Indian Financial Institutions/ Banks/ Mutual Funds/ Govt. Companies	34,71,504	11.51%	1,98,09,617		
Public including other Bodies Corporate	1,21,58,292	40.32%			
Total	3,01,52,027	100.00%	2,85,77,939	100.00%	

- As on the Record Date and as disclosed in the Letter of Offer
- Subject to extinguishment of 15,74,088 Equity Shares
- (3) Excluding 44,250 Equity Shares allotted by the Company on December 13, 2020 pursuant to exercise of ESOPs
- MANAGER TO THE BUYBACK

3 Airavat Capital Trust



KOTAK MAHINDRA CAPITAL COMPANY LIMITED : 27BKC, 1st Floor, Plot No. C-27, "G" Block, Address

Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Phone : +91-22-4336-0128

: +91-22-6713-2447 Fax Contact Person: Mr. Ganesh Rane

E-mail : majesco.buyback@kotak.com DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other advertisement, circular, brochure, publicity material which may be issued and confirms that such documents contain true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Majesco Limited

8000	(1)20%	Version
Sd/-	Sd/-	Sd/-
Farid Kazani	Radhakrishnan Sundar	Varika Rastogi
Managing Director	Executive Director	Company Secretary
DIN: 06914620	DIN: 00533952	M No - F7864

Place : Mumbai epaper freepressiournal in

Date : December 17, 2020

जसंअ/१२३२/जाहीरात/२०-२१

पुरवणे आणि लावणे,

इमारतीच्या टापटीप आणि

नूतनीकरणाचे काम

टीप :

PRESSMAN

म्ख्य

- इसारा अनामत रक्कम (इ.अ.र.) ऑनलाईन प्रदान करण्यासाठी अंतिम तारीख आहे नियमत तारखेस किंवा त्यापूर्वी विहित वेळेमध्ये.

- कोणतेही शुद्धिपत्र असल्यास ते केवळ एमसीजीएम वेबसाईटवर प्रकाशित केले जाईल.

कोणतेही कारणे न देता कोणत्याही किंवा सर्व ई-निविदा फेटाळण्याचे अधिकार महानगरपालिका आयुक्त राखून ठेवत आहेत.

सही/-

स्वमर्जीने औषधोपचार करू नका.



पुरवणी पारेषण प्रणाली अंतर्गत बनासकांठा (राधानेसडा) पुलींग स्टेशन येथे ४००/२२० केव्ही येथील ४ नग २२० डीओसीओ पासून ३१.०३.२०२४ पर्यंत पारेषण दर ठरविण्यासाठी सीईआरसी (कंडक्ट ऑफ बिझनेस) रेग्युलेशन्स

गुजरात पावर कॉर्पोरेशन लिमिटेड.		(10,×1, 3,1, 1,1,1/1, 1/1, 1/1, 1/1, 1/1, 1/1
३. दर तपशील :		
२०१९–२४ टे	रिफ ब्लॉक साठी पारेषन दर	(रु. लाखांत
मत्तेचे नाव	याचिका – १	याचिका – २
	वरील प्रमाणे मत्ता	वरील प्रमाणे मत्ता
मंजुर भांडवली खर्च (रु. लाखांत)	१९३१४.३४	१७५६४.०१
भांडवली खर्चास मंजुरी देणारे प्राधिकरण	पावरग्रिडचे स	ांचालक मंडळ
निर्धारित डीओसीओ (एफआर)	२०.०६.२०१९	११.०९.२०१८
डीओसीओ (प्रस्तावित)	०५.०९.२०२०	०५.०९.२०२०
अंदाजित पूर्तता खर्च (रु. लाख)	१६३२५.८५	१५५८७.६७
वर्ष २०१९–२४ साठी दर (रु. लाख)		
२०१९-२०	- 1	-
२०२०-२१	१,२८१.६३	१,११३.९३
२०२१-२२	२,३४०.९०	२,०४४.४६
२०२२-२३	२,४००.७८	२,०५३.६४
3053-58	२,३७९.९२	२,०३६.०४

प्रदर्शित केली आहे.

५. अर्जातील दर ठरविण्यासाठीच्या प्रस्तावावर कोणत्याही सूचना आणि आक्षेप असल्यास लाभार्थींसहित कोणत्याही व्यक्तींनी त्यांना ह्या सूचनेच्या प्रकाशनाच्या ३० दिवसांत सेक्रेटरी, सेंट्रल इलेक्ट्रीसिटी रेग्युलेशन कमिशन, ३ रा व ४ था मजला, चंद्रलोक बिल्डिंग, जनपथ, न्यू दिली-११०००१ (किंवा आयोगाचे कार्यालय जिथे असेल अशा अन्य पत्यावर) यांच्यासमोर दाखल करून त्याची एक प्रत अर्जदारांना त्यांच्या कॉर्पोरेट कार्यालयाच्या पत्त्यावर येथे सादर करावी.

ठिकाण: गुरगाव

दिनांक: ११.१२.२०२०

पावरग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड

वेबसाईट : www.powergridindia.com, सीआयएन : एल४०१०१डीएल१९८९जीओआय०३८१२१ एक महारत्न पीएसय्

😨 बृहन्मुंबई महानगरपालिका

चिफ मेडिकल सुपरिटेडेन्ट अँड एचओड (सेक. हेल्थ केअर सर्व्हिसेस) चे कार्यालय, ७ वा मजला, के. बी. भाभा म्युनि. जन. हॉस्पिटल, आर. के. पाटकर मार्ग, वांद्रे (प), मुंबई - ४०००५०

क्र. सीएमएस अँड एचओडी/एसएचसीएस/९२१८ दिनांकत १७.१२.२०२० ई-निविदा सूचना

चिफ मेडिकल सुपरिटेडेन्ट अँड एचओडी (एसएचसीएस), के. बी. भाभा महानगरपालिका सामान्य रुग्णालय, वांद्रे (प), मुंबई - ४०००५० हे दय्यम रुग्णालयातील विविध कामे/प्रापणासाठी तीन टप्पा बोली ई-निविदा मागवत आहेत. र्ड-निविदा सूचने संदर्भातील तपशील बृहन्म्ंबई महानगरपालिकेच्या वेबसाईट www.mcgm.gov.in वर उपलब्ध असतील.

अनु. क्र.	वर्णन	बोली क्र.	ऑनलाईन ई- निविदा प्रपत्राच्या विक्रीची सुरुवातीची तारीख	ई-निविदा प्रपत्राची किंमत	इ.अ.र. रु.	ई-निविदा प्रपत्र सादर करण्याची अंतिम तारीख आणि वेळ	पाकिटे ए व बी उघडण्याची तारीख
१.	के. बी. भाभा हॉस्पिटल,		१८.१२.२०२०	२,२००/-	२४,०००/-	२४.१२.२०२०	२९.१२.२०२०
	वांद्रे (प) येथे आवश्यक		स. ११.०० वा.	+ जीएसटी		दु. ३.०० वा.	दु. ३.०० वा.
	सर्व पूरक घटकांसह हार्ड		पासून	५%		पर्यंत	
	विअरींग मटेरियल चा						
	पुरवठा आणि स्थापना						
२	क्रांतिज्योती सावित्रीबाई	७१००१९१२८८	१८.१२.२०२०	१,७००/-	१८,०००/-	२४.१२.२०२०	२९.१२.२०२०

स. ११.०० वा.

(पू) येथे विविध पुरक पासून घटकांसह हाय एफिशियंट इल्युमिनेशन सिस्टीमची एसआयटीसी ३ के. बी. भाभा हॉस्पिटल ७१००१९१२८९ २४.१२.२०२० २९.१२.२०२० १८.१२.२०२० 900/-9,000/-येथील कुला स. ११.०० वा. + जीएसटी द्. ३.०० वा. द्. ३.०० वा. एफएसएमएस साठी पासून 4% पर्यंत व्यवस्थित स्वतंत्र तपास आणि दस्तावेजी वापर प्रक्रिया करण्याचे काम ४ एस. के. पाटील हॉस्पिटल, ७१००१९१२९० १८.१२.२०२० १,२००/- १३,०००/-२४.१२.२०२० २९.१२.२०२० मालाड (पू) च्या विविध स. ११.०० वा. + जीएसटी द्. ३.०० वा. दु. ३.०० वा. विभागांत कोव्हीड-१९ 4% पर्यंत पासून व्हायरसच्या उपचारासाठीचे काम व्ही.एन. देसाई हॉस्पिटल. ७१००१९१२८४ १८.१२.२०२० २४.१२.२०२० २९.१२.२०२०

+ जीएसटी

4%

3,200/- 34,000/-सांताक्रझ येथे प्रयोजनासह दु. ३.०० वा. + जीएसटी स. ११.०० वा. द्. ३.०० वा. संबंधित बहविध पर्यंत 4% पासून कामांसहित निटनेटके, बदल आणि सुधारणा ६ व्ही.एन. देसाई हॉस्पिटल, ७१००१९१३१५ 8,800/- 84,000/- 28.82.2020 28.82.2020 १८.१२.२०२० दु. ३.०० वा. सांताक्रझ येथे इमर्जन्सी दु. ३.०० वा. + जीएसटी स. ११.०० वा. वॉर्ड, टीआयसीयु, 4% पर्यंत पासून आयपीसीयु, पुरुष व स्त्री वॉर्ड आणि विविध

विभागांसाठी अनुषंगिक कामांसह एमजीपी सिस्टीमच्या दुरुस्ती आणि श्रेणी वर्धनाचे काम के.बी. भाभा हॉस्पिटल, ७१००१९१३१६ २४.१२.२०२० २९.१२.२०२० १८.१२.२०२० 3,000/- | 33,000/-वांद्रे येथील एसी डिपार्टमेंट स. ११.०० वा. + जीएसटी दू. ३.०० वा. दू. ३.०० वा. मध्ये आरेखित सजावटीचे 4% पासून

(डॉ. प्रदीप ए. जाधव) सीएमएस अँड एचओडी (एसएचसीएस) (प्रभारी) साठी