

Corporate Office : Plot No-18, Sector-35, Gurugram - 122004, Haryana (India) • Tel. : +91-124-4566300, 4786000  
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CIN: L15135DL1991PLC046758

July 14, 2023

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: <a href="mailto:cm1ist@nse.co.in">cm1ist@nse.co.in</a> <b>Symbol: DEVYANI</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> <b>Security Code: 543330</b>
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**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Approval of the Scheme of Amalgamation**

Dear Sir/ Madam,

This has a reference to our letters dated December 13, 2021 and July 19, 2022 regarding intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with regard to the Scheme of Amalgamation ('Scheme'), involving merger of wholly-owned subsidiary companies namely Devyani Food Street Private Limited and Devyani Airport Services (Mumbai) Private Limited ("Transferor Companies") with Devyani International Limited ("Transferee Company"/ "the Company") pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder.

In this regard, we would like to inform you that the Hon'ble National Company Law Tribunal ("NCLT"), Bench at New Delhi vide its Order dated July 13, 2023 ("Order"), has approved the Scheme. The Appointed Date of the Scheme is April 01, 2022. A copy of the Order was uploaded on the NCLT website today i.e. July 14, 2023, and the same has also been uploaded on the Company's website at [www.dil-rjcorp.com](http://www.dil-rjcorp.com). The Scheme shall come into effect upon completion of legal formalities including filing of certified true copy of the Order with the Registrar of Companies, NCT of Delhi & Haryana.

This is to further inform that as the Scheme involves merger of wholly-owned subsidiary companies with the Company, and no fresh equity share shall be issued by the Company in terms of the Scheme, there would be no effect on the Issued, Paid-up and Listed Capital of the Company.

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the same on record.

Yours faithfully,  
for **Devyani International Limited**

**Pankaj Virmani**  
Company Secretary & Compliance Officer

